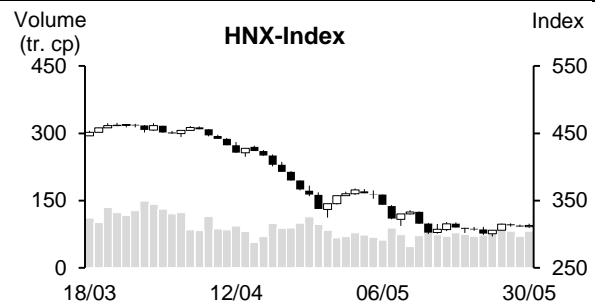
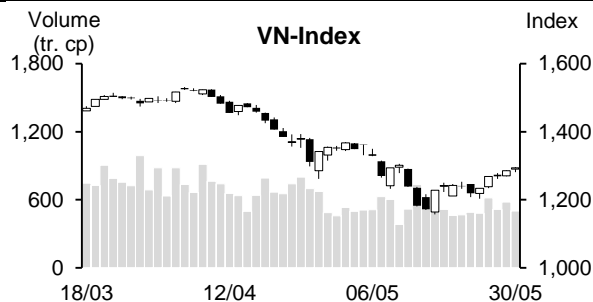


30/05/2022	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,293.92	0.66%	1,342.87	0.54%	312.77	0.51%
<b>Total volume (mil. shares)</b>	<b>587.23</b>	<b>-3.29%</b>	<b>150.62</b>	<b>1.14%</b>	<b>87.65</b>	<b>21.03%</b>
<b>Matched volume (mil. shares)</b>	<b>499.45</b>	<b>-13.62%</b>	<b>121.53</b>	<b>-12.82%</b>	<b>81.39</b>	<b>16.10%</b>
20-session average (mil. shares)	531.32	-6.00%	146.49	-17.04%	75.24	8.17%
<b>Total value (bil dong)</b>	<b>16,495.84</b>	<b>2.51%</b>	<b>6,897.15</b>	<b>12.27%</b>	<b>1,928.84</b>	<b>15.79%</b>
<b>Matched value (bil dong)</b>	<b>12,757.53</b>	<b>-15.54%</b>	<b>4,770.46</b>	<b>-15.83%</b>	<b>1,803.10</b>	<b>12.66%</b>
20-session average (bil dong)	13,895.78	-8.19%	5,460.64	-12.64%	1,608.16	12.12%
	Weight %		Weight %		Weight %	
<b>Number of gainers</b>	289	58%	18	60%	134	52%
<b>Number of droppers</b>	145	29%	8	27%	71	28%
<b>Stand still codes</b>	65	13%	4	13%	52	20%



### REMARKABLE POINTS ON THE MARKET

It's been a while since there is a gain on Monday. The selling on VN Diamond made the market shaking in the morning. However, this pressure wasn't too strong and quickly made-up by the gain of petro and aviation codes. In the afternoon, with the excitement on midcap and penny codes, banking codes also gained so the index gained further at the end. However, the liquidity dropped so VN-Index couldn't overcome sentimental level of 1,300 points. A remarkable point today came from foreign investors as they suddenly turned to a strong net buying and the buying still focused on ETF VFMVN Diamond.

### TECHNICAL POINT OF VIEW

In technical term, VN-Index saw the 5<sup>th</sup> gain in a row. The volume dropped to below 10 and 20-session average, showing cautious cash flow. Not just that, the index gained with smaller candles, and MA20 still dropped negatively, showing that the gaining trend has slowed down. However, the indicators were still positive, as MA5 cut up to MA20, and MACD and RSI increased, showing that the index might move to challenge sentimental resistance of 1,300 points in the next few sessions. Therefore, investors might hold on to maximize the profit. For HNX, HNX-Index also gained. It closed above MA5, and the volume is above 10 and 20-session average, showing that it might move to challenge resistant level of 321 points (MA20). In general, the market showed sign of lower gain. Therefore, investors should hold on to current weight and be cautious on high-price purchase.

