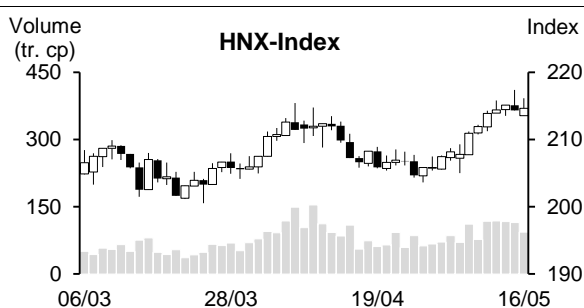
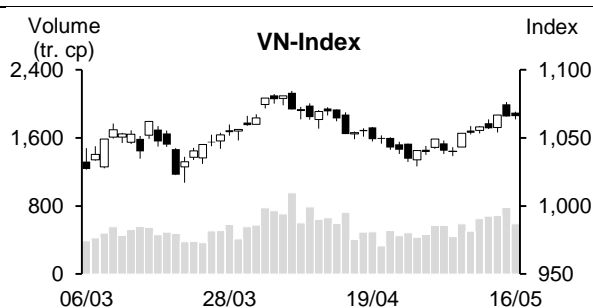


16/05/2023	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,065.91	0.02%	1,069.64	-0.12%	214.62	0.13%
<b>Total volume (mil. shares)</b>	<b>681.52</b>	<b>-18.35%</b>	<b>153.92</b>	<b>-28.82%</b>	<b>101.31</b>	<b>-14.68%</b>
<b>Matched volume (mil. shares)</b>	<b>592.27</b>	<b>-24.44%</b>	<b>126.61</b>	<b>-35.35%</b>	<b>93.27</b>	<b>-18.76%</b>
20-session average (mil. shares)	543.89	8.90%	128.81	-1.71%	85.56	9.01%
<b>Total value (bil dong)</b>	<b>11,285</b>	<b>-17.18%</b>	<b>3,804</b>	<b>-29.68%</b>	<b>1,528</b>	<b>-8.15%</b>
<b>Matched value (bil dong)</b>	<b>9,641</b>	<b>-23.54%</b>	<b>3,116</b>	<b>-36.18%</b>	<b>1,415</b>	<b>-9.76%</b>
20-session average (bil dong)	8,883	8.53%	2,988	4.30%	1,181	19.83%
	Weight %		Weight %		Weight %	
<b>Number of gainers</b>	169	39%	13	43%	80	34%
<b>Number of droppers</b>	200	46%	13	43%	88	38%
<b>Stand still codes</b>	67	15%	4	13%	65	28%



### REMARKABLE POINTS ON THE MARKET

After yesterday strong selling sign, the market started today session cautiously. Main indexes struggled within a small range before closing with a light green. Pillar codes saw alternative gains and drops. In which, petro was a rare group that could stay in consistent green while world oil price increased. For midcap and penny groups, the demand was stronger with some limit gainers with high volume, including VIX, FCN, DBC, and HNG. The liquidity dropped remarkably but was not too negative.

### TECHNICAL POINT OF VIEW

In technical term, VN-Index gained slightly again. The volume dropped but still stayed above 20-session average, showing positive cash flow. Not just that, the index stayed above MA5, and MA5 still differentiated positively from MA20, showing that short-term recovering trend is still there. Moreover, other technical signs are supporting recovering trend, and MACD stayed above Signal, maintaining buying sign, and RSI increased to above midline, showing that it might still increase and the index might move to challenge resistant target around 1,087 points (MA200). For HNX, HNX-Index saw similar situation. The index gained again and stayed above MA5, and MA5 still differentiated positively from MA20, showing that recovering trend is still there and the index might move to challenge resistant of 227 points (MA200). In general, the market is on short-term recovering trend. Therefore, investors might use technical shakes to restructure the portfolio, with main priority on good fundamental codes with positive business prospect that can attract the cash flow.

