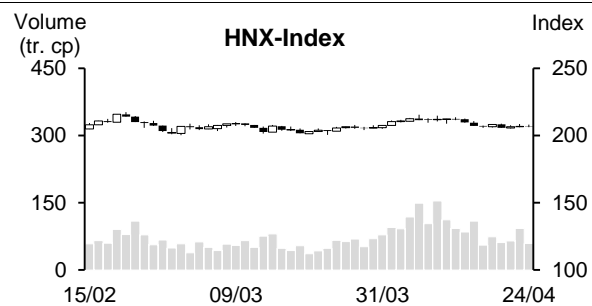
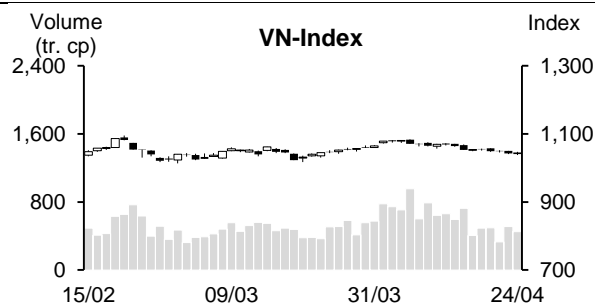


24/04/2023	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,041.36	-0.15%	1,046.17	0.00%	206.76	-0.08%
Total volume (mil. shares)	557.11	0.72%	128.20	-20.56%	61.93	-34.82%
Matched volume (mil. shares)	451.26	-11.96%	104.53	-29.15%	59.04	-36.55%
20-session average (mil. shares)	601.25	-24.95%	163.43	-36.04%	89.49	-34.03%
Total value (bil dong)	9,146	-5.49%	3,207	-8.64%	829	-34.90%
Matched value (bil dong)	7,186	-18.72%	2,535	-19.00%	765	-37.34%
20-session average (bil dong)	10,029	-28.35%	3,733	-32.10%	1,242	-38.37%
	Weight %		Weight %		Weight %	
Number of gainers	171	39%	14	47%	69	31%
Number of droppers	205	46%	14	47%	83	37%
Stand still codes	68	15%	2	7%	74	33%



REMARKABLE POINTS ON THE MARKET

The market struggled on Monday with dropping liquidity. The market leaned a bit more on sellers, main indexes didn't drop remarkably and even stayed in green sometimes with the pull from banking and real estate pillars. In general, these pillar groups still differentiated strongly. Instead, the cash flow still tended toward midcap and penny codes. However, only some groups really gained positively today like sugar, pharmaceutical, and power.

TECHNICAL POINT OF VIEW

In technical term, VN-Index saw another drop. The volume still stayed below 10 and 20-session average, showing cautious cash flow. Not just that, the index stayed below MA5, and MA5 differentiated negatively from MA20, showing that short-term dropping trend is still there. Moreover, other indexes also showed weak sign, as MACD stayed below Signal, maintaining selling sign, and RSI dropped to 39, showing that correcting pressure is increasing and the index might see pressure to support level of 1,000-1,020 points (bottom of March). For HNX, HNX-Index also dropped. The index still closed below MA5 and MA20, and MACD stayed below Signal, maintaining selling sign, showing that short-term dropping trend is still there and the index might soon see pressure to sentimental support level of 200 points. In general, the market is on short-term dropping trend. Therefore, investors should keep a safe weight to limit risks on sudden move from general market.

Recommending code: MSN (Sell)

Observing code: DBT, BWE

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	MSN	Sell	25/04/23	73.3	78.4	-6.5%	86.7	10.6%	74.4	-5.1%	Correcting pressure got stronger

No	Ticker	Recommend	Recommended date	Current Price	Resistance	Cut loss	Technical sign
1	DBT	Observe to buy	25/04/23	11.35	12.2-12.8	10.9	Recent sign is positive with two increasing vol. sessions + surpass MA lines -> might start a new gaining trend
2	BWE	Observe to buy	25/04/23	44.9	47-48	43	Correction with small candle and vol. after surpassing MA lines -> sign of technical correction, might soon gain again

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	04/11/22	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	EVE	Buy	18/04/23	14.85	14.9	-0.3%	20.5	37.6%	13.9	-6.7%	
2	NAF	Buy	19/04/23	12.3	11.1	10.8%	14	26.1%	10.5	-5%	
3	VGT	Buy	21/04/23	11.51	11.39	1.1%	13.3	16.8%	10.7	-6%	
4	DPR	Buy	24/04/23	52.7	52.1	1.2%	57.1	9.6%	49.8	-4%	

DAILY NEWS**Domestic news****SBV allows banks to buy company bonds from April 24**

On April 23, 2023, SBV issued Circular number 03/2023/TT-NHNN regulating the pause on term 11, Article 4, Circular number 16/2021/TT-NHNN dated November 10, 2021 regulating credit organizations, foreign bank branches on buying company bonds.

