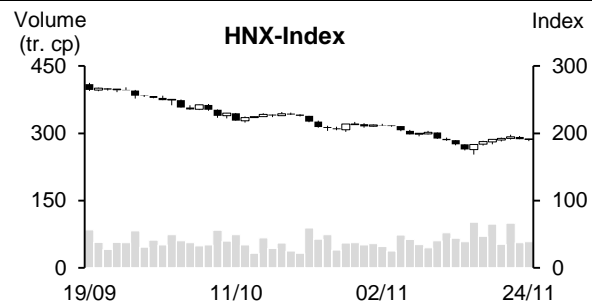
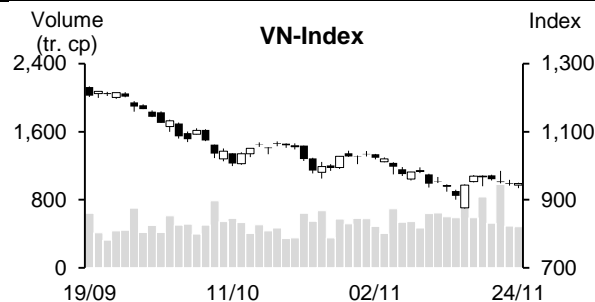


24/11/2022	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	947.71	0.18%	940.76	0.22%	191.22	0.11%
<b>Total volume (mil. shares)</b>	<b>543.26</b>	<b>0.19%</b>	<b>159.71</b>	<b>0.57%</b>	<b>60.55</b>	<b>-7.04%</b>
<b>Matched volume (mil. shares)</b>	<b>482.33</b>	<b>-1.38%</b>	<b>136.37</b>	<b>-11.82%</b>	<b>58.31</b>	<b>3.92%</b>
20-session average (mil. shares)	605.45	-20.33%	202.22	-32.56%	63.70	-8.46%
<b>Total value (bil dong)</b>	<b>8,361</b>	<b>6.36%</b>	<b>3,670</b>	<b>11.00%</b>	<b>678</b>	<b>-14.64%</b>
<b>Matched value (bil dong)</b>	<b>6,964</b>	<b>0.33%</b>	<b>3,019</b>	<b>-4.82%</b>	<b>662</b>	<b>-0.62%</b>
20-session average (bil dong)	9,202	-24.32%	4,197	-28.06%	777	-14.82%
	Weight %		Weight %		Weight %	
<b>Number of gainers</b>	218	43%	18	60%	75	34%
<b>Number of droppers</b>	214	42%	9	30%	99	45%
<b>Stand still codes</b>	72	14%	3	10%	46	21%



### REMARKABLE POINTS ON THE MARKET

The market struggled within a small range. Investors were cautious, since the liquidity was low. Many groups differentiated. Remarkably, retail suddenly dropped strongly which was one of the main reasons for the pressure on VN-Index. Besides, NVL returned to the floor with big volume in the afternoon as record bottom-catching amount in previous record session can be traded now. On the other side, steel and Vin codes control the market pace. At the end, the demand returned on some blue-chips so VN-Index gained and closed in green.

### TECHNICAL POINT OF VIEW

In technical term, VN-Index gained again. The volume stayed below 10 and 20-session average, showing that the cash flow is still cautious. Not just that, the index stayed below MA5, and MA20 dropped negatively, showing that dropping trend is still there and the gain might only be technical. Moreover, ADX stayed above 50 and -DI tended to widen the gap above +DI, showing that dropping pressure is still there. Therefore, if the index cannot soon surpass MA5 in the next few sessions, it might see pressure to drop to close support around sentimental level of 900 points. For HNX, HNX-Index saw similar situation. It also dropped but still stayed below MA5 and 20, showing that the gain might only be technical and the index is still on dropping trend with close support near old bottom of 168 points. In general, the market hasn't escaped the main dropping trend after the slight gain on November 24. Therefore, investors should keep the weight at a safe level and consider cautiously on new disbursements.

**Recommending code:** HCM (Buy)

**Observing code:** NLG, ACB

(Details in page 2)

## RECOMMENDING CODES AS PER TECHNICAL SIGNS

## Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	HCM	Buy	25/11/22	18.75	18.75	0.0%	23.4	24.8%	17.3	-7.7%	Might recover

No	Ticker	Recommend	Recommended date	Current Price	Resistance	Technical sign
1	NLG	Observe to buy	25/11/22	23.5	27.5-28.5	Appearing Bullish Engulfing candles above EMA 12, 26 + high vol. again -> might return to recovering trend, might consider buying at 22.8-23
2	ACB	Observe to buy	25/11/22	21	23.5-24	Positive collecting sign below MA50 with smaller candle and vol. -> might break the base when the market gains again, might consider buying if closing above 21.4

## List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	04/11/22	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	VHM	Buy	10/11/22	45	44.55	1.0%	52.5	17.8%	41.2	-7.5%	
2	GEX	Buy	18/11/22	12.55	12.7	-1.2%	15.9	25.2%	11.9	-6.3%	
3	CTG	Buy	21/11/22	24.6	24.7	-0.4%	27.6	11.7%	23.5	-5%	
4	PLX	Buy	23/11/22	27.5	26.2	5.0%	30.5	16.4%	24.6	-6%	

## DAILY NEWS

### Domestic news

#### **Tourism recovers positively, domestic customer reached nearly 92 million turns in 10 months**

According to General Statistics Office, in 10 months 2022, international customers is 2,357,200 turns, up by 18.8 times YoY. Asia has the most visits in 10 months 2022, with over 1.6 million turns, up by 15.5 times YoY.