**Recommending code:** PTB (Take profit)

**Observing code:** RAL, PVS

(Details in page 2)

## RECOMMENDING CODES AS PER TECHNICAL SIGNS

## Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PTB	Take profit	17/05/23	46	43.5	5.7%	48	10.3%	41.8	-3.9%	Gaining trend slows down

No	Ticker	Recommend	Recommended date	Current Price	Resistance	Cut loss	Technical sign
1	RAL	Observe to buy	17/05/23	103.1	121-128	97	Recent correcting sign is not too negative with smaller candle and vol. + the price is near support of 98-102 -> might start recovering here
2	PVS	Observe to buy	17/05/23	26.7	30.5-32.5	25.6	Sign of breaking triangle gaining model with strong candle high vol. -> might start a new gaining trend, might consider buying at 26.3-26.5

## List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	04/11/22	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	EVE	Buy	18/04/23	15.7	14.9	5.4%	20.5	37.6%	13.9	-6.7%	
2	NAF	Buy	19/04/23	12.25	11.1	10.4%	14	26.1%	10.5	-5%	
3	VGT	Buy	21/04/23	11.81	11.39	3.7%	13.3	16.8%	10.7	-6%	
4	DPR	Buy	24/04/23	54	52.1	3.6%	57.1	9.6%	49.8	-4%	
5	HPG	Buy	26/04/23	22	21.05	4.5%	24.7	17.3%	19.8	-6%	
6	PLX	Buy	27/04/23	38.05	36.9	3.1%	41.2	12%	35.2	-5%	
7	GAS	Buy	09/05/23	92.4	93.1	-0.8%	100	7%	91.6	-2%	
8	TPB	Buy	10/05/23	23.85	23.55	1.3%	26	10%	22.3	-5%	
9	MBB	Buy	11/05/23	18.8	18.5	1.6%	20	8%	17.9	-3%	
10	GSP	Buy	12/05/23	10.60	10.75	-1.4%	11.8	10%	10.3	-4%	
11	HCM	Buy	15/05/23	25.65	26.05	-1.5%	31.5	21%	24.9	-4%	

**DAILY NEWS****Domestic news****Big4 lowered interest rate further**

In most recent listed interest rate in VietinBank, mobilizing interest rate in 1-5-month terms dropped by 0.3 percent-points.

Previously, Vietcombank also lowered 3-month interest rate from 5.4% to 5.1%/year from May 12. At the same time, lowering 1-2-month deposit interest rate from 4.9% to 4.6%/year.

From May 10, interest rate on 12-month term in Agribank dropped by 0.2 percent-points to 7%/year. At the same time, Agribank also lowered 0.3 percent-points on 1-6-month terms' mobilizing interest rate. In which, 1-2-month interest rate is only 4.9% and 3-5-month is 5.1%.

From May 11, 2023, BIDV lowered interest rate by 0.3%/year for 1-6-month terms. In detail: for 1-3-month terms, interest rate dropped from 4.9% to 4.6%/year for individual customer and 4.6% to 4.3%/year for institute customers. For 3-6-month terms, interest rate dropped from 5.4% to 5.1%/year for individual customers and 5.1% to 4.8%/year for institute customers.

For private section, Tecombank also lowered mobilizing interest rate by 0.2 percent-points in 6-month and up terms from May 10. Highest interest rate applied in Techcombank is 7.6%, applying on VIP1 customers for deposit of 3 billion dong and up.

In VPBank, interest rate applied for 12-month and up terms all dropped by 0.2 percent-points. In which, highest rate is applied for 12-13-month terms at only 8%/year, 15-36-month terms to 7.2%/year.

TPBank also lowered interest rate by 0.1-0.2 percent-points in 6-month and up terms. Current highest rate applied in TPBank is 7.8%, applied for online deposit.

**SBV starting spending to pay nearly 111 trillion in banking system**

From this week, SBV will spend big amount from total of over 110.7 trillion in banking system, as 91-day bond lots issued from the middle of February will mature.

Previously from February 15, SBV has started issuing 91-day trust bonds to attract the liquidity while interbank interest rate still dropping. After a month of attracting liquidity, 91-day trust bond as of the middle of March is 110.7 trillion. Outstanding trust bond hasn't changed as SBV is consistent with target of stopping issuing new trust bond, supporting the system liquidity.

With about 3-month term, 110.7 trillion dong of 91-day trust bond will mature from this week and last until the middle of June. Therefore enriching banking system liquidity, lowering the interest rate on the market.

Source: Cafef, Vietstock

## Listing Company News

### **MWG pushed on price competing, April revenue recovered by 20%**

In April 2023, Mobile World (HOSE: MWG) revenue reached 9.7 trillion, over 20% higher than March and similar to that in December 2022.

In which, TGDD and DMX revenue growth is 30%, and BHX is 3% MoM, average revenue is 1.35 billion dong/store.

For TGDD, DMX, and Topzone, MWG will focus on raising market share, widening the gap with other retailers, with price competing policy. However, profitability might drop.

