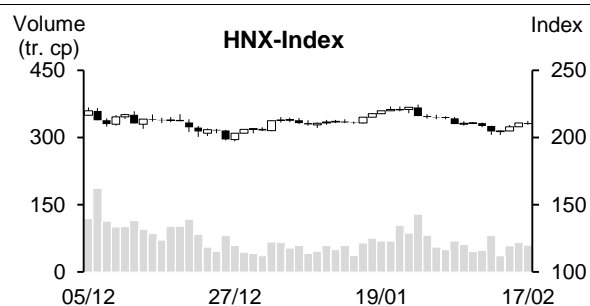
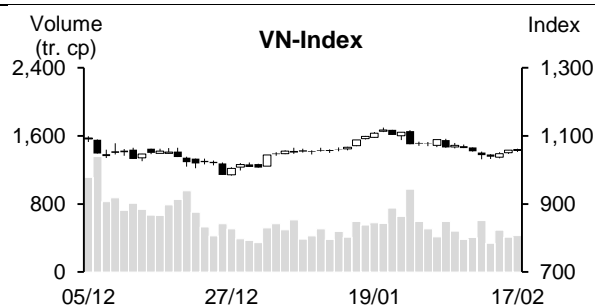


17/02/2023	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,059.31	0.10%	1,053.72	-0.15%	209.95	-0.42%
<b>Total volume (mil. shares)</b>	<b>465.22</b>	<b>-2.25%</b>	<b>140.74</b>	<b>-6.08%</b>	<b>62.07</b>	<b>-11.49%</b>
<b>Matched volume (mil. shares)</b>	<b>429.36</b>	<b>4.61%</b>	<b>121.17</b>	<b>-0.90%</b>	<b>60.15</b>	<b>-7.96%</b>
20-session average (mil. shares)	537.07	-20.05%	165.93	-26.98%	67.56	-10.97%
<b>Total value (bil dong)</b>	<b>7,695</b>	<b>-8.96%</b>	<b>3,180</b>	<b>-6.99%</b>	<b>951</b>	<b>-21.29%</b>
<b>Matched value (bil dong)</b>	<b>6,888</b>	<b>0.03%</b>	<b>2,636</b>	<b>-4.40%</b>	<b>916</b>	<b>-17.34%</b>
20-session average (bil dong)	9,102	-24.33%	3,927	-32.86%	1,000	-8.32%
	Weight %		Weight %		Weight %	
<b>Number of gainers</b>	173	37%	9	30%	56	18%
<b>Number of droppers</b>	221	47%	18	60%	186	59%
<b>Stand still codes</b>	77	16%	3	10%	75	24%



### REMARKABLE POINTS ON THE MARKET

The market struggled within a small range without big cash flow supporting. Red appeared widely, however, selling pressure was not strong, mainly the selling after two recoveries. On the contrary, banking and real estate still stayed on light green which was the main support for VN-Index from dropping strongly. In the last few minutes, these two groups were also remarkable with BID, VCB, and VIC which helped VN-Index closing in light green. Besides, midcap and penny codes also saw a few codes that attracted remarkable cash flow like construction and power.

### TECHNICAL POINT OF VIEW

In technical term, VN-Index saw the third gain in a row. The volume stayed below 10 and 20-session average, showing cautious cash flow. Not just that, the index gained with smaller candle, showing that this recovery tended to slow down and the index might see a few shakes next week before seeing clearer trend. Moreover, the index still saw pressure from MA20, and MACD still stayed below Signal, maintaining selling sign, showing that short-term dropping trend is still there, therefore, if the index cannot stay above MA5 in the next few shaking sessions, correcting pressure will return, with close support around 1,030 points or further on sentimental level of 1,000 points. For HNX, HNX-Index dropped again. It hasn't surpassed NA20 pressure, and MACD was still below Signal, maintaining selling sign, showing that correcting pressure tended to return and the index might see pressure toward sentimental support of 200 points. In general, this gain might slow down. Therefore, investors should observe cautiously on high-price purchase.