In which, Korea has the most visits to Vietnam in 10 months 2022 with over 610,000 turns, up by 24 times YoY.

For domestic market, recent data from Tourism Department showed that number of domestic tourist in 10 months 2022 is at nearly 92 million, up by 3 times YoY, and higher than that in 2019 – pre-pandemic (~85 million).

#### **Strictly processing banks that “force” customer buying insurance**

On November 24, Mr. Nguyen Duc Lenh – Vice Director of HCMC branch SBV – stated that the firm has requested credit organizations and foreign bank branches in the city following SBV instruction on insurance business and insurance representing.

Accordingly, banks check their own network, strictly process the cases that forcing customers buying unnecessary insurance when supplying credit to customers, guaranteeing that the profile approval and disbursement to loan appliers follow the regulations.

#### **USD rate on “black market” dropped strongly**

On free market, USD rate on November 24 dropped strongly by 80 dong on buying and 110 dong on selling side to 24,870-24,940 dong/USD. Previously, in 2 days (November 22-23), USD rate on “black market” increased strongly and surpassed 25,000 dong/USD.

Central rate released by SBV today is 23,671 dong/USD, 1 dong lower than yesterday and 24 dong lower than the end of October. With a range of +/-5%, floor and ceiling exchange rate applied in commercial banks on November 24 is 22,487 – 24,854 dong/USD.

Currently, banks still list USD selling rate at ceiling rate, while buying rate is at a wide range among banks.

Source: Cafef, Vietstock

## Listing Company News

### **Novaland (NVL) issued share to convert bond at 85,000 dong/share**

BoM of Novaland (NVL) has approved Resolution on issuing shares to convert bonds. In detail, Novaland will issue nearly 271,000 NVL shares to convert 5 bonds at par value of 200,000 USD or 23 billion. Owner of these 5 bonds is Citigroup Global.

Converting time is November 22, 2022. Novaland chartered capital is expected to increase by over 2.7 billion. Converting rate is 54,145 shares per bond and converting price is 85,000 dong/share.

### **AAA invested 1,087 billion in An Phat Complex and factory No.8**

Total mobilization from the issuance of nearly 83.6 million shares is 1,170 billion. According to the plan, AAA spends 810 billion to raise the owning rate in An Phat high-tech Industrial Park Ltd. (AAA subsidiary company), over 360 billion in Complex packaging factory (Factory No. 8).

### **CHP will soon spend over 176 billion to advance 2022 dividend**

Central Hydropower (HOSE: CHP) announced closing date for advancing 2022 cash dividend. Ex-rights date is December 07, 2022.

Currently, CHP has nearly 147 million outstanding shares. With the rate of 12%, CHP expects to spend over 176 billion to complete the dividend advance. Expected operating time is December 30, 2022.

According to Q3/2022 finance statements, CHP has 3 major shareholders: Southern Power Corporation (22.97%), Central region Power (22.97%), and REE energy (24.15%). After the advance, major shareholders will receive 40 billion, 40 billion, and 42.5 billion.

For business results, CHP saw a successful quarter in Q3 with total revenue of over 233 billion, up by 32%; EAT is 94 billion, up by 83% YoY.

Source: Cafef, Vietstock

**MARKET STATISTICS****Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VIC	61,000	2.18%	0.13%
VNM	81,200	2.27%	0.10%
HPG	14,350	3.99%	0.08%
BID	38,000	1.60%	0.08%
VHM	45,000	1.35%	0.07%

HNX			
Ticker	Closing (VND)	Change %	Impact %
CEO	12,600	9.57%	0.12%
SHS	7,100	4.41%	0.10%
IDC	29,600	2.07%	0.09%
PTI	27,700	7.78%	0.07%
MBS	11,200	2.75%	0.05%

**TOP 5 IMPACTING DROPPERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
MSN	89,000	-4.20%	-0.15%
GAS	105,800	-2.22%	-0.12%
MWG	37,700	-6.91%	-0.11%
NVL	21,950	-6.99%	-0.09%
VCB	73,000	-0.68%	-0.06%

HNX			
Ticker	Closing (VND)	Change %	Impact %
NVB	15,100	-6.79%	-0.26%
PVS	18,900	-1.05%	-0.04%
VNT	68,700	-9.49%	-0.04%
CDN	25,200	-2.70%	-0.03%
EVS	11,400	-5.00%	-0.03%

**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
HPG	14,350	3.99%	31,123,292
DIG	12,150	0.41%	28,702,540
STB	18,200	4.00%	18,315,507
SSI	16,000	1.27%	16,228,506
VND	10,550	-0.47%	14,878,979

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
SHS	7,100	4.41%	11,134,554
CEO	12,600	9.57%	10,866,400
PVS	18,900	-1.05%	5,004,675
IDC	29,600	2.07%	3,929,057
IDJ	6,600	10.00%	3,158,283

**TOP 5 IN MATCHING VALUE**

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HPG	14,350	3.99%	436.1
DIG	12,150	0.41%	332.9
STB	18,200	4.00%	321.3
MWG	37,700	-6.91%	297.5
SSI	16,000	1.27%	253.1