For An Khang/AVA, MWG will stop expanding, focusing on improving operating efficiency.

### **Tien Phong Plastic will soon spend nearly 65 billion dong on 5% cash dividend**

On May 31, ex-rights date for paying Tien Phong Plastic (HNX: NTP) 2022 second term dividend. Dividend rate is 5%.

NTP has 129.6 million outstanding shares. At the rate of 5%, the company will need to spend nearly 65 billion on this dividend payment. Operating time is June 09. This is the final dividend payment term for 2022.

Previously, NTP paid 15% cash dividend of 2022 first term dividend, total payment is 194 billion.

Therefore, total amount NTP spent on 2022 dividend payment is 259 billion. NTP 2022 net profit is nearly 480 billion.

At the end of April, NTP shareholder board approved 2023 business targets. In detail, NTP expects that production and revenue will both increase by 5% YoY to 106,000 tons and 5,872 billion. Expected EBT is 535 billion, similar to last year.

### **Viettel Construction (CTR) expects 4-month profit growth at 22% YoY**

Viettel Construction (CTR) released 4-month business results. The company revenue is 3,276 billion, up by 21% YoY. After 4 months, CTR EBT is 187 billion, up by 22% YoY.

Previously, CTR released Q1 finance statements, with revenue of 2,339 billion and EBT is over 136 billion. So, in April alone, the company revenue is about 937 billion, and EBT is 51 billion.

According to target, the company revenue is 10,338 billion and EBT is 613 billion in 2023. So Viettel Construction has completed 32% revenue and 31% profit targets after 4 months.

### **Tanimex half-year 2023 net profit dropped by 25%**

Tan Binh Import-export Service and Investment (Tanimex, HOSE: TIX) released 2023 half year finance statements (from October 01, 2022 to September 30, 2023), revenue is 103.5 billion, down by 14% YoY. Along with it, finance revenue is nearly 20 billion, down by 27%.

On the contrary, finance expense increased by 166% YoY to nearly 3 billion. Selling expense didn't change much from 22 billion, and management expense increased by 5% to nearly 14 billion.

As the result, in 6 months, Tanimex net profit is over 54 billion, down by 25% YoY.

In 2023, Tanimex set revenue target at 241.6 billion and EAT is 95.6 billion. So after 6 months, the company completed 43% revenue and 57% EAT targets.

On May 25, the company will close to pay 2022 second term dividend (5%) and 2023 first term dividend advance (12.5%). Ex-rights date is May 24. Operating time is June 28, 2023.

Tanimex now has 30 million outstanding shares, the company expects to spend nearly 53 billion on this dividend payment.

Source: Cafef, Vietstock

## MARKET STATISTICS

### Statistics on matching trade

#### TOP 5 IMPACTING GAINERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VCB	92,600	0.98%	0.10%
VHM	52,200	0.97%	0.05%
VNM	69,700	1.01%	0.03%
STB	27,400	1.48%	0.02%
HVN	12,700	2.01%	0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
PVS	26,700	3.89%	0.18%
VIF	15,400	2.67%	0.05%
MVB	19,400	6.01%	0.04%
PRE	17,300	6.13%	0.04%
SHS	11,000	0.92%	0.03%

#### TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VIC	52,900	-2.76%	-0.13%
VPB	19,600	-1.01%	-0.03%
MSN	73,300	-1.08%	-0.03%
SSB	30,350	-1.46%	-0.02%
CTG	27,950	-0.53%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
HUT	17,400	-1.69%	-0.04%
BAB	13,700	-0.72%	-0.03%
THD	39,800	-0.50%	-0.03%
IDC	38,900	-0.51%	-0.02%
DP3	99,000	-5.71%	-0.02%

#### TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
VIX	10,300	6.74%	23,508,031
DIG	21,000	3.96%	21,183,262
SHB	11,600	0.87%	20,978,826
SSI	22,900	0.00%	19,673,645
HPG	22,000	-0.45%	17,812,801

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	11,000	0.92%	16,794,877
PVS	26,700	3.89%	10,963,254
CEO	26,200	0.77%	6,593,493
DDG	9,400	9.30%	6,100,388
PVC	16,900	4.32%	4,240,570

#### TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SSI	22,900	0.00%	452.3
DIG	21,000	3.96%	437.5
HPG	22,000	-0.45%	394.9
STB	27,400	1.48%	359.2
KBC	27,200	-0.73%	286.9