SBV stated that the issuance of this Circular will help raising the liquidity, dealing with problems, pushing on the development of company bond market under current tough situation as per policies of the Government and Prime Minister. The Circular is valid from April 24, 2023.

Accordingly, from April 24, 2023 to December 31, 2023, the validity is stopped on term 11, Article 4 Circular number 16/2021/TT-NHNN.

During invalid time of this term, credit organizations and foreign bank branches can buy company bonds haven't been listed on stock market or registered on UPCoM (non-listed company bond) that credit organizations sold and/or non-listed company bonds issued in same lot or along with the issuance of non-listed company bonds that credit organizations sold if:

- Meeting regulations in Article Circular number 16/2021/TT-NHNN;
- Bond buyers from credit organizations make full payment on bond purchase at the time credit organization signs company bond selling contract to buyers.
- Bond issuer must at highest ranking in credit organization internal credit rating at most recent time before credit organization buying company bonds.

SBV officially allows banks to restructure debt payment time and maintaining debt group for customers in trouble

On April 23, 2023, SBV Governor issued Circular number 02/2023/TT-NHNN regulating credit organizations and foreign bank branches on restructuring debt payment time and keeping debt group to support customers with problems.

In which, the Circular allows credit organizations and foreign bank branches restructuring debt payment time and keeping debt group to support customers with problems in business and in payment on the loans serving life and consumption.

Time to restructure debt payment time for customers is from the day this Circular is valid (April 24) until the end of June 30, 2024.

The debt items being restructured and maintained in debt group are finance loans and leases. Restructuring time is decided by credit organization but no more than 12 months from maturity time of the balance with payment time restructured.

Source: Cafef, Vietstock

Listing Company News

TPBank: strongly lowering provision, Q1 EBT growth is 9%

According to Q1 finance statements, Tien Phong Bank (TPBank, HOSE: TPB) EBT is 1,765 billion, up by 9% YoY. During the quarter, main operation growth is -3% YoY with net interest income is only nearly 2,737 billion. Remarkably, foreign exchange profit is nearly 151 billion, up by 4.7 times YoY.

As the result, net operating profit dropped by 13% to nearly 2,080 billion. Moreover, the bank lowered credit risk provision by 58% to only nearly 315 billion.

Comparing to EBT target of 8.7 trillion set for the year submitted at general meeting on April 26, TPBank completed 20% target after the first quarter.

As of the end of Q1, the bank total asset is 5% higher than the beginning of the year to 343,522 billion. In which, cash increased by 41% (3,421 billion), deposit in SBV dropped by 25% (to 8,982 billion), customer loan increased by 7% (172,753 billion).

Total bad debt on March 31, 2023 is 2,497 billion, 84% higher than the beginning of the year. Bad debt over loan balance increased by 0.84% to 1.45%.

PNJ released Q1/2023 business results, profit is 749 billion

Phu Nhuan Jewelry (PNJ) released Q1/2023 results with net revenue of 9,753 billion, slightly lower than record level in same period last year. However, EAT maintained the growth of 749 billion (up by 3.8% YoY), it is also a record in the history. Jewelry wholesale and 24K gold revenue dropped slightly YoY because general market dropped.

Besides, average gross margin in Q1/2023 is 19.4% comparing to 17.4% in same period because of the change on selling structure. Total expense in Q1/2023 increased by 13.2% YoY, operating expense/gross profit rate increased from 46.5% in 2022 to 49.0% in 2023 because of higher price level with impact from inflation.

Vinhomes set maximum issuing target at 10 trillion dong of convertible bond, interest rate is 15%

Vinhomes (VHM) released 2023 general meeting addition documents, in which, there is remarkable content related to the bond issuing and capital usage plan.