**Recommending code:** Buy SBT

**Observing code:** LTG, PVB

(Details in page 2)

## RECOMMENDING CODES AS PER TECHNICAL SIGNS

## Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	SBT	Buy	20/02/23	14.8	14.8	0.0%	16.45	11.1%	14.1	-4.7%	Collecting and might recover again

No	Ticker	Recommend	Recommended date	Current Price	Resistance	Technical sign
1	LTG	Observe to buy	20/02/23	27.5	30.5-31	Positive gaining candle after exhausted vol. correction with high vol. again -> might start a new gaining trend
2	PVB	Observe to buy	20/02/23	12.7	14.5-15	Positive gaining candle after exhausted vol. correction + the correction is not negative with low vol. -> might start a new gaining trend

## List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	04/11/22	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	GAS	Buy	11/01/23	107.2	104.6	2.5%	119	13.8%	101	-3.4%	
2	PVS	Buy	18/01/23	26	24	8.3%	28	16.7%	22.5	-6%	
3	REE	Buy	07/02/23	71.2	72.9	-2.3%	80	9.7%	69.9	-4%	
4	BWE	Buy	10/02/23	46.7	47	-0.6%	52	10.6%	45.1	-4%	
5	TDM	Buy	15/02/23	36.75	36.8	-0.1%	40.8	10.9%	35.6	-3%	
6	DPM	Buy	16/02/23	38.05	39.15	-2.8%	42.5	9%	37.9	-3%	

**DAILY NEWS****Domestic news****Vietnam – China trade surpassed 11 billion USD**

According to Ministry of Industry and Trade, in January, Vietnam export to China is nearly 4.5 billion USD. On the contrary, Vietnam import from this country is over 6.6 billion USD.

Vietnam export to China includes tropical agriculture products, sea product, textile, phone, computer, and electronic products; at the same time, import from China includes tropical agriculture and production materials.

China is also an important export market for some agriculture products.

**Billion-dollar export products in January 2023**

Vietnam General Department of Customs released data on Vietnam export in January 2023. Accordingly, January 2023 is the month with New Year and Lunar New Year days so import-export dropped.

In detail, import-export value is 46.56 billion USD, 17.3% lower than December 2022. Trade balance in January 2023 saw a surplus of 656 million USD.

Vietnam export in the month dropped by 5.42 billion USD. Only phone and parts saw higher export than previous month by 61.7% or 1.92 billion USD; glass and glass product increased by 7.4%.

4 main export products with billion-USD value are phone and parts, computer, electronic products and parts, machine, equipment, tools and parts, and textile.

**USD rate suddenly increased strongly, gold price slows down**

USD rate is listed in SBV at 23,639 USD/VND, up by 8 USD/ounce. USD rate in commercial banks increased strongly to near 24,000 dong/USD. In detail, Vietcombank listed at 23,520 – 23,890 dong/USD, up by 80 dong/USD on buying and 100 dong/USD on selling side, Vietinbank listed at 23,540 – 23,900 dong/USD.

World gold price is 1,831 USD/ounce, down by 5 USD/ounce. According to current rate, world gold price is about 53 million dong/tael (not including tax and fee).

Sharing the trend with world gold price, domestic gold price was also gloomy. Most gold companies lowered the rate from 50,000 – 100,000 dong/tael comparing to previous session.

Source: Cafef, Vietstock

## Listing Company News

### **MWG set minimum net profit target at 4.2 trillion, stop opening new order on An Khang, “clearing” Bluetronics and AvaSport in 2023**

In recent document, Mobile World (MWG) expects net revenue from 135 to 150 trillion and net profit from 4.2 to 4.7 trillion in 2023. Previously, in 2022, MWG revenue is 134,722 billion, up by nearly 9% YoY; EAT is 4.1 trillion, down by 16% YoY.

So, in most positive scenario, Vietnam retail giant expected that revenue and net profit growth reached 12% and 15% YoY.

In 2022, MWG expects that The Gioi Di Dong (TGDD) and Dien May Xanh (DMX) to still be the pillars that bring the main cash flow for the company, contributing 75%-80% revenue. Bach Hoa Xanh (BHX) expects to contribute 20-25% revenue for MWG.

For new chains like An Khang and AVAKids, these chains haven't seen profit. Therefore, MWG will stop expanding and focusing on the stores with positive profit. Remarkably, the company will also actively closing AVASport and Bluetronics evaluating that they don't have potential on contributing revenue/profit in 2023.

The company was released after MWG saw the 5<sup>th</sup> quarter in a row with dropping net profit. The figure in Q4/2022 is only 619 billion, down by over 60% YoY. It is also the quarter that MWG sees the lowest profit since Q3/2018 (much lower than pandemic peak level).

### **Digiworld (DGW) set revenue target at over 1 billion USD in 2023**

BoM of Digoworld (Digiworld, DGW) approved 2023 targets with revenue of over 25.1 trillion and EAT of 787 billion, up by 14% and 15% YoY.