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
PVS	26,700	3.89%	292.9
SHS	11,000	0.92%	183.8
CEO	26,200	0.77%	171.9
IDC	38,900	-0.51%	74.4
PVC	16,900	4.32%	71.6

### Statistics on agreement trades

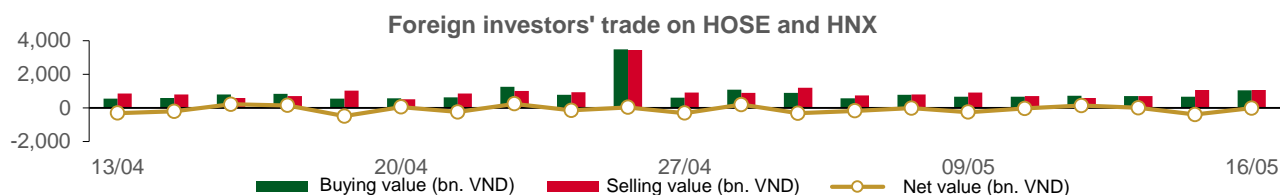
#### TOP 5 IN AGREEMENT TRADES

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
HDB	15,445,000	299.63
SHB	20,630,000	237.25
MSB	15,430,000	200.59
EIB	7,734,000	146.60
VSC	2,974,151	83.28

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
INN	885,000	34.87
SHN	4,608,202	29.03
GKM	323,000	11.62
IDC	232,000	9.11
VC3	240,000	6.74

## Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	43.81	1,027.26	43.13	1,052.78	0.68	(25.52)
HNX	1.08	23.29	0.39	8.32	0.69	14.97
<b>Total</b>	<b>44.89</b>	<b>1,050.55</b>	<b>43.52</b>	<b>1,061.10</b>	<b>1.37</b>	<b>(10.55)</b>



### TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MSB	12,100	15,462,200	200.98	DTD	29,500	503,700	14.66
HPG	22,000	3,280,800	72.83	TNG	19,500	162,400	3.18
GMD	50,100	1,285,100	64.26	DDG	9,400	203,500	1.91
TCB	29,800	2,000,000	63.90	MBS	17,400	83,200	1.45
MBB	18,800	3,191,100	61.96	IDJ	14,500	50,000	0.73

### TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
MSB	12,100	15,580,000	202.41	IDC	38,900	82,800	3.23
VNM	69,700	1,267,800	87.58	PVS	26,700	78,530	2.09
GMD	50,100	1,293,300	64.68	TNG	19,500	53,900	1.06
TCB	29,800	2,000,000	63.90	APS	14,800	38,420	0.57
MBB	18,800	3,250,600	63.11	TDN	11,300	35,000	0.39