According to the submission, Vinhomes expects to offer a maximum of 10 trillion divided in many bonds. Maximum volume of bond offered is 100,000,000 bonds if offered to the public or 100,000 bonds if offered privately. Par value is 100,000 VND if offered to the public or 100,000,000 VND if offered privately. Expected issuing time is within 12 months from the day the issuance is approved.

The bonds are convertible. Bond term is 12 months and up and maximum is no more than 60 months from issuing date. Maximum interest rate is 15%/year. Bond interest is rear paid, every 3 or 6 months.

In addition documents, Vinhomes will submit to list the bonds on foreign stock exchange with total maximum issuance value of 500 million USD. Maximum term is 5 years from issuing time.

In Q1/2023, Vinhomes net revenue is 29,299 billion, up by 3.3 times YoY. Gross profit is 6,643 billion, up by 1.7 times and gross margin is 22.7%. After the expense, Vinhomes EBT is 15,074 billion, net profit is 11,923 billion, up by 152% YoY, completing 40% year target.

Source: Cafef, Vietstock

MARKET STATISTICS

Statistics on matching trade

TOP 5 IMPACTING GAINERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
TCB	29,500	2.79%	0.07%
VCB	87,900	0.46%	0.05%
CTG	28,900	1.05%	0.03%
MBB	18,250	1.11%	0.02%
NVL	14,050	3.31%	0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
KSV	27,400	5.38%	0.11%
KSF	40,800	2.00%	0.09%
PVI	49,400	1.02%	0.05%
VNR	24,300	2.53%	0.03%
SCG	65,700	1.39%	0.03%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
MSN	73,300	-4.06%	-0.11%
GAS	93,100	-2.41%	-0.11%
BID	43,700	-1.13%	-0.06%
MWG	38,400	-2.29%	-0.03%
VNM	70,500	-0.56%	-0.02%

HNX			
Ticker	Closing (VND)	Change %	Impact %
BAB	13,600	-2.86%	-0.13%
NTP	34,000	-2.58%	-0.04%
DDG	13,500	-10.00%	-0.03%
CDN	26,200	-2.96%	-0.03%
CLM	63,000	-10.00%	-0.03%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
HQC	4,530	6.84%	33,938,633
NVL	14,050	3.31%	22,013,549
SHB	11,000	-0.90%	17,917,785
VIX	8,040	3.74%	17,203,059
DIG	16,900	-1.17%	16,072,437

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	10,200	0.00%	12,317,372
MBS	17,400	-1.14%	3,962,393
CEO	23,400	0.00%	3,885,914
IDJ	12,400	3.33%	3,428,503
TAR	14,800	2.78%	2,966,505

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
NVL	14,050	3.31%	300.5
DIG	16,900	-1.17%	272.3
HPG	20,650	-0.24%	218.8
SSI	21,500	-0.69%	208.9
SHB	11,000	-0.90%	197.7

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
SHS	10,200	0.00%	126.1
CEO	23,400	0.00%	90.8
MBS	17,400	-1.14%	69.6
PVS	25,000	0.40%	44.3
TAR	14,800	2.78%	44.2

Statistics on agreement trades

TOP 5 IN AGREEMENT TRADES

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
MSB	30,000,000	348.10
EIB	13,620,120	262.32
SHB	12,386,600	141.24
HPG	5,785,400	119.69
MSN	1,480,000	112.48

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
GKM	440,000	15.20
VCS	290,000	15.08
VC3	510,600	14.55
VC2	1,080,000	8.86
TNG	456,000	8.30

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	65.86	1,244.61	38.14	1,003.55	27.72	241.06
HNX	0.49	10.90	0.57	10.16	(0.08)	0.74
Total	66.35	1,255.51	38.70	1,013.71	27.64	241.80



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MSB	12,200	30,020,200	348.35
HPG	20,650	10,234,300	211.71
FUEVFN30	22,200	4,911,200	109.12
E1VFN30	17,900	5,256,600	93.59
MWG	38,400	2,067,100	85.30

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
PVS	25,000	327,500	8.18
IDC	38,200	23,200	0.88
TNG	17,900	40,600	0.74
TC6	8,900	33,700	0.30
CEO	23,400	6,300	0.15

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
FUEVFN30	22,200	5,083,300	112.93
E1VFN30	17,900	5,271,000	93.83
VNM	70,500	1,305,800	92.22
HPG	20,650	4,418,800	91.46
MWG	38,400	2,067,100	85.30