**Recommending code:** SSI (Take profit)

**Observing code:** PTB, NT2

(Details in page 2)

## RECOMMENDING CODES AS PER TECHNICAL SIGNS

### Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	SSI	Take profit	31/05/22	29.9	28.5	4.9%	35	22.8%	26.9	-5.6%	Gaining trend slows down

No	Ticker	Recommend	Recommended date	Current Price	Resistance	Technical sign
1	PTB	Observe to buy	31/05/22	81.9	88-92	Sign of surpassing peak of 80 and MA50 with good gaining candle with high vol. -> might gain to old peak level, might consider buying at 80-80.5
2	NT2	Observe to buy	31/05/22	22.8	24-25	Good gaining candle after a few collecting sessions to above MA lines with high vol. -> might recover further, might consider buying at 22-22.5

### List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	STB	Buy	18/05/22	22.25	20.35	9.3%	25.5	25.3%	18.6	-8.6%	
2	VHM	Buy	19/05/22	69.7	66.9	4.2%	71.6	7.0%	64.5	-3.6%	
3	HSG	Buy	26/05/22	23.2	21.2	9.4%	23.7	11.8%	20.2	-5%	

## DAILY NEWS

### Domestic news

#### **In May, Vietnam trade deficit is 1.73 billion USD**

Socioeconomic report by General Statistics Office showed that Vietnam trade deficit in May is 1.73 billion USD, after seeing surplus in April (849 million USD). In 5 months, trade surplus is 516 million USD.

In which, export in May is about 30.48 billion USD, down by 8.5% MoM. In 5 months, export is 152.81 billion USD, up by 16.3% YoY.

In 5 months, 26 products saw over 1 billion USD of export, accounting nearly 90% export value.

On the other side, import in May is about 32.21 billion USD, down by 0.8% MoM. In 5 months, it is 152.29 billion USD, up by 15% YoY.

In 5 months, 28 products saw import value of over 1 billion USD, accounting nearly 86% total import value.

#### **Aqua product export increased, many products saw record growth**

As of the middle of Q2/2022, Vietnam aqua product export is over 3.6 billion USD, up by 47.3% YoY. This is the sign showing that Vietnam aqua products is recovering and export is growing again.

As of the middle of Q2/2022, among aqua products export, Tra fish saw remarkable growth to over 1 billion USD, 97% higher than 2021. The market with highest growth of over 100% for Tra fish in the first 4 months is China and America with 156% and 136%, followed by EU with nearly 85%. Not just growing in quantity, Tra fish export price is tending to increase, export to America is at 4.5 USD/kg, the highest rate in the last 3 years.

Shrimp is also a "billion-dollar" product with nearly 1.4 billion USD, a record rate comparing to same period in previous years.

The markets with highest import in the first few months is CPTPP countries with 405 million USD, up by 36.2%. China saw the strongest growth for Vietnam shrimp in the first few months. In April, shrimp export to China increased by 148%, so 4 months' value reached 187 million USD, up by nearly 91%.

According to VASEP, there are 3 challenges for aqua product export in the last few quarters. The shortage of material used for export production, shipping fee growth along with higher input expenses.

#### **5 month CPI growth is 2.25%**

Socioeconomic report by General Statistics Office showed that CPI growth in May is 0.38% MoM; 2.48% higher than December 2021, and up by 2.86% YoY.

For the growth of 0.38% in May, there are 10 products and services saw a growth, in which, seeing the strongest growth is transport. Meanwhile, housing and building material is the only product that dropped in May, since Gas price dropped by nearly 5.4%.

According to the Office, averagely in 5 months, CPI growth is 2.25% YoY, higher than 1.29% in 5 months last year but lower than that in 5 months of 2017-2020.

Source: NDH

## Listing Company News

### **Hoa Phat expects closing list for paying 35% dividend from June to August**

BoM resolution of Hoa Phat Group (HoSE: HPG) approved to pay 35% dividend of 2021, 5% of which is in cash. With 4.47 billion outstanding shares, the company will spend 2.2 trillion dong on dividend.

Besides, the company will also issue 1.34 billion shares to pay remaining dividend. Expected issuing time is June to August this year. Total value in par value is 13.4 trillion, raising chartered capital to 58,147 billion.

In Q1, Hoa Phat revenue is 44.4 trillion, up by 41%; EAT is 8.2 trillion, up by 17% YoY. Steel production and products contributed 90% in total result.

For business targets this year, the company submitted revenue at 160 trillion and EAT from 25 to 30 trillion. So, business targets this year saw a growth of nearly 7% in revenue and drop of 13%-27.5% in profit.