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
CEO	12,600	9.57%	132.3
IDC	29,600	2.07%	112.4
PVS	18,900	-1.05%	92.5
SHS	7,100	4.41%	75.7
TNG	12,500	2.46%	20.7

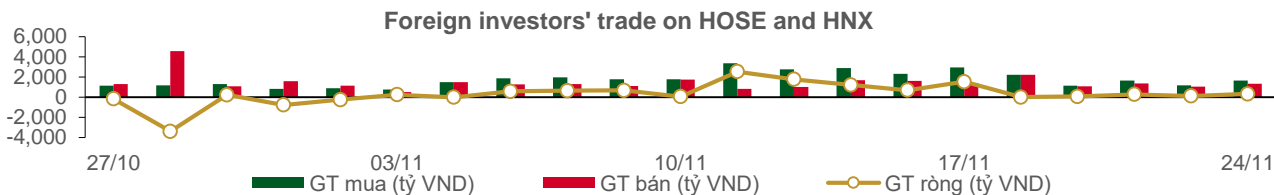
**Statistics on agreement trades****TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
MWG	6,022,000	260.75
PAC	7,019,899	204.33
FUEVFVND	5,500,000	110.49
VPB	6,199,952	99.31
TCB	4,370,000	93.32

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
DST	1,560,000	6.86
HUT	335,000	4.71
TKG	302,900	3.79
DNP	36,900	0.90

## Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	64.86	1,632.35	51.59	1,342.06	13.27	290.29
HNX	1.84	31.49	0.11	1.78	1.73	29.71
<b>Total</b>	<b>66.70</b>	<b>1,663.84</b>	<b>51.70</b>	<b>1,343.84</b>	<b>15.00</b>	<b>320.00</b>



### TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
MWG	37,700	6,022,000	260.75	PVS	18,900	1,432,500	26.73
FUEVFNVD	20,480	9,702,500	195.46	TNG	12,500	170,900	2.13
VNM	81,200	2,228,100	178.83	DTD	12,000	66,400	0.79
MSN	89,000	909,300	81.22	VCS	44,600	10,000	0.44
DGC	51,000	1,587,800	80.70	BVS	14,200	20,000	0.28

### TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
MWG	37,700	6,022,000	260.75	PVS	18,900	50,089	0.90
FUEVFNVD	20,480	5,656,100	113.62	CEO	12,600	40,000	0.50
VNM	81,200	1,334,600	106.94	VCM	19,500	7,900	0.15
MSN	89,000	887,300	79.23	THD	40,600	2,100	0.09
DGC	51,000	1,525,300	77.53	NTP	31,300	1,700	0.05

### TOP 5 NET BUYING

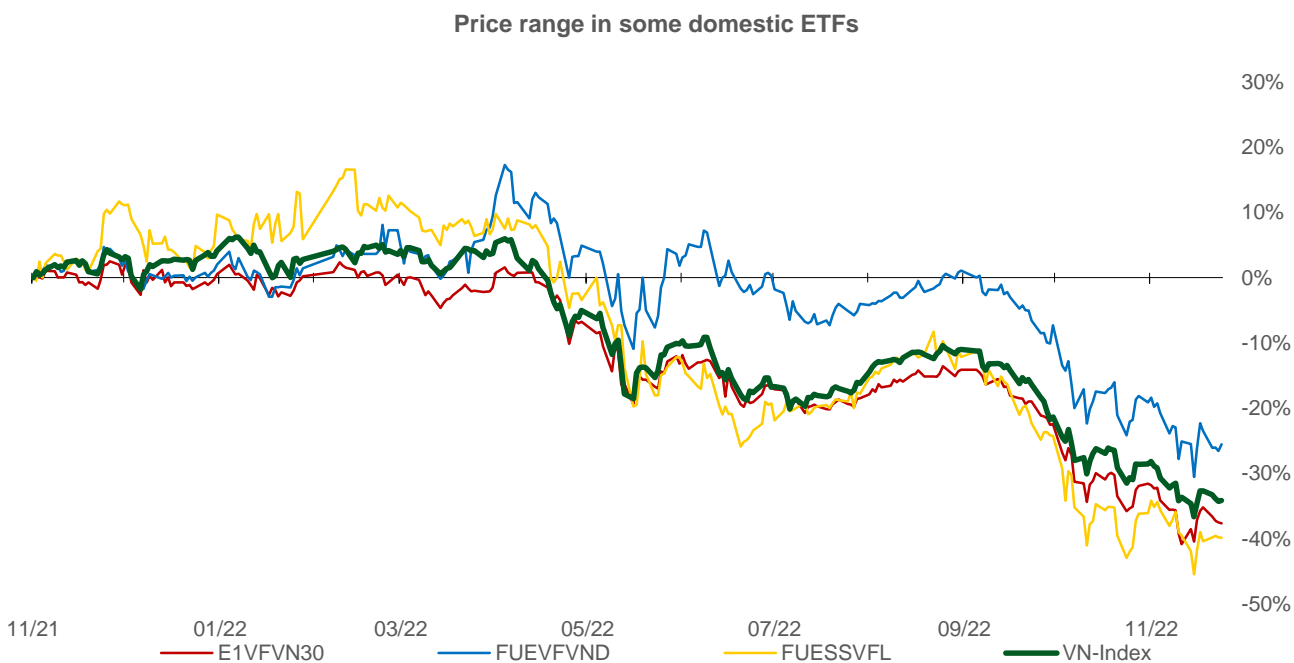
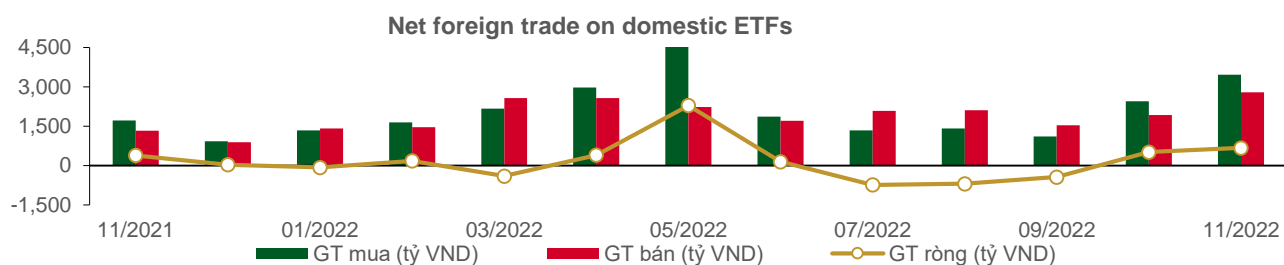
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FUEVFNVD	20,480	4,046,400	81.85	PVS	18,900	1,382,411	25.82
VNM	81,200	893,500	71.89	TNG	12,500	170,900	2.13
BID	38,000	741,400	27.89	DTD	12,000	66,400	0.79
GMD	46,000	586,500	26.48	VCS	44,600	9,994	0.44
NLG	23,500	1,044,600	24.18	BVS	14,200	20,000	0.28

### TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FUESSV50	12,960	(2,181,300)	(28.27)	CEO	12,600	(39,000)	(0.49)
GAS	105,800	(187,000)	(19.91)	VCM	19,500	(7,900)	(0.15)
KDH	21,000	(771,900)	(15.94)	THD	40,600	(2,100)	(0.09)
KBC	16,750	(769,800)	(12.74)	NTP	31,300	(1,700)	(0.05)
VCB	73,000	(171,600)	(12.54)	NVB	15,100	(2,300)	(0.04)

## Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	16,020	-0.2%	3,075,949	48.86	E1VFN30	43.83	38.30	5.53
FUEMAV30	11,100	0.5%	3,300	0.04	FUEMAV30	0.03	0.00	0.03
FUESSV30	11,570	0.3%	5,100	0.06	FUESSV30	0.04	0.05	(0.01)
FUESSV50	12,960	2.9%	2,184,200	28.30	FUESSV50	0.00	28.27	(28.27)
FUESSVFL	12,330	-0.1%	18,300	0.22	FUESSVFL	0.19	0.05	0.14
FUEVFN30	20,480	1.4%	9,840,800	198.24	FUEVFN30	195.46	113.62	81.85
FUEVN100	11,690	-0.4%	35,200	0.41	FUEVN100	0.35	0.39	(0.04)
FUEIP100	6,460	-1.1%	50,400	0.33	FUEIP100	0.00	0.00	0.00
FUEKIV30	6,060	0.5%	51,100	0.31	FUEKIV30	0.15	0.16	(0.01)
FUEDCMID	7,000	-1.0%	200	0.00	FUEDCMID	0.00	0.00	0.00
FUEKIVFS	7,330	-0.4%	50,800	0.37	FUEKIVFS	0.18	0.19	(0.01)
<b>Total</b>			<b>15,315,349</b>	<b>277.14</b>	<b>Total</b>	<b>240.24</b>	<b>181.01</b>	<b>59.22</b>