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
MBS	17,400	200,000	3.51
IDC	38,200	46,600	1.78
SHS	10,200	74,520	0.76
PVS	25,000	30,500	0.76
PLC	31,800	19,600	0.63

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MSB	12,200	29,869,900	346.51
HPG	20,650	5,815,500	120.26
VPB	19,500	1,006,000	19.67
VCB	87,900	169,800	14.94
SAB	171,100	51,900	8.87

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVS	25,000	297,000	7.42
TNG	17,900	30,529	0.56
TC6	8,900	33,600	0.30
HOM	4,600	20,000	0.09
DP3	100,000	900	0.09

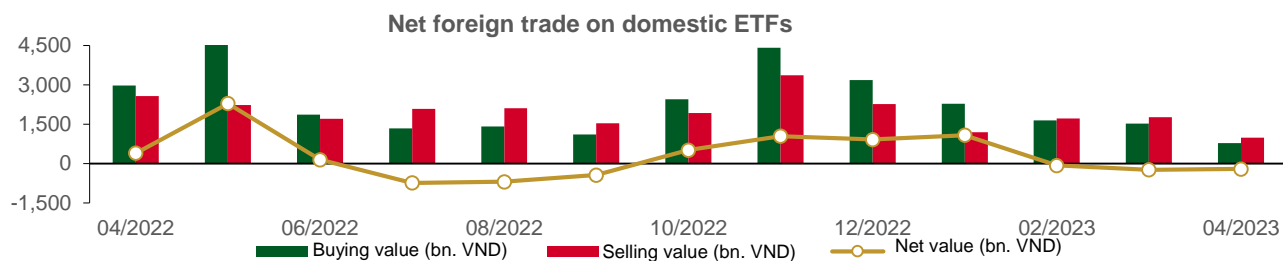
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MSN	73,300	(416,000)	(31.11)
SSI	21,500	(1,314,300)	(28.44)
VNM	70,500	(350,300)	(24.77)
STB	25,550	(879,200)	(22.51)
VRE	28,150	(684,000)	(19.32)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
MBS	17,400	(199,100)	(3.49)
IDC	38,200	(23,400)	(0.90)
SHS	10,200	(72,820)	(0.74)
PLC	31,800	(19,600)	(0.63)
HUT	15,500	(36,500)	(0.57)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing	Change	Volume	Value	Ticker	Buying	Selling	Net value
	VND	(%)	(share)	(bil VND)		(bil VND)	(bil VND)	(bil VND)
E1VFN30	17,900	0.1%	5,475,026	97.49	E1VFN30	93.59	93.83	(0.25)
FUEMAV30	12,420	0.0%	20,000	0.25	FUEMAV30	0.19	0.04	0.15
FUESSV30	12,860	-6.7%	11,200	0.14	FUESSV30	0.00	0.10	(0.10)
FUESSV50	15,720	0.0%	5,700	0.09	FUESSV50	0.05	0.00	0.05
FUESSVFL	15,620	-0.8%	313,600	4.93	FUESSVFL	0.16	4.72	(4.56)
FUEVFN30	22,200	-0.6%	5,198,425	115.50	FUEVFN30	109.12	112.93	(3.81)
FUEVN100	13,320	-1.1%	108,400	1.45	FUEVN100	0.41	1.08	(0.67)
FUEIP100	7,400	-0.1%	12,100	0.09	FUEIP100	0.00	0.00	0.00
FUEKIV30	6,800	-0.7%	251,807	1.72	FUEKIV30	1.53	1.53	0.00
FUEDCMID	8,210	-0.4%	1,100	0.01	FUEDCMID	0.00	0.00	(0.00)
FUEKIVFS	9,140	0.0%	52,100	0.48	FUEKIVFS	0.23	0.25	(0.02)
FUEMAVND	9,300	-0.5%	2,000	0.02	FUEMAVND	0.00	0.02	(0.02)
Total			11,449,458	222.14	Total	205.28	214.48	(9.21)



Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2208	1,180	-1.7%	16,610	134	24,200	980	(200)	21,500	4.0	05/09/2023
CACB2301	410	2.5%	12,420	105	24,200	418	8	27,700	2.0	07/08/2023
CFPT2210	370	0.0%	21,980	129	79,100	296	(74)	90,000	10.0	31/08/2023
CFPT2212	1,010	0.0%	17,730	43	79,100	1,007	(3)	70,000	10.0	06/06/2023
CFPT2213	1,160	-1.7%	3,790	134	79,100	955	(205)	74,500	10.0	05/09/2023
CFPT2214	1,350	6.3%	950	191	79,100	1,015	(335)	76,000	10.0	01/11/2023
CFPT2301	1,310	0.0%	0	64	79,100	456	(854)	84,000	6.0	27/06/2023
CFPT2302	1,050	-6.3%	900	114	79,100	402	(648)	85,000	10.0	16/08/2023
CFPT2303	550	0.0%	14,410	199	79,100	589	39	86,000	10.0	09/11/2023
CHPG2225	1,280	-4.5%	29,540	43	20,650	1,308	28	17,000	3.0	06/06/2023
CHPG2226	1,770	-4.3%	440	134	20,650	1,582	(188)	19,500	2.0	05/09/2023
CHPG2227	1,930	0.0%	3,860	191	20,650	1,597	(333)	20,500	2.0	01/11/2023
CHPG2301	1,820	-1.1%	2,440	64	20,650	1,336	(484)	19,000	2.0	27/06/2023
CHPG2302	2,230	-0.5%	100	156	20,650	1,559	(671)	20,000	2.0	27/09/2023
CHPG2303	1,690	-10.1%	520	84	20,650	902	(788)	23,900	1.0	17/07/2023
CHPG2304	1,070	-8.6%	130	114	20,650	740	(330)	23,000	2.0	16/08/2023
CHPG2305	420	-22.2%	630	105	20,650	661	241	23,200	2.0	07/08/2023
CHPG2306	990	-2.9%	81,850	199	20,650	1,165	175	20,000	3.0	09/11/2023
CMBB2211	120	-7.7%	53,380	129	18,250	39	(81)	27,000	4.0	31/08/2023
CMBB2213	670	0.0%	4,130	43	18,250	606	(64)	17,000	3.0	06/06/2023
CMBB2214	1,530	2.0%	40	134	18,250	1,323	(207)	17,000	2.0	05/09/2023
CMBB2215	1,550	2.0%	2,670	191	18,250	1,262	(288)	18,000	2.0	01/11/2023
CMBB2301	850	-1.2%	860	64	18,250	631	(219)	16,300	4.0	27/06/2023
CMBB2302	760	-1.3%	20	64	18,250	436	(324)	19,400	2.0	27/06/2023
CMBB2303	290	0.0%	17,940	105	18,250	414	124	20,800	2.0	07/08/2023
CMSN2214	40	-55.6%	25,870	43	73,300	11	(29)	100,000	10.0	06/06/2023
CMSN2215	260	-21.2%	61,110	134	73,300	138	(122)	102,000	10.0	05/09/2023
CMWG2213	50	-28.6%	53,390	43	38,400	8	(42)	54,000	6.0	06/06/2023
CMWG2214	330	-13.2%	77,860	134	38,400	194	(136)	46,500	10.0	05/09/2023
CMWG2215	500	-10.7%	143,340	191	38,400	319	(181)	45,000	10.0	01/11/2023
CMWG2301	500	-13.8%	50	84	38,400	164	(336)	46,300	7.0	17/07/2023
CMWG2302	300	-3.2%	114,680	199	38,400	357	57	50,000	6.0	09/11/2023
CPOW2210	810	-2.4%	5,680	43	13,000	859	49	13,000	1.0	06/06/2023
CSTB2224	3,470	-2.3%	12,640	134	25,550	3,365	(105)	20,000	2.0	05/09/2023
CSTB2225	3,630	-1.1%	4,380	191	25,550	3,456	(174)	20,500	2.0	01/11/2023
CSTB2301	1,380	0.0%	0	84	25,550	778	(602)	26,400	3.0	17/07/2023
CSTB2302	770	2.7%	1,760	105	25,550	1,003	233	28,200	2.0	07/08/2023
CSTB2303	2,830	-2.4%	33,280	199	25,550	3,028	198	22,000	2.0	09/11/2023
CTCB2212	120	0.0%	36,550	129	29,500	75	(45)	44,000	4.0	31/08/2023
CTCB2214	950	18.8%	11,650	43	29,500	1,116	166	27,000	3.0	06/06/2023
CTCB2215	1,460	9.0%	2,870	134	29,500	1,252	(208)	26,500	4.0	05/09/2023
CTCB2216	1,540	6.9%	1,160	191	29,500	1,271	(269)	27,500	4.0	01/11/2023
CTCB2301	1,680	0.0%	0	114	29,500	959	(721)	30,000	3.0	16/08/2023
CTPB2301	850	7.6%	2,100	105	22,850	738	(112)	23,430	2.7	07/08/2023
CVHM2216	200	0.0%	98,300	129	50,500	149	(51)	62,000	8.0	31/08/2023
CVHM2218	220	10.0%	38,270	43	50,500	208	(12)	54,000	6.0	06/06/2023
CVHM2219	910	-3.2%	1,370	134	50,500	524	(386)	56,000	5.0	05/09/2023
CVHM2220	1,080	-10.0%	17,810	191	50,500	594	(486)	58,000	5.0	01/11/2023
CVIB2201	2,050	12.0%	2,190	134	20,300	1,522	(528)	19,170	1.9	05/09/2023
CVIB2301	460	0.0%	590	105	20,300	390	(70)	24,270	1.9	07/08/2023
CVNM2211	800	-11.1%	7,060	43	70,500	875	75	66,810	5.9	06/06/2023
CVNM2212	530	-1.9%	2,110	134	70,500	239	(291)	80,560	7.9	05/09/2023
CVPB2212	310	3.3%	27,580	129	19,500	219	(91)	24,640	2.7	31/08/2023
CVPB2214	1,100	3.8%	10,310	134	19,500	895	(205)	17,000	4.0	05/09/2023