In Q1/2023 alone, leader board expects net revenue at 4 trillion and net profit at 130 billion, down by 43% and 38% from high level in same period.

For 2022 results, Digiworld revenue is 22,059 billion and EAT is 684 billion, both up by 5% YoY. With such results, the company only completed 84% revenue and 86% profit year targets.

### **PV Power (POW) expects January 2023 revenue to not reach target**

PV Power (POW) released business results in January 2023 with total revenue of about 1,712 billion, only 85% of month target. However, power generation in January in PV Power plants reached 1,109 million kWh, 5% higher than month target.

For February target, the company set power target at 1,009.2 million kWh and revenue is expected at 1,884.3 billion.

For related information, PV Power BoM expects to hold 2023 general shareholder meeting in 2023 on April 25, 2023.

Source: Cafef, Vietstock

## MARKET STATISTICS

### Statistics on matching trade

#### TOP 5 IMPACTING GAINERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
BID	45,800	1.78%	0.10%
VHM	43,300	1.88%	0.08%
VCB	93,000	0.65%	0.07%
VIB	21,500	2.87%	0.03%
EIB	19,200	4.73%	0.03%

HNX			
Ticker	Closing (VND)	Change %	Impact %
VNT	65,600	9.88%	0.04%
PLC	30,100	3.79%	0.03%
TIG	8,900	5.95%	0.03%
IPA	12,300	3.36%	0.03%
THD	39,500	0.51%	0.03%

#### TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
MSN	91,300	-1.72%	-0.05%
HPG	21,000	-1.41%	-0.04%
SAB	187,100	-1.37%	-0.04%
VPB	17,300	-1.14%	-0.03%
GAS	107,200	-0.65%	-0.03%

HNX			
Ticker	Closing (VND)	Change %	Impact %
KSV	28,000	-8.20%	-0.19%
IDC	40,800	-2.39%	-0.12%
VNR	22,500	-7.02%	-0.10%
PVS	26,000	-1.52%	-0.07%
SHS	8,400	-2.33%	-0.06%

#### TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
NVL	11,650	1.30%	23,511,496
LPB	14,500	3.57%	19,001,839
STB	24,400	2.09%	17,977,568
HSG	15,500	-2.21%	16,611,045
LCG	11,950	3.02%	14,339,213

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
CEO	21,300	0.00%	9,008,735
SHS	8,400	-2.33%	6,581,333
KLF	800	-11.11%	5,830,139
IDC	40,800	-2.39%	4,502,755
PVS	26,000	-1.52%	4,287,474

#### TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
STB	24,400	2.09%	442.0
NVL	11,650	1.30%	276.1
LPB	14,500	3.57%	275.9
HSG	15,500	-2.21%	260.4
HPG	21,000	-1.41%	259.8

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
CEO	21,300	0.00%	196.5
IDC	40,800	-2.39%	185.9
PVS	26,000	-1.52%	112.1
SHS	8,400	-2.33%	56.1
TNG	17,600	-2.76%	40.2

### Statistics on agreement trades

#### TOP 5 IN AGREEMENT TRADES

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
MBB	7,619,899	147.39
TPB	3,060,000	73.44
MWG	1,277,400	59.14
MSN	547,300	50.49
OCB	2,930,000	49.91

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
IDC	300,000	12.24
TAR	1,000,000	12.10
VIT	238,000	4.52
PVS	120,000	2.93
EVS	254,000	2.41

## Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	41.39	1,038.52	41.50	1,049.70	(0.11)	(11.19)
HNX	0.71	14.69	0.18	5.01	0.53	9.68
<b>Total</b>	<b>42.10</b>	<b>1,053.21</b>	<b>41.68</b>	<b>1,054.71</b>	<b>0.42</b>	<b>(1.51)</b>



### TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MBB	18,100	6,377,899	124.37
VHM	43,300	1,814,900	78.36
MWG	43,250	1,277,400	59.14
VCB	93,000	564,800	52.49
VNM	76,000	640,400	48.66

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
IDC	40,800	106,200	4.40
CEO	21,300	152,900	3.34
PVS	26,000	123,800	3.24
SHS	8,400	206,300	1.77
HUT	14,100	82,100	1.17

### TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
MBB	18,100	6,384,699	124.49
VHM	43,300	2,133,700	92.18
STB	24,400	2,674,800	65.81
HPG	21,000	3,012,700	63.60
MWG	43,250	1,277,400	59.14