## Statistics on guaranteed warrant trade

Warrant code (*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2205	70	40.0%	57,830	18	21,000	7	(63)	24,000	2.0	12/12/2022
CACB2206	110	10.0%	12,670	40	21,000	13	(97)	25,500	2.0	03/01/2023
CACB2207	280	3.7%	22,710	127	21,000	87	(193)	25,500	4.0	31/03/2023
CFPT2204	30	-25.0%	13,580	13	70,500	0	(30)	86,490	8.2	07/12/2022
CFPT2205	30	0.0%	430	50	70,500	7	(23)	91,930	5.9	13/01/2023
CFPT2206	30	0.0%	1,960	18	70,500	0	(30)	90,940	4.9	12/12/2022
CFPT2207	270	3.9%	15,620	18	70,500	122	(148)	74,140	5.9	12/12/2022
CFPT2208	140	-12.5%	4,370	40	70,500	31	(109)	85,000	4.0	03/01/2023
CFPT2209	270	-3.6%	5,020	127	70,500	95	(175)	88,000	10.0	31/03/2023
CFPT2210	630	0.0%	6,810	280	70,500	275	(355)	90,000	10.0	31/08/2023
CFPT2211	330	0.0%	20	98	70,500	89	(241)	85,000	10.0	02/03/2023
CFPT2212	1,020	-3.8%	20,960	194	70,500	749	(271)	70,000	10.0	06/06/2023
CHDB2206	20	-33.3%	680	40	14,800	0	(20)	23,990	6.4	03/01/2023
CHDB2207	80	-27.3%	1,410	13	14,800	0	(80)	19,590	2.4	07/12/2022
CHDB2208	260	-13.3%	50,110	124	14,800	56	(204)	19,190	4.0	28/03/2023
CHDB2209	20	0.0%	0	15	14,800	0	(20)	21,480	3.2	09/12/2022
CHDB2210	130	0.0%	16,260	106	14,800	5	(125)	23,100	4.0	10/03/2023
CHPG2212	20	100.0%	750	33	14,350	0	(20)	27,830	7.6	27/12/2022
CHPG2214	10	-50.0%	21,400	40	14,350	0	(10)	28,740	7.6	03/01/2023
CHPG2215	120	0.0%	17,990	124	14,350	3	(117)	23,000	10.0	28/03/2023
CHPG2216	80	33.3%	14,500	32	14,350	1	(79)	19,000	3.0	26/12/2022
CHPG2217	20	0.0%	430	32	14,350	0	(20)	25,000	2.0	26/12/2022
CHPG2218	10	0.0%	17,150	15	14,350	0	(10)	24,890	4.0	09/12/2022
CHPG2219	120	20.0%	26,420	106	14,350	0	(120)	26,890	5.0	10/03/2023
CHPG2220	20	100.0%	233,460	40	14,350	0	(20)	24,000	2.0	03/01/2023
CHPG2221	90	12.5%	18,630	127	14,350	3	(87)	25,000	4.0	31/03/2023
CHPG2223	130	-13.3%	23,180	98	14,350	8	(122)	22,500	2.0	02/03/2023
CHPG2224	170	6.3%	74,250	97	14,350	4	(166)	22,220	4.0	01/03/2023
CHPG2225	620	0.0%	39,810	194	14,350	270	(350)	17,000	3.0	06/06/2023
CKDH2208	30	-50.0%	1,200	13	21,000	0	(30)	35,890	4.5	07/12/2022
CKDH2209	90	-10.0%	50,940	124	21,000	2	(88)	36,340	7.3	28/03/2023
CKDH2210	40	33.3%	27,990	32	21,000	0	(40)	39,000	4.0	26/12/2022
CKDH2211	20	100.0%	10	15	21,000	0	(20)	40,890	2.0	09/12/2022
CKDH2212	70	0.0%	20	106	21,000	0	(70)	42,000	8.0	10/03/2023
CKDH2213	10	-50.0%	56,390	40	21,000	0	(10)	40,000	2.0	03/01/2023
CMBB2207	40	-69.2%	3,340	40	15,700	4	(36)	19,550	8.3	03/01/2023
CMBB2208	40	0.0%	110	32	15,700	0	(40)	22,500	1.7	26/12/2022
CMBB2209	20	100.0%	20,700	40	15,700	0	(20)	24,500	2.0	03/01/2023
CMBB2210	70	0.0%	24,960	127	15,700	10	(60)	25,500	2.0	31/03/2023
CMBB2211	130	0.0%	19,860	280	15,700	37	(93)	27,000	4.0	31/08/2023
CMBB2212	330	6.5%	26,730	97	15,700	52	(278)	17,780	10.0	01/03/2023
CMBB2213	750	-9.6%	30,640	194	15,700	431	(319)	17,000	3.0	06/06/2023
CMSN2205	70	-12.5%	330	33	89,000	6	(64)	113,150	19.9	27/12/2022
CMSN2206	40	0.0%	0	40	89,000	0	(40)	132,360	19.9	03/01/2023
CMSN2207	70	0.0%	0	46	89,000	3	(67)	128,060	9.9	09/01/2023
CMSN2209	400	0.0%	20	124	89,000	121	(279)	111,410	19.9	28/03/2023
CMSN2210	110	10.0%	990	50	89,000	33	(77)	116,000	8.0	13/01/2023
CMSN2211	40	-73.3%	20,150	15	89,000	1	(39)	110,000	10.0	09/12/2022
CMSN2212	320	6.7%	8,010	106	89,000	90	(230)	112,230	20.0	10/03/2023
CMSN2213	520	-5.5%	10	98	89,000	189	(331)	110,000	10.0	02/03/2023
CMSN2214	800	-5.9%	1,770	194	89,000	724	(76)	100,000	10.0	06/06/2023
CMWG2206	40	0.0%	0	46	37,700	0	(40)	88,060	5.0	09/01/2023
CMWG2208	20	-60.0%	17,030	32	37,700	0	(20)	63,000	8.0	26/12/2022
CMWG2209	10	-50.0%	33,000	18	37,700	0	(10)	57,000	20.0	12/12/2022