CVPB2301	870	0.0%	4,000	156	19,500	551	(319)	19,800	4.0	27/09/2023
CVPB2302	2,010	-1.0%	6,150	114	19,500	1,220	(790)	18,600	2.0	16/08/2023
CVRE2216	420	5.0%	40,360	129	28,150	515	95	31,000	4.0	31/08/2023
CVRE2219	420	5.0%	19,030	43	28,150	471	51	29,000	3.0	06/06/2023
CVRE2220	740	2.8%	8,500	134	28,150	619	(121)	30,000	4.0	05/09/2023
CVRE2221	830	18.6%	5,060	191	28,150	578	(252)	32,500	4.0	01/11/2023
CVRE2301	1,050	1.9%	13,010	84	28,150	471	(579)	29,700	4.0	17/07/2023

(*) All are buying stock rights, conducted in European style and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2022F EAT (bil. VND)	PE forward	PB forward
MWG	HOSE	38,400	49,300	12/04/2023	3,212	20.2	2.5
VIB	HOSE	20,300	31,700	29/03/2023	9,378	7.1	1.6
MPC	UPCOM	18,290	19,600	05/04/2023	668	11.7	1.3
DGW	HOSE	33,900	46,200	28/03/2023	602	12.5	3.1
GAS	HOSE	93,100	114,200	24/03/2023	14,097	15.7	3.3
BSR	UPCOM	15,691	24,900	24/03/2023	7,375	10.4	1.4
PVS	HNX	25,000	30,700	24/03/2023	969	15.9	1.2
PLX	HOSE	36,750	48,500	24/03/2023	2,617	29.6	2.4
SBT	HOSE	16,800	16,700	17/03/2023	839	15.7	1.1
MSH	HOSE	33,200	40,000	23/02/2023	325	7.1	1.3
PNJ	HOSE	76,500	82,800	13/02/2023	1,763	N/A	N/A
OCB	HOSE	16,250	23,200	19/01/2023	3,517	9.1	1.1
GEG	HOSE	15,350	23,000	05/01/2023	426	25.3	1.8
TPB	HOSE	22,850	34,000	04/01/2023	6,694	8.0	1.4
TCM	HOSE	52,000	55,200	28/12/2022	253	17.9	2.6
VCB	HOSE	87,900	111,681	19/12/2022	32,660	16.5	3.0
BID	HOSE	43,700	53,363	19/12/2022	19,032	14.1	2.2
CTG	HOSE	28,900	43,440	19/12/2022	17,382	12.0	1.7
TCB	HOSE	29,500	49,353	19/12/2022	24,518	7.0	1.2
MBB	HOSE	18,250	33,800	19/12/2022	24,005	6.4	1.5
ACB	HOSE	24,200	35,562	19/12/2022	15,757	7.6	1.4
VPB	HOSE	19,500	29,888	19/12/2022	24,988	8.0	1.6
HDB	HOSE	18,750	24,877	19/12/2022	9,995	5.0	1.0
LPB	HOSE	13,400	23,500	19/12/2022	4,833	8.4	1.4
MSB	HOSE	12,200	18,000	19/12/2022	4,874	7.4	1.1
SHB	HOSE	11,000	22,500	19/12/2022	10,196	6.8	1.2
PVI	HNX	49,400	47,002	19/12/2022	996	13.8	1.3
BMI	HOSE	23,200	25,190	19/12/2022	427	9.0	1.0
BVH	HOSE	46,400	70,900	19/12/2022	2,967	17.7	2.3
ANV	HOSE	32,150	30,100	19/12/2022	320	12.0	1.3
VHC	HOSE	60,000	69,000	19/12/2022	1,510	8.4	1.5
FMC	HOSE	42,750	37,300	19/12/2022	266	9.2	1.1
POW	HOSE	13,000	13,800	19/12/2022	2,847	12.7	1.0
NT2	HOSE	30,200	31,200	19/12/2022	957	10.1	2.0
VHM	HOSE	50,500	82,000	19/12/2022	35,578	10.0	2.3
NLG	HOSE	31,500	38,400	19/12/2022	1,368	9.7	1.4
KDH	HOSE	28,250	36,500	19/12/2022	1,363	18.1	1.9
VRE	HOSE	28,150	40,720	19/12/2022	3,461	26.7	2.7
SZC	HOSE	31,500	42,700	19/12/2022	585	7.5	2.6
GVR	HOSE	15,300	29,755	19/12/2022	5,521	27.8	2.1
LHG	HOSE	24,100	42,250	19/12/2022	653	3.5	1.2
FRT	HOSE	63,800	126,900	19/12/2022	726	35.9	7.2
VNM	HOSE	70,500	84,300	19/12/2022	10,876	18.2	4.9