### TOP 5 NET BUYING

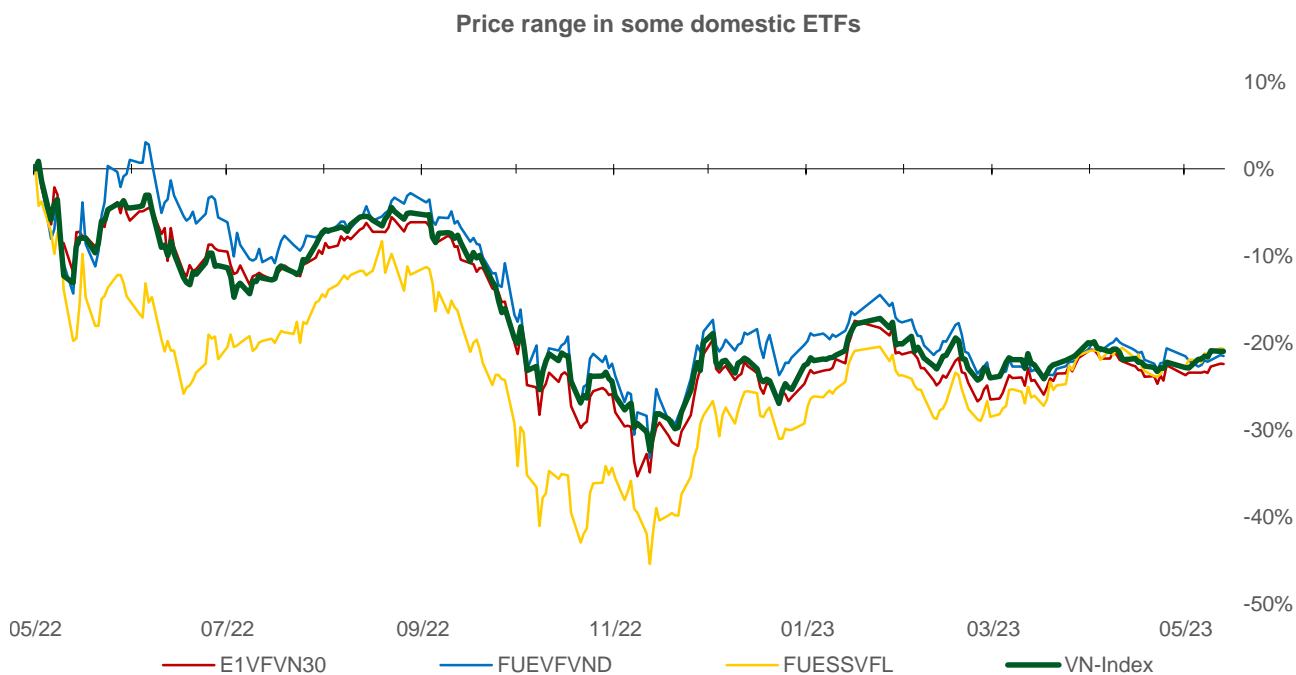
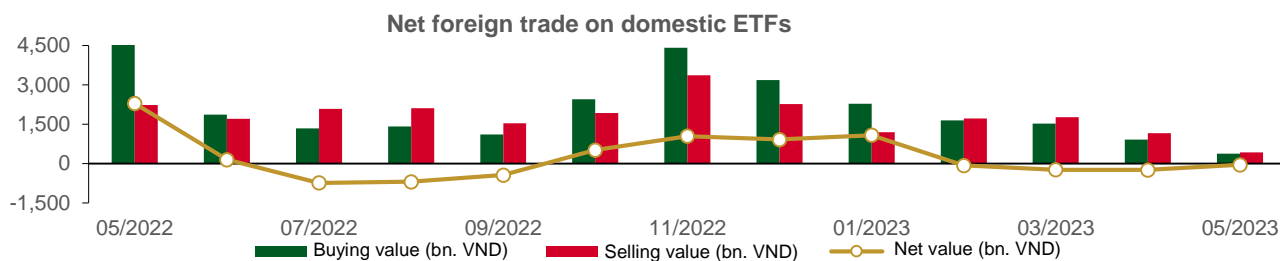
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
HPG	22,000	2,592,900	57.56	DTD	29,500	503,300	14.65
VRE	28,400	1,224,800	34.59	TNG	19,500	108,500	2.12
VHM	52,200	536,000	27.80	DDG	9,400	203,000	1.91
PVD	22,350	1,118,600	24.98	MBS	17,400	83,100	1.45
VIC	52,900	344,800	18.53	IDJ	14,500	50,000	0.73

### TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
KBC	27,200	(1,592,000)	(43.24)	IDC	38,900	(80,800)	(3.15)
CTG	27,950	(1,522,100)	(42.72)	PVS	26,700	(58,430)	(1.55)
VNM	69,700	(577,400)	(39.85)	APS	14,800	(38,420)	(0.57)
DPM	32,700	(600,200)	(19.73)	TDN	11,300	(35,000)	(0.39)
BMI	22,800	(707,600)	(16.12)	BVS	22,200	(15,000)	(0.33)

### Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	18,230	-0.1%	797,859	14.57	E1VFN30	9.65	13.90	(4.26)
FUEMAV30	12,640	-0.3%	4,500	0.06	FUEMAV30	0.06	0.02	0.04
FUESSV30	13,070	-0.5%	17,425	0.23	FUESSV30	0.11	0.09	0.02
FUESSV50	16,500	4.4%	6,100	0.10	FUESSV50	0.00	0.00	0.00
FUESSVFL	16,260	-0.1%	50,508	0.82	FUESSVFL	0.61	0.04	0.57
FUEVFN30	22,450	-0.1%	321,100	7.19	FUEVFN30	6.32	5.18	1.14
FUEVN100	13,560	-0.4%	86,725	1.18	FUEVN100	0.47	0.67	(0.20)
FUEIP100	7,470	-0.4%	7,700	0.06	FUEIP100	0.00	0.00	0.00
FUEKIV30	6,980	-0.1%	51,313	0.36	FUEKIV30	0.18	0.18	0.00
FUEDCMID	8,550	0.2%	132,400	1.12	FUEDCMID	1.08	1.02	0.06
FUEKIVFS	9,390	-0.1%	50,000	0.47	FUEKIVFS	0.23	0.23	0.00
FUEMAVND	9,390	0.0%	100	0.00	FUEMAVND	0.00	0.00	(0.00)
<b>Total</b>			<b>1,525,630</b>	<b>26.15</b>	<b>Total</b>	<b>18.69</b>	<b>21.32</b>	<b>(2.62)</b>



## Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2208	1,290	0.8%	670	112	25,000	1,075	(215)	21,500	4.0	05/09/2023
CACB2301	270	-6.9%	28,430	83	25,000	426	156	27,700	2.0	07/08/2023
CFPT2210	290	0.0%	45,030	107	81,500	307	17	90,000	10.0	31/08/2023
CFPT2212	1,130	3.7%	10,560	21	81,500	1,170	40	70,000	10.0	06/06/2023
CFPT2213	1,210	0.8%	450	112	81,500	1,043	(167)	74,500	10.0	05/09/2023
CFPT2214	1,350	2.3%	400	169	81,500	1,092	(258)	76,000	10.0	01/11/2023
CFPT2301	1,040	0.0%	0	42	81,500	457	(583)	84,000	6.0	27/06/2023
CFPT2302	970	0.0%	40	92	81,500	426	(544)	85,000	10.0	16/08/2023
CFPT2303	690	-1.4%	5,570	177	81,500	624	(66)	86,000	10.0	09/11/2023
CHPG2225	1,710	0.6%	26,100	21	22,000	1,682	(28)	17,000	3.0	06/06/2023
CHPG2226	2,210	0.0%	2,050	112	22,000	1,913	(297)	19,500	2.0	05/09/2023
CHPG2227	2,240	6.2%	11,880	169	22,000	1,893	(347)	20,500	2.0	01/11/2023
CHPG2301	2,130	0.0%	9,500	42	22,000	1,704	(426)	19,000	2.0	27/06/2023
CHPG2302	2,520	-3.1%	400	134	22,000	1,869	(651)	20,000	2.0	27/09/2023
CHPG2303	1,880	-7.8%	1,870	62	22,000	1,083	(797)	23,900	1.0	17/07/2023
CHPG2304	1,290	0.8%	510	92	22,000	902	(388)	23,000	2.0	16/08/2023
CHPG2305	680	-1.5%	470	83	22,000	807	127	23,200	2.0	07/08/2023
CHPG2306	1,230	2.5%	58,020	177	22,000	1,375	145	20,000	3.0	09/11/2023
CMBB2211	100	0.0%	19,430	107	18,800	32	(68)	27,000	4.0	31/08/2023
CMBB2213	640	0.0%	25,310	21	18,800	659	19	17,000	3.0	06/06/2023
CMBB2214	1,640	-1.8%	3,580	112	18,800	1,408	(232)	17,000	2.0	05/09/2023
CMBB2215	1,670	-0.6%	9,950	169	18,800	1,326	(344)	18,000	2.0	01/11/2023
CMBB2301	860	-3.4%	10,300	42	18,800	689	(171)	16,300	4.0	27/06/2023
CMBB2302	770	0.0%	0	42	18,800	418	(352)	19,400	2.0	27/06/2023
CMBB2303	300	-3.2%	3,500	83	18,800	407	107	20,800	2.0	07/08/2023
CMSN2214	20	-33.3%	34,220	21	73,300	0	(20)	100,000	10.0	06/06/2023
CMSN2215	190	0.0%	29,690	112	73,300	95	(95)	102,000	10.0	05/09/2023
CMWG2213	20	-33.3%	11,900	21	38,450	0	(20)	54,000	6.0	06/06/2023
CMWG2214	280	-15.2%	30,570	112	38,450	155	(125)	46,500	10.0	05/09/2023
CMWG2215	460	-8.0%	26,390	169	38,450	279	(181)	45,000	10.0	01/11/2023
CMWG2301	360	-12.2%	70	62	38,450	108	(252)	46,300	7.0	17/07/2023
CMWG2302	280	0.0%	15,820	177	38,450	301	21	50,000	6.0	09/11/2023
CPOW2210	850	6.3%	7,900	21	13,500	886	36	13,000	1.0	06/06/2023
CSTB2224	4,250	7.1%	9,640	112	27,400	4,032	(218)	20,000	2.0	05/09/2023
CSTB2225	4,320	3.6%	18,710	169	27,400	4,070	(250)	20,500	2.0	01/11/2023
CSTB2301	1,450	-1.4%	200	62	27,400	981	(469)	26,400	3.0	17/07/2023
CSTB2302	780	2.6%	3,030	83	27,400	1,245	465	28,200	2.0	07/08/2023
CSTB2303	3,450	0.9%	5,150	177	27,400	3,579	129	22,000	2.0	09/11/2023
CTCB2212	90	-10.0%	10,660	107	29,800	51	(39)	44,000	4.0	31/08/2023
CTCB2214	970	-2.0%	5,440	21	29,800	1,043	73	27,000	3.0	06/06/2023
CTCB2215	1,480	0.0%	0	112	29,800	1,220	(260)	26,500	4.0	05/09/2023
CTCB2216	1,600	0.0%	0	169	29,800	1,234	(366)	27,500	4.0	01/11/2023
CTCB2301	1,610	0.0%	0	92	29,800	885	(725)	30,000	3.0	16/08/2023
CTPB2301	800	-11.1%	4,050	83	23,850	831	31	23,430	2.7	07/08/2023
CVHM2216	210	5.0%	34,370	107	52,200	151	(59)	62,000	8.0	31/08/2023
CVHM2218	190	-29.6%	140,290	21	52,200	180	(10)	54,000	6.0	06/06/2023
CVHM2219	930	-5.1%	8,000	112	52,200	560	(370)	56,000	5.0	05/09/2023
CVHM2220	1,240	-0.8%	6,820	169	52,200	633	(607)	58,000	5.0	01/11/2023
CVIB2201	2,100	0.5%	5,910	112	20,900	1,604	(496)	19,170	1.9	05/09/2023
CVIB2301	240	9.1%	28,200	83	20,900	367	127	24,270	1.9	07/08/2023
CVNM2211	550	0.0%	10,010	21	69,700	632	82	66,810	5.9	06/06/2023
CVNM2212	390	2.6%	4,210	112	69,700	158	(232)	80,560	7.9	05/09/2023
CVPB2212	230	-4.2%	46,840	107	19,600	169	(61)	24,640	2.7	31/08/2023