CMWG2210	150	-16.7%	90	106	37,700	2	(148)	59,000	20.0	10/03/2023
CMWG2211	10	0.0%	75,290	40	37,700	0	(10)	75,000	10.0	03/01/2023
CMWG2212	50	-28.6%	564,530	127	37,700	0	(50)	75,000	10.0	31/03/2023
CMWG2213	420	-20.8%	95,390	194	37,700	95	(325)	54,000	6.0	06/06/2023
CNVL2205	20	0.0%	4,000	33	21,950	0	(20)	81,890	16.0	27/12/2022
CNVL2206	30	-25.0%	5,690	40	21,950	0	(30)	84,000	16.0	03/01/2023
CNVL2207	20	-33.3%	1,110	46	21,950	0	(20)	84,000	10.0	09/01/2023
CNVL2208	80	-27.3%	81,260	124	21,950	0	(80)	80,000	16.0	28/03/2023
CNVL2209	20	100.0%	3,040	15	21,950	0	(20)	86,870	10.0	09/12/2022
CNVL2210	70	-30.0%	53,010	106	21,950	0	(70)	88,890	16.0	10/03/2023
CPDR2204	20	0.0%	20	40	13,850	0	(20)	57,980	16.0	03/01/2023
CPDR2205	80	-20.0%	83,220	124	13,850	0	(80)	53,000	16.0	28/03/2023
CPDR2206	70	-30.0%	77,480	97	13,850	0	(70)	51,890	10.0	01/03/2023
CPNJ2203	240	0.0%	17,060	40	106,000	180	(60)	108,580	24.7	03/01/2023
CPNJ2204	190	0.0%	0	46	106,000	12	(178)	141,160	9.9	09/01/2023
CPNJ2205	90	0.0%	2,710	50	106,000	126	36	128,000	6.0	13/01/2023
CPOW2204	230	0.0%	13,540	124	10,600	76	(154)	13,980	5.0	28/03/2023
CPOW2205	140	0.0%	2,200	50	10,600	85	(55)	13,900	1.0	13/01/2023
CPOW2206	40	0.0%	0	15	10,600	0	(40)	14,570	2.0	09/12/2022
CPOW2207	20	0.0%	130	18	10,600	1	(19)	14,110	4.0	12/12/2022
CPOW2208	190	0.0%	4,150	106	10,600	43	(147)	15,220	4.0	10/03/2023
CPOW2209	230	0.0%	5,510	137	10,600	45	(185)	16,330	4.0	10/04/2023
CPOW2210	660	-2.9%	27,290	194	10,600	883	223	13,000	1.0	06/06/2023
CSTB2211	30	0.0%	570	33	18,200	5	(25)	23,330	8.0	27/12/2022
CSTB2213	30	-25.0%	150	40	18,200	4	(26)	24,440	8.0	03/01/2023
CSTB2214	180	20.0%	3,500	46	18,200	61	(119)	23,000	2.0	09/01/2023
CSTB2215	430	4.9%	91,800	124	18,200	156	(274)	22,220	5.0	28/03/2023
CSTB2216	20	0.0%	0	15	18,200	0	(20)	27,980	2.0	09/12/2022
CSTB2217	30	0.0%	115,130	40	18,200	6	(24)	26,000	2.0	03/01/2023
CSTB2218	100	0.0%	22,310	127	18,200	83	(17)	28,000	2.0	31/03/2023
CSTB2220	190	-5.0%	110	98	18,200	141	(49)	24,500	2.0	02/03/2023
CSTB2222	550	5.8%	9,000	97	18,200	263	(287)	20,220	4.0	01/03/2023
CSTB2223	490	6.5%	27,750	97	18,200	203	(287)	21,110	4.0	01/03/2023
CTCB2207	20	0.0%	1,140	50	22,150	0	(20)	43,000	3.0	13/01/2023
CTCB2208	20	0.0%	620	32	22,150	0	(20)	40,000	2.0	26/12/2022
CTCB2209	10	-50.0%	4,470	32	22,150	0	(10)	34,000	3.0	26/12/2022
CTCB2210	20	0.0%	1,860	40	22,150	0	(20)	40,000	2.0	03/01/2023
CTCB2211	50	25.0%	49,980	127	22,150	0	(50)	42,000	4.0	31/03/2023
CTCB2212	110	-8.3%	17,010	280	22,150	11	(99)	44,000	4.0	31/08/2023
CTCB2213	70	0.0%	1,010	98	22,150	0	(70)	38,000	4.0	02/03/2023
CTCB2214	700	-1.4%	2,190	194	22,150	278	(422)	27,000	3.0	06/06/2023
CTPB2204	330	22.2%	8,420	124	20,000	82	(248)	23,890	10.0	28/03/2023
CTPB2205	10	0.0%	3,800	18	20,000	0	(10)	28,000	2.0	12/12/2022
CTPB2206	20	0.0%	68,230	40	20,000	5	(15)	28,000	2.0	03/01/2023
CVHM2209	20	0.0%	0	33	45,000	0	(20)	69,980	15.5	27/12/2022
CVHM2210	20	100.0%	21,710	40	45,000	0	(20)	80,000	16.0	03/01/2023
CVHM2211	150	0.0%	470	124	45,000	2	(148)	65,000	16.0	28/03/2023
CVHM2212	10	0.0%	6,210	18	45,000	0	(10)	65,000	5.0	12/12/2022
CVHM2213	160	6.7%	10	106	45,000	1	(159)	63,980	16.0	10/03/2023
CVHM2214	40	33.3%	11,560	40	45,000	0	(40)	60,000	4.0	03/01/2023
CVHM2215	220	15.8%	10,510	127	45,000	23	(197)	60,000	6.0	31/03/2023
CVHM2216	410	7.9%	14,360	280	45,000	82	(328)	62,000	8.0	31/08/2023
CVHM2217	370	12.1%	38,040	97	45,000	59	(311)	52,000	10.0	01/03/2023
CVHM2218	800	-2.4%	900	194	45,000	186	(614)	54,000	6.0	06/06/2023
CVJC2203	50	0.0%	0	33	101,200	0	(50)	131,130	20.0	27/12/2022
CVJC2204	220	15.8%	2,000	124	101,200	16	(204)	133,980	20.0	28/03/2023
CVJC2205	20	0.0%	0	15	101,200	0	(20)	130,000	16.0	09/12/2022
CVJC2206	180	12.5%	5,420	106	101,200	12	(168)	133,000	20.0	10/03/2023
CVNM2207	1,150	9.5%	22,930	124	81,200	919	(231)	68,670	15.5	28/03/2023
CVNM2208	640	28.0%	12,160	15	81,200	553	(87)	76,000	10.0	09/12/2022