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
IDC	40,800	55,900	2.32
CEO	21,300	102,200	2.23
THD	39,500	3,876	0.15
SHS	8,400	10,000	0.09
NVB	19,400	3,160	0.06

### TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
KBC	24,000	982,800	23.59
VCI	26,950	672,100	18.06
HSG	15,500	1,048,700	16.44
SSI	19,450	818,400	15.94
BID	45,800	311,000	14.15

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
PVS	26,000	123,800	3.24
IDC	40,800	50,300	2.08
SHS	8,400	196,300	1.68
HUT	14,100	82,100	1.17
CEO	21,300	50,700	1.11

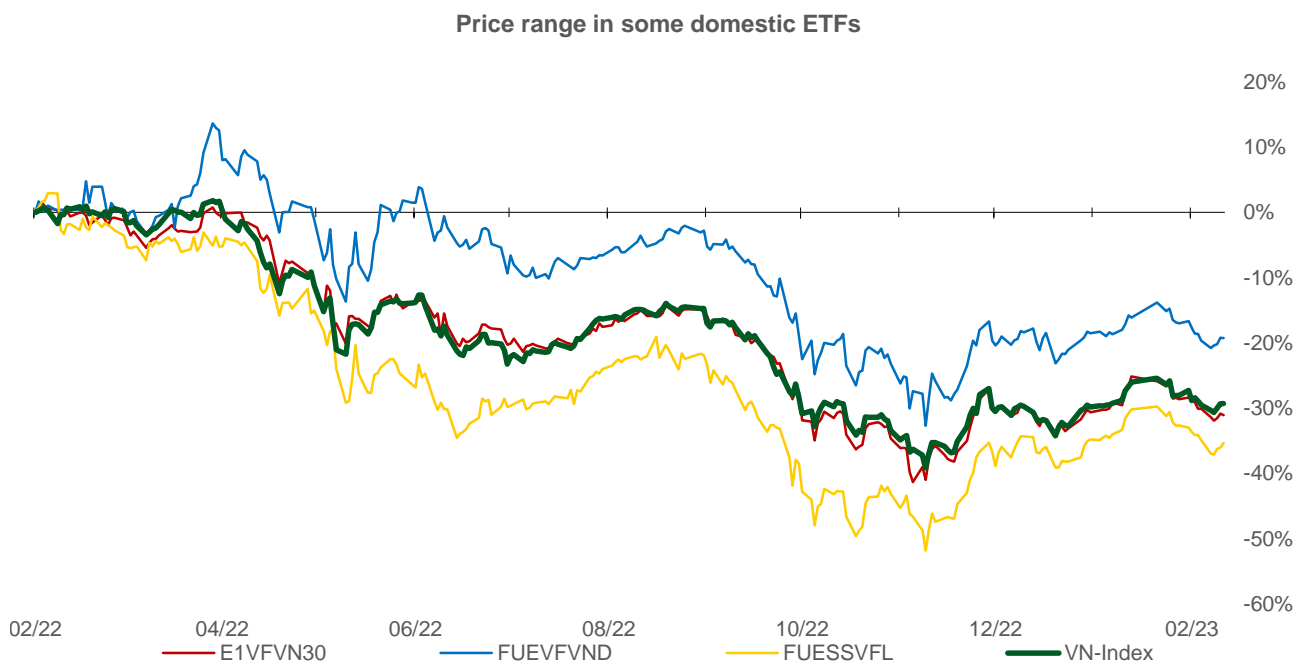
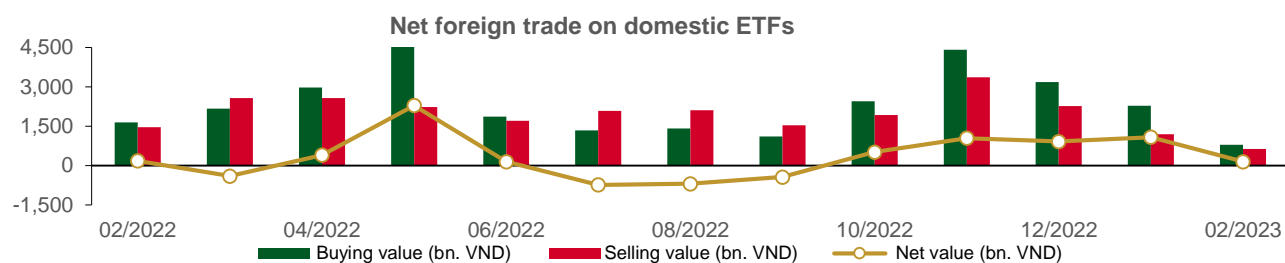
### TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
STB	24,400	(1,451,900)	(35.79)
HPG	21,000	(1,268,200)	(26.75)
DXG	11,150	(1,815,300)	(20.56)
CTG	29,650	(573,000)	(16.95)
SHB	10,100	(1,574,700)	(15.86)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
THD	39,500	(3,876)	(0.15)
NVB	19,400	(3,160)	(0.06)
VCS	50,900	(800)	(0.04)
TVD	15,100	(800)	(0.01)
IPA	12,300	(900)	(0.01)

## Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	17,860	-0.3%	1,729,728	31.00	E1VFN30	30.35	30.00	0.35
FUEMAV30	12,410	-0.3%	8,200	0.10	FUEMAV30	0.07	0.01	0.06
FUESSV30	12,810	-0.4%	14,800	0.19	FUESSV30	0.13	0.04	0.10
FUESSV50	15,550	-0.6%	11,400	0.18	FUESSV50	0.02	0.09	(0.08)
FUESSVFL	15,010	1.0%	48,400	0.73	FUESSVFL	0.47	0.36	0.12
FUEVFN30	22,920	0.0%	1,787,860	40.73	FUEVFN30	34.14	31.35	2.79
FUEVN100	13,390	0.1%	58,664	0.78	FUEVN100	0.40	0.69	(0.29)
FUEIP100	7,400	1.1%	34,900	0.26	FUEIP100	0.00	0.00	0.00
FUEKIV30	6,880	0.3%	54,200	0.37	FUEKIV30	0.20	0.17	0.03
FUEDCMID	8,120	-0.1%	2,100	0.02	FUEDCMID	0.00	0.02	(0.02)
FUEKIVFS	8,840	0.2%	53,000	0.47	FUEKIVFS	0.22	0.25	(0.03)
<b>Total</b>			<b>3,803,252</b>	<b>74.82</b>	<b>Total</b>	<b>66.01</b>	<b>62.98</b>	<b>3.03</b>



## Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2207	250	0.0%	20,610	42	24,800	238	(12)	25,500	4.0	31/03/2023
CACB2208	1,450	0.0%	2,180	200	24,800	1,204	(246)	21,500	4.0	05/09/2023
CFPT2209	170	-10.5%	29,980	42	81,600	163	(7)	88,000	10.0	31/03/2023
CFPT2210	610	-4.7%	11,360	195	81,600	569	(41)	90,000	10.0	31/08/2023
CFPT2211	130	0.0%	0	13	81,600	89	(41)	85,000	10.0	02/03/2023
CFPT2212	1,420	0.0%	490	109	81,600	1,402	(18)	70,000	10.0	06/06/2023
CFPT2214	1,570	-3.1%	1,200	257	81,600	1,350	(220)	76,000	10.0	01/11/2023
CFPT2301	2,170	0.0%	0	130	81,600	1,030	(1,140)	84,000	6.0	27/06/2023
CHDB2208	280	-6.7%	7,550	39	18,450	144	(136)	19,190	4.0	28/03/2023
CHDB2210	30	-25.0%	1,920	21	18,450	1	(29)	23,100	4.0	10/03/2023
CHPG2215	140	0.0%	7,420	39	21,000	63	(77)	23,000	10.0	28/03/2023
CHPG2219	80	0.0%	0	21	21,000	3	(77)	26,890	5.0	10/03/2023
CHPG2221	80	-11.1%	68,470	42	21,000	72	(8)	25,000	4.0	31/03/2023
CHPG2223	230	4.6%	85,810	13	21,000	130	(100)	22,500	2.0	02/03/2023
CHPG2224	120	-25.0%	28,750	12	21,000	75	(45)	22,220	4.0	01/03/2023
CHPG2225	1,550	-3.1%	14,970	109	21,000	1,592	42	17,000	3.0	06/06/2023
CHPG2226	2,300	-2.5%	1,270	200	21,000	1,971	(329)	19,500	2.0	05/09/2023
CHPG2227	2,340	-2.5%	92,470	257	21,000	1,946	(394)	20,500	2.0	01/11/2023
CHPG2301	2,510	-3.1%	1,250	130	21,000	1,806	(704)	19,000	2.0	27/06/2023
CHPG2302	2,700	-3.6%	10	222	21,000	1,931	(769)	20,000	2.0	27/09/2023
CKDH2209	90	-10.0%	2,490	39	27,800	10	(80)	36,340	7.3	28/03/2023
CKDH2212	10	-50.0%	710	21	27,800	0	(10)	42,000	8.0	10/03/2023
CMBB2210	40	0.0%	2,980	42	18,100	5	(35)	25,500	2.0	31/03/2023
CMBB2211	160	0.0%	34,970	195	18,100	94	(66)	27,000	4.0	31/08/2023
CMBB2212	200	-4.8%	2,520	12	18,100	74	(126)	17,780	10.0	01/03/2023
CMBB2213	930	-2.1%	11,600	109	18,100	792	(138)	17,000	3.0	06/06/2023
CMBB2214	1,830	-1.1%	50	200	18,100	1,516	(314)	17,000	2.0	05/09/2023
CMBB2215	1,780	-1.1%	4,790	257	18,100	1,444	(336)	18,000	2.0	01/11/2023
CMBB2301	1,030	0.0%	0	130	18,100	740	(290)	16,300	4.0	27/06/2023
CMBB2302	1,210	0.8%	1,000	130	18,100	717	(493)	19,400	2.0	27/06/2023
CMSN2209	100	0.0%	0	39	91,300	34	(66)	111,410	19.9	28/03/2023
CMSN2212	40	-20.0%	14,010	21	91,300	7	(33)	112,230	20.0	10/03/2023
CMSN2213	10	-66.7%	72,740	13	91,300	5	(5)	110,000	10.0	02/03/2023
CMSN2214	420	-14.3%	35,490	109	91,300	620	200	100,000	10.0	06/06/2023
CMSN2215	1,110	-7.5%	560	200	91,300	914	(196)	102,000	10.0	05/09/2023
CMWG2210	20	-33.3%	12,450	21	43,250	0	(20)	59,000	20.0	10/03/2023
CMWG2212	20	0.0%	31,140	42	43,250	0	(20)	75,000	10.0	31/03/2023
CMWG2213	310	-20.5%	40,910	109	43,250	220	(90)	54,000	6.0	06/06/2023
CMWG2214	700	-1.4%	2,650	200	43,250	492	(208)	46,500	10.0	05/09/2023
CMWG2215	890	0.0%	4,970	257	43,250	641	(249)	45,000	10.0	01/11/2023
CNVL2208	20	100.0%	2,010	39	11,650	0	(20)	80,000	16.0	28/03/2023
CNVL2210	20	0.0%	31,770	21	11,650	0	(20)	88,890	16.0	10/03/2023
CPDR2205	20	0.0%	4,490	39	10,950	0	(20)	53,000	16.0	28/03/2023
CPDR2206	10	0.0%	29,030	12	10,950	0	(10)	51,890	10.0	01/03/2023
CPOW2204	120	0.0%	44,290	39	12,400	62	(58)	13,980	5.0	28/03/2023
CPOW2208	50	-16.7%	8,320	21	12,400	8	(42)	15,220	4.0	10/03/2023
CPOW2209	100	0.0%	20,460	52	12,400	24	(76)	16,330	4.0	10/04/2023
CPOW2210	960	3.2%	4,380	109	12,400	1,186	226	13,000	1.0	06/06/2023
CSTB2215	710	14.5%	58,590	39	24,400	598	(112)	22,220	5.0	28/03/2023
CSTB2218	220	10.0%	45,940	42	24,400	307	87	28,000	2.0	31/03/2023
CSTB2220	530	43.2%	22,660	13	24,400	467	(63)	24,500	2.0	02/03/2023
CSTB2222	1,050	11.7%	44,360	12	24,400	1,058	8	20,220	4.0	01/03/2023
CSTB2223	850	16.4%	28,740	12	24,400	845	(5)	21,110	4.0	01/03/2023
CSTB2224	3,340	7.4%	3,730	200	24,400	3,194	(146)	20,000	2.0	05/09/2023