CVPB2214	1,030	-4.6%	22,160	112	19,600	860	(170)	17,000	4.0	05/09/2023
CVPB2301	850	-2.3%	10,400	134	19,600	507	(343)	19,800	4.0	27/09/2023
CVPB2302	1,860	-6.1%	800	92	19,600	1,130	(730)	18,600	2.0	16/08/2023
CVRE2216	360	-7.7%	61,270	107	28,400	458	98	31,000	4.0	31/08/2023
CVRE2219	180	-40.0%	97,570	21	28,400	322	142	29,000	3.0	06/06/2023
CVRE2220	670	-8.2%	10,970	112	28,400	562	(108)	30,000	4.0	05/09/2023
CVRE2221	650	-14.5%	15,200	169	28,400	528	(122)	32,500	4.0	01/11/2023
CVRE2301	880	-6.4%	1,180	62	28,400	399	(481)	29,700	4.0	17/07/2023

(\*) All are buying stock rights, conducted in European style and payment method is in cash

(\*\*) PHS evaluates in Black-Scholes model

## LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2022F EAT (bil. VND)	PE forward	PB forward
<a href="#">OCB</a>	HOSE	17,050	24,800	10/05/2023	4,354	7.8	1.1
<a href="#">MBB</a>	HOSE	18,800	27,800	08/05/2023	21,507	5.9	1.3
<a href="#">GEG</a>	HOSE	16,050	18,600	05/05/2023	253	36.0	1.7
<a href="#">HPG</a>	HOSE	22,000	34,500	27/04/2023	7,884	15.5	1.2
<a href="#">IDC</a>	HNX	38,900	46,623	26/04/2023	1,960	6.1	2.0
<a href="#">NT2</a>	HOSE	31,000	33,300	24/04/2023	732	13.5	2.1
<a href="#">FRT</a>	HOSE	63,200	87,300	19/04/2023	169	72.8	5.5
<a href="#">BSR</a>	UPCOM	16,738	16,200	19/04/2023	8,831	5.7	0.9
<a href="#">MWG</a>	HOSE	38,450	49,300	12/04/2023	3,212	20.2	2.5
<a href="#">VIB</a>	HOSE	20,900	31,700	29/03/2023	9,378	7.1	1.6
<a href="#">MPC</a>	UPCOM	17,485	19,600	05/04/2023	668	11.7	1.3
<a href="#">DGW</a>	HOSE	32,900	46,200	28/03/2023	602	12.5	3.1
<a href="#">GAS</a>	HOSE	92,400	114,200	24/03/2023	14,097	15.7	3.3
<a href="#">PVS</a>	HNX	26,700	30,700	24/03/2023	969	15.9	1.2
<a href="#">PLX</a>	HOSE	38,050	48,500	24/03/2023	2,617	29.6	2.4
<a href="#">SBT</a>	HOSE	16,200	16,700	17/03/2023	839	15.7	1.1
<a href="#">MSH</a>	HOSE	33,250	40,000	23/02/2023	325	7.1	1.3
<a href="#">PNJ</a>	HOSE	74,500	82,800	13/02/2023	1,763	N/A	N/A
<a href="#">TPB</a>	HOSE	23,850	34,000	04/01/2023	6,694	8.0	1.4
<a href="#">TCM</a>	HOSE	50,600	55,200	28/12/2022	253	17.9	2.6
<a href="#">VCB</a>	HOSE	92,600	111,681	19/12/2022	32,660	16.5	3.0