CVNM2209	760	10.1%	6,050	106	81,200	471	(289)	76,890	16.0	10/03/2023
CVNM2210	2,660	12.7%	1,850	98	81,200	2,034	(626)	73,000	5.0	02/03/2023
CVNM2211	2,680	1.9%	17,990	194	81,200	2,653	(27)	68,000	6.0	06/06/2023
CVPB2207	80	-11.1%	1,430	50	15,100	2	(78)	21,980	1.3	13/01/2023
CVPB2208	60	-25.0%	480	18	15,100	1	(59)	18,650	2.0	12/12/2022
CVPB2209	60	0.0%	1,620	15	15,100	0	(60)	17,900	10.7	09/12/2022
CVPB2210	20	100.0%	25,170	40	15,100	0	(20)	22,310	1.3	03/01/2023
CVPB2211	110	0.0%	94,430	127	15,100	28	(82)	23,310	1.3	31/03/2023
CVPB2212	180	-18.2%	109,360	280	15,100	75	(105)	24,640	2.7	31/08/2023
CVPB2213	480	26.3%	7,260	98	15,100	70	(410)	20,320	1.3	02/03/2023
CVRE2209	80	14.3%	50	33	27,100	31	(49)	30,890	8.0	27/12/2022
CVRE2210	180	28.6%	3,780	13	27,100	62	(118)	28,800	4.0	07/12/2022
CVRE2211	500	19.1%	50,030	124	27,100	240	(260)	28,890	8.0	28/03/2023
CVRE2212	330	37.5%	9,450	50	27,100	317	(13)	30,000	2.0	13/01/2023
CVRE2213	450	-22.4%	1,880	106	27,100	170	(280)	32,000	5.0	10/03/2023
CVRE2214	510	54.6%	6,560	40	27,100	368	(142)	29,000	2.0	03/01/2023
CVRE2215	990	26.9%	10,860	127	27,100	789	(201)	30,000	2.0	31/03/2023
CVRE2216	900	23.3%	8,570	280	27,100	664	(236)	31,000	4.0	31/08/2023
CVRE2217	1,440	0.0%	290	98	27,100	1,086	(354)	27,500	2.0	02/03/2023
CVRE2218	760	24.6%	310	97	27,100	398	(362)	27,890	5.0	01/03/2023
CVRE2219	950	-1.0%	130	194	27,100	867	(83)	29,000	3.0	06/06/2023

(\*) All are buying stock rights, conducted in European style and payment method is in cash

(\*\*) PHS evaluates in Black-Scholes model

## LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	2022F EAT (bil. VND)	PE forward	PB forward
<a href="#">POW</a>	HOSE	10,600	13,800	23/11/2022	2,847	12.7	1.0
<a href="#">SAB</a>	HOSE	180,500	191,900	14/11/2022	5,424	22.7	5.0
<a href="#">DHG</a>	HOSE	81,800	106,300	09/11/2022	981	14.2	3.0
<a href="#">NT2</a>	HOSE	24,800	31,200	07/11/2022	957	9.6	1.9
<a href="#">STK</a>	HOSE	25,200	45,700	02/11/2022	243	13.4	2.0
<a href="#">VNM</a>	HOSE	81,200	85,776	14/10/2022	9,724	18.4	5.0
<a href="#">HT1</a>	HOSE	8,580	18,800	11/10/2022	350	20.5	1.4
<a href="#">MBB</a>	HOSE	15,700	33,800	10/10/2022	19,753	7.8	1.9
<a href="#">GEG</a>	HOSE	11,200	28,900	23/09/2022	420	27.5	2.5
<a href="#">LPB</a>	HOSE	9,990	22,300	16/09/2022	4,286	7.8	1.4
<a href="#">BSR</a>	UPCOM	12,832	29,900	12/09/2022	17,247	10.9	1.7
<a href="#">VCB</a>	HOSE	73,000	126,500	07/09/2022	26,660	17.5	3.6
<a href="#">BID</a>	HOSE	38,000	44,600	07/09/2022	16,077	14.1	2.2
<a href="#">CTG</a>	HOSE	24,600	38,400	07/09/2022	18,850	9.8	1.7
<a href="#">TCB</a>	HOSE	22,150	65,700	07/09/2022	22,735	10.1	2.0
<a href="#">ACB</a>	HOSE	21,000	35,150	07/09/2022	12,604	8.7	1.8
<a href="#">VPB</a>	HOSE	15,100	53,200	07/09/2022	19,558	12.2	2.3
<a href="#">HDB</a>	HOSE	14,800	36,100	07/09/2022	8,189	9.9	1.9
<a href="#">TPB</a>	HOSE	20,000	35,600	07/09/2022	6,194	9.1	1.7
<a href="#">OCB</a>	HOSE	15,000	26,300	07/09/2022	4,431	8.2	1.2
<a href="#">VIB</a>	HOSE	17,850	42,800	07/09/2022	7,918	11.4	2.8
<a href="#">SHB</a>	HOSE	8,870	30,300	07/09/2022	9,583	8.5	1.8
<a href="#">MSB</a>	HOSE	11,900	29,500	31/08/2022	4,321	10.4	1.7
<a href="#">GAS</a>	HOSE	105,800	136,100	24/08/2022	18,193	14.3	4.0
<a href="#">PVT</a>	HOSE	17,550	32,000	25/07/2022	996	10.4	1.5
<a href="#">BVH</a>	HOSE	48,700	82,700	11/07/2022	2,920	22.1	2.6
<a href="#">PVI</a>	HNX	39,900	59,680	11/07/2022	1,031	13.6	1.7
<a href="#">BMI</a>	HOSE	18,800	42,000	11/07/2022	267	14.3	1.5
<a href="#">KBC</a>	HOSE	16,750	55,000	11/07/2022	4,503	13.8	1.7