SAB	HOSE	171,100	175,400	19/12/2022	5,559	19.2	4.5
PVT	HOSE	20,200	26,900	19/12/2022	831	14.1	1.2
TRA	HOSE	90,000	117,400	19/12/2022	349	13.9	2.8
DHG	HOSE	104,200	106,300	19/12/2022	981	14.2	3.0
IMP	HOSE	54,200	60,400	19/12/2022	306	13.2	1.9
STK	HOSE	27,800	45,800	19/12/2022	239	13.5	1.8

Source: PHS

*Reasonable price hasn't been adjusted with operated rights after reporting date



Analyst Certification

The report is made by Pham Quang Chuong, analyst – Phu Hung Fund Management Joint Stock Company. Each research analyst(s), strategist(s) or research associate(s) responsible for the preparation and content of all or any identified portion of this research report hereby certifies that, with respect to each issuer or security or any identified portion of the report with respect to each issuer or security that the research analyst, strategist or research associate covers in this research report, all of the views expressed by that research analyst, strategist or research associate in this research report accurately reflect their personal views about those issuer(s) or securities. Each research analyst(s), strategist(s) or research associate(s) also certify that no part of their compensation was, is, or will be, directly or indirectly, related to the specific recommendation(s) or view(s) expressed by that research analyst, strategist or research associate in this research report.

Ratings Definition

Buy = higher than domestic market by over 10%

Hold = similar to domestic market at the rate of +10% ~ -10%

Sell = lower than domestic market by below 10%

No rating = the code is not rated in Phu Hung or not yet listed

The performance is determined by total recollection in 12 months (including dividend).

Analyst Certification

This information has been compiled from sources we believe to be reliable, but we do not hold ourselves responsible for its completeness or accuracy. It is not an offer to sell or solicitation of an offer to buy any securities. Phu Hung Securities and its affiliates and their officers and employees may or may not have a position in or with respect to the securities mentioned herein. Phu Hung Securities (or one of its affiliates) may from time to time perform investment banking or other services or solicit investment banking or other business for any company mentioned in this report. All opinions and estimates included in this report constitute our judgment as of this date and are subject to change without notice.

© Phu Hung Fund Management Joint Stock Company

21st Floor, Phu My Hung Building, 08 Hoang Van Thai St, Tan Phu Ward. District 7, HCM.

Phone: (84-28) 5413 7991

Web: www.phfm.vn