CSTB2225	3,470	6.8%	7,160	257	24,400	3,283	(187)	20,500	2.0	01/11/2023
CTCB2211	30	0.0%	240	42	27,800	1	(29)	42,000	4.0	31/03/2023
CTCB2212	160	-5.9%	6,040	195	27,800	105	(55)	44,000	4.0	31/08/2023
CTCB2213	10	0.0%	66,090	13	27,800	0	(10)	38,000	4.0	02/03/2023
CTCB2214	970	1.0%	1,020	109	27,800	1,066	96	27,000	3.0	06/06/2023
CTCB2215	1,400	-0.7%	500	200	27,800	1,125	(275)	26,500	4.0	05/09/2023
CTPB2204	310	0.0%	0	39	23,850	132	(178)	23,890	10.0	28/03/2023
CVHM2211	40	0.0%	1,240	39	43,300	0	(40)	65,000	16.0	28/03/2023
CVHM2213	20	0.0%	3,480	21	43,300	0	(20)	63,980	16.0	10/03/2023
CVHM2215	30	0.0%	24,800	42	43,300	1	(29)	60,000	6.0	31/03/2023
CVHM2216	180	0.0%	21,730	195	43,300	60	(120)	62,000	8.0	31/08/2023
CVHM2217	10	-50.0%	2,420	12	43,300	0	(10)	52,000	10.0	01/03/2023
CVHM2218	310	0.0%	60,920	109	43,300	92	(218)	54,000	6.0	06/06/2023
CVHM2219	630	12.5%	4,260	200	43,300	223	(407)	56,000	5.0	05/09/2023
CVHM2220	760	8.6%	7,260	257	43,300	262	(498)	58,000	5.0	01/11/2023
CVIB2201	2,600	6.6%	20	200	21,500	2,063	(537)	19,620	1.9	05/09/2023
CVJC2204	50	-28.6%	24,440	39	102,600	0	(50)	133,980	20.0	28/03/2023
CVJC2206	20	0.0%	69,130	21	102,600	0	(20)	133,000	20.0	10/03/2023
CVNM2207	690	0.0%	9,130	39	76,000	603	(87)	67,460	15.2	28/03/2023
CVNM2209	240	-7.7%	21,470	21	76,000	153	(87)	75,540	15.7	10/03/2023
CVNM2210	1,050	-4.6%	2,820	13	76,000	952	(98)	71,720	4.9	02/03/2023
CVNM2211	2,200	0.0%	1,070	109	76,000	1,900	(300)	66,810	5.9	06/06/2023
CVNM2212	1,100	-2.7%	20	200	76,000	671	(429)	80,560	7.9	05/09/2023
CVPB2211	90	-30.8%	19,760	42	17,300	15	(75)	23,310	1.3	31/03/2023
CVPB2212	300	-3.2%	5,960	195	17,300	164	(136)	24,640	2.7	31/08/2023
CVPB2213	40	-33.3%	19,670	13	17,300	9	(31)	20,320	1.3	02/03/2023
CVPB2214	850	-1.2%	73,890	200	17,300	618	(232)	17,000	4.0	05/09/2023
CVPB2301	740	-1.3%	1,260	222	17,300	379	(361)	19,800	4.0	27/09/2023
CVRE2211	240	0.0%	70	39	28,400	195	(45)	28,890	8.0	28/03/2023
CVRE2213	200	0.0%	0	21	28,400	51	(149)	32,000	5.0	10/03/2023
CVRE2215	410	-6.8%	18,520	42	28,400	600	190	30,000	2.0	31/03/2023
CVRE2216	660	10.0%	10,510	195	28,400	778	118	31,000	4.0	31/08/2023
CVRE2217	850	6.3%	1,360	13	28,400	761	(89)	27,500	2.0	02/03/2023
CVRE2218	270	8.0%	25,820	12	28,400	249	(21)	27,890	5.0	01/03/2023
CVRE2219	560	1.8%	7,970	109	28,400	929	369	29,000	3.0	06/06/2023
CVRE2220	1,050	5.0%	460	200	28,400	885	(165)	30,000	4.0	05/09/2023
CVRE2221	950	0.0%	0	257	28,400	818	(132)	32,500	4.0	01/11/2023

(\*) All are buying stock rights, conducted in European style and payment method is in cash