<a href="#">GVR</a>	HOSE	13,000	32,100	11/07/2022	5,812	27.6	2.3
<a href="#">LHG</a>	HOSE	18,900	88,000	11/07/2022	599	7.3	2.3
<a href="#">PPC</a>	HOSE	12,400	21,000	11/07/2022	320	14.5	1.4
<a href="#">REE</a>	HOSE	69,800	84,700	11/07/2022	2,873	12.4	1.3
<a href="#">GMD</a>	HOSE	46,000	61,600	11/07/2022	819	22.7	2.6
<a href="#">FPT</a>	HOSE	70,500	125,100	11/07/2022	6,053	32.2	6.5
<a href="#">CTR</a>	HOSE	43,600	84,500	11/07/2022	394	24.5	6.2
<a href="#">HPG</a>	HOSE	14,350	45,400	11/07/2022	27,883	10.6	2.4
<a href="#">HSG</a>	HOSE	9,220	23,400	11/07/2022	2,842	4.1	1.1
<a href="#">SMC</a>	HOSE	8,240	25,400	11/07/2022	996	1.6	0.7
<a href="#">NKG</a>	HOSE	9,290	22,500	11/07/2022	1,373	3.6	0.7
<a href="#">BMP</a>	HOSE	52,000	62,500	11/07/2022	422	12.1	2.1
<a href="#">CTD</a>	HOSE	29,000	54,100	11/07/2022	99	6.0	0.4
<a href="#">TNH</a>	HOSE	31,200	50,000	11/07/2022	154	13.5	2.3
<a href="#">TRA</a>	HOSE	93,000	124,200	11/07/2022	296	17.4	3.4
<a href="#">IMP</a>	HOSE	53,700	70,200	11/07/2022	230	20.4	2.4
<a href="#">TCM</a>	HOSE	44,850	64,400	11/07/2022	264	20.0	3.0
<a href="#">VRE</a>	HOSE	27,100	40,720	11/07/2022	2,604	35.6	2.9
<a href="#">KDH</a>	HOSE	21,000	55,700	11/07/2022	1,363	25.4	3.4
<a href="#">NLG</a>	HOSE	23,500	64,800	11/07/2022	1,386	16.6	2.4
<a href="#">VHM</a>	HOSE	45,000	110,600	11/07/2022	33,671	14.3	3.3
<a href="#">MSN</a>	HOSE	89,000	164,800	11/07/2022	8,969	28.6	5.8
<a href="#">KDC</a>	HOSE	61,200	65,000	11/07/2022	709	24.0	2.8
<a href="#">DBC</a>	HOSE	12,000	29,200	11/07/2022	473	14.2	1.0
<a href="#">BAF</a>	HOSE	16,700	41,300	11/07/2022	405	14.6	2.4
<a href="#">MPC</a>	UPCOM	16,600	53,400	11/07/2022	1,225	9.2	1.7
<a href="#">FMC</a>	HOSE	31,800	80,700	11/07/2022	385	13.7	3.3
<a href="#">ANV</a>	HOSE	19,000	50,300	11/07/2022	258	25.8	2.7
<a href="#">VHC</a>	HOSE	64,300	120,600	11/07/2022	1,644	13.5	3.1
<a href="#">MWG</a>	HOSE	37,700	90,800	11/07/2022	6,512	20.4	5.1
<a href="#">PNJ</a>	HOSE	106,000	138,700	11/07/2022	1,736	19.4	4.6
<a href="#">FRT</a>	HOSE	57,800	115,000	11/07/2022	693	19.7	6.0
<a href="#">DGW</a>	HOSE	35,100	82,000	11/07/2022	805	16.7	5.4
<a href="#">PET</a>	HOSE	14,300	45,400	11/07/2022	303	13.9	2.3
<a href="#">PLX</a>	HOSE	27,500	53,900	11/07/2022	3,088	15.6	2.6

Source: PHS

\*Reasonable price hasn't been adjusted with operated rights after reporting date

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Buy = higher than domestic market by over 10%

Hold = similar to domestic market at the rate of +10% ~ -10%

Sell = lower than domestic market by below 10%

No rating = the code is not rated in Phu Hung or not yet listed

The performance is determined by total recollection in 12 months (including dividend).

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