<a href="#">BID</a>	HOSE	45,000	53,363	19/12/2022	19,032	14.1	2.2
<a href="#">CTG</a>	HOSE	27,950	43,440	19/12/2022	17,382	12.0	1.7
<a href="#">TCB</a>	HOSE	29,800	49,353	19/12/2022	24,518	7.0	1.2
<a href="#">ACB</a>	HOSE	25,000	35,562	19/12/2022	15,757	7.6	1.4
<a href="#">VPB</a>	HOSE	19,600	29,888	19/12/2022	24,988	8.0	1.6
<a href="#">HDB</a>	HOSE	19,500	24,877	19/12/2022	9,995	5.0	1.0
<a href="#">LPB</a>	HOSE	13,900	23,500	19/12/2022	4,833	8.4	1.4
<a href="#">MSB</a>	HOSE	12,100	18,000	19/12/2022	4,874	7.4	1.1
<a href="#">SHB</a>	HOSE	11,600	22,500	19/12/2022	10,196	6.8	1.2
<a href="#">PVI</a>	HNX	48,500	47,002	19/12/2022	996	13.8	1.3
<a href="#">BMI</a>	HOSE	22,800	25,190	19/12/2022	427	9.0	1.0
<a href="#">BVH</a>	HOSE	45,300	70,900	19/12/2022	2,967	17.7	2.3
<a href="#">ANV</a>	HOSE	32,950	30,100	19/12/2022	320	12.0	1.3
<a href="#">VHC</a>	HOSE	58,000	69,000	19/12/2022	1,510	8.4	1.5
<a href="#">FMC</a>	HOSE	40,650	37,300	19/12/2022	266	9.2	1.1
<a href="#">POW</a>	HOSE	13,500	13,800	19/12/2022	2,847	12.7	1.0
<a href="#">VHM</a>	HOSE	52,200	82,000	19/12/2022	35,578	10.0	2.3
<a href="#">NLG</a>	HOSE	33,150	38,400	19/12/2022	1,368	9.7	1.4
<a href="#">KDH</a>	HOSE	29,450	36,500	19/12/2022	1,363	18.1	1.9
<a href="#">VRE</a>	HOSE	28,400	40,720	19/12/2022	3,461	26.7	2.7
<a href="#">SZC</a>	HOSE	33,600	42,700	19/12/2022	585	7.5	2.6
<a href="#">GVR</a>	HOSE	16,000	29,755	19/12/2022	5,521	27.8	2.1
<a href="#">LHG</a>	HOSE	26,650	42,250	19/12/2022	653	3.5	1.2
<a href="#">VNM</a>	HOSE	69,700	84,300	19/12/2022	10,876	18.2	4.9
<a href="#">SAB</a>	HOSE	163,000	175,400	19/12/2022	5,559	19.2	4.5
<a href="#">PVT</a>	HOSE	20,450	26,900	19/12/2022	831	14.1	1.2
<a href="#">TRA</a>	HOSE	87,200	117,400	19/12/2022	349	13.9	2.8
<a href="#">DHG</a>	HOSE	110,100	106,300	19/12/2022	981	14.2	3.0
<a href="#">IMP</a>	HOSE	56,000	60,400	19/12/2022	306	13.2	1.9
<a href="#">STK</a>	HOSE	28,000	45,800	19/12/2022	239	13.5	1.8

Source: PHS

\*Reasonable price hasn't been adjusted with operated rights after reporting date



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