(\*\*) PHS evaluates in Black-Scholes model

## LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2022F EAT (bil. VND)	PE forward	PB forward
<a href="#">PNJ</a>	HOSE	83,000	82,800	13/02/2023	1,763	N/A	N/A
<a href="#">OCB</a>	HOSE	17,250	23,200	19/01/2023	3,517	9.1	1.1
<a href="#">DGW</a>	HOSE	39,900	42,200	12/01/2023	538	11.7	2.3
<a href="#">GEG</a>	HOSE	14,700	23,000	05/01/2023	426	25.3	1.8
<a href="#">TPB</a>	HOSE	23,850	34,000	04/01/2023	6,694	8.0	1.4
<a href="#">TCM</a>	HOSE	52,300	55,200	28/12/2022	253	17.9	2.6
<a href="#">VCB</a>	HOSE	93,000	111,681	19/12/2022	32,660	16.5	3.0
<a href="#">BID</a>	HOSE	45,800	53,363	19/12/2022	19,032	14.1	2.2
<a href="#">CTG</a>	HOSE	29,650	43,440	19/12/2022	17,382	12.0	1.7
<a href="#">TCB</a>	HOSE	27,800	49,353	19/12/2022	24,518	7.0	1.2
<a href="#">MBB</a>	HOSE	18,100	33,800	19/12/2022	24,005	6.4	1.5
<a href="#">ACB</a>	HOSE	24,800	35,562	19/12/2022	15,757	7.6	1.4
<a href="#">VPB</a>	HOSE	17,300	29,888	19/12/2022	24,988	8.0	1.6
<a href="#">HDB</a>	HOSE	18,450	24,877	19/12/2022	9,995	5.0	1.0
<a href="#">VIB</a>	HOSE	21,500	36,900	19/12/2022	9,762	8.0	1.8
<a href="#">LPB</a>	HOSE	14,500	23,500	19/12/2022	4,833	8.4	1.4
<a href="#">MSB</a>	HOSE	12,500	18,000	19/12/2022	4,874	7.4	1.1
<a href="#">SHB</a>	HOSE	10,100	22,500	19/12/2022	10,196	6.8	1.2
<a href="#">PVI</a>	HNX	49,600	47,002	19/12/2022	996	13.8	1.3
<a href="#">BMI</a>	HOSE	26,850	25,190	19/12/2022	427	9.0	1.0
<a href="#">BVH</a>	HOSE	50,400	70,900	19/12/2022	2,967	17.7	2.3
<a href="#">ANV</a>	HOSE	32,800	30,100	19/12/2022	320	12.0	1.3
<a href="#">MPC</a>	UPCOM	17,644	27,219	19/12/2022	572	9.5	0.9
<a href="#">VHC</a>	HOSE	64,100	69,000	19/12/2022	1,510	8.4	1.5
<a href="#">FMC</a>	HOSE	36,600	37,300	19/12/2022	266	9.2	1.1
<a href="#">POW</a>	HOSE	12,400	13,800	19/12/2022	2,847	12.7	1.0
<a href="#">NT2</a>	HOSE	29,400	31,200	19/12/2022	957	10.1	2.0
<a href="#">VHM</a>	HOSE	43,300	82,000	19/12/2022	35,578	10.0	2.3
<a href="#">NLG</a>	HOSE	28,600	38,400	19/12/2022	1,368	9.7	1.4
<a href="#">KDH</a>	HOSE	27,800	36,500	19/12/2022	1,363	18.1	1.9
<a href="#">VRE</a>	HOSE	28,400	40,720	19/12/2022	3,461	26.7	2.7
<a href="#">SZC</a>	HOSE	29,000	42,700	19/12/2022	585	7.5	2.6
<a href="#">GVR</a>	HOSE	14,700	29,755	19/12/2022	5,521	27.8	2.1
<a href="#">LHG</a>	HOSE	22,050	42,250	19/12/2022	653	3.5	1.2
<a href="#">MWG</a>	HOSE	43,250	61,000	19/12/2022	4,891	27.2	3.8
<a href="#">FRT</a>	HOSE	74,000	126,900	19/12/2022	726	35.9	7.2
<a href="#">VNM</a>	HOSE	76,000	84,300	19/12/2022	10,876	18.2	4.9
<a href="#">SAB</a>	HOSE	187,100	175,400	19/12/2022	5,559	19.2	4.5
<a href="#">GAS</a>	HOSE	107,200	113,400	19/12/2022	18,771	11.6	3.1
<a href="#">PLX</a>	HOSE	38,600	48,500	19/12/2022	2,439	29.6	2.4
<a href="#">BSR</a>	UPCOM	16,353	24,900	19/12/2022	7,375	10.4	1.4
<a href="#">PVT</a>	HOSE	20,300	26,900	19/12/2022	831	14.1	1.2
<a href="#">TRA</a>	HOSE	93,900	117,400	19/12/2022	349	13.9	2.8
<a href="#">DHG</a>	HOSE	98,200	106,300	19/12/2022	981	14.2	3.0
<a href="#">IMP</a>	HOSE	53,300	60,400	19/12/2022	306	13.2	1.9
<a href="#">STK</a>	HOSE	29,000	45,800	19/12/2022	239	13.5	1.8

Source: PHS

\*Reasonable price hasn't been adjusted with operated rights after reporting date



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