### **Vietjet general meeting: IPO on cargo transport this year or early next year**

On May 28, Vietjet Airlines (HoSE: VJC) held 2022 general meeting. The company sets combined revenue target at 32,270 billion, EAT is 1,000 billion, up by 2.5 and 12.5 times YoY.

BoM submitted to issue 108.3 million shares to pay 20% dividend of 2021.

Vietjet also privately offers 54.1 million shares to professional stock investors. Offering rate will not be lower than average rate of 30 sessions before offering time. Operating time is in 2022 or 2023.

The company expects to collect 300 million USD or 6,960 billion. It will be used to invest, rent, buy vessels, engines, and repairing equipments; adding in liquidity and operating capital.

Other than share issuance, the airline will also issue 300 million USD of bond privately or publicly (or 6,960 billion). Expected term is 3-5 years, interest rate is fixed, floating, or both.

In near future, cargo transport will be the main section for Vietjet. The company also plans to go IPO on this section this year or early next year.

### **Thanh Cong Textile closes for paying 15% bonus share**

BoM of Thanh Cong Textile (HoSE: TCM) approved to issue 10.6 million shares as bonus for existed shareholders at the rate of 15%. Record date is June 8. The source is from investment and development fund. Total issuing value in par value is 106.8 billion, raising chartered capital to over 820 billion.

Source: NDH

**MARKET STATISTICS****Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
VHM	70,500	1.15%	0.07%
VJC	132,500	4.33%	0.06%
VCB	78,000	0.78%	0.06%
BID	35,750	1.27%	0.04%
VPB	31,600	1.61%	0.04%

HNX			
Ticker	Closing (VND)	Change %	Impact %
HUT	31,200	9.47%	0.26%
L14	171,600	10.00%	0.11%
PVS	29,000	2.84%	0.10%
IDC	53,000	2.32%	0.10%
KSF	85,500	0.59%	0.04%

**TOP 5 IMPACTING DROPPERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
MWG	145,200	-1.02%	-0.02%
VNM	72,500	-0.68%	-0.02%
BCM	73,000	-0.68%	-0.01%
SSB	34,300	-0.87%	-0.01%
FPT	111,300	-0.45%	-0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
THD	48,600	-8.30%	-0.42%
NTP	44,900	-1.32%	-0.02%
AMV	10,300	-3.74%	-0.01%
GKM	50,300	-3.27%	-0.01%
VDL	24,000	-9.77%	-0.01%

**TOP 5 IN MATCHING VOLUME**

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
STB	22,800	2.47%	16,390,500
HQC	6,070	6.87%	15,913,100
HPG	35,450	0.00%	15,054,500
SSI	29,900	0.00%	14,626,400
FLC	6,380	6.87%	14,372,100

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
PVS	29,000	2.84%	15,463,639
SHS	18,000	0.56%	7,587,492
HUT	31,200	9.47%	5,465,656
PVC	24,200	7.08%	3,784,236
CEO	44,100	0.46%	3,780,452

**TOP 5 IN MATCHING VALUE**

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HPG	35,450	0.00%	534.9
SSI	29,900	0.00%	441.0
STB	22,800	2.47%	372.6
VPB	31,600	1.61%	370.9
DIG	61,400	1.99%	307.8

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
PVS	29,000	2.84%	458.2
CEO	44,100	0.46%	168.1
HUT	31,200	9.47%	164.9
SHS	18,000	0.56%	138.2
IDC	53,000	2.32%	114.2

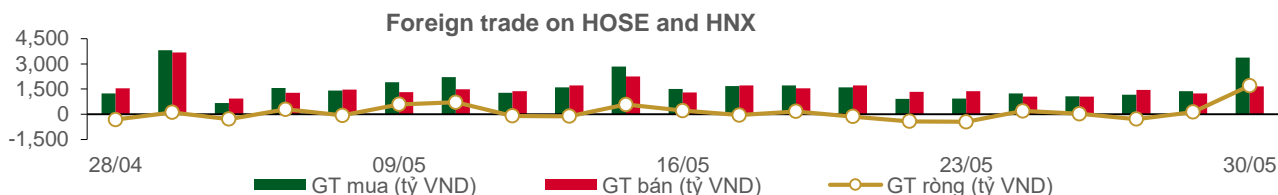
**Statistics on agreement trades****TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
FUEVFVND	38,185,000	1,089.34
FPT	8,500,100	1,016.42
MSN	3,922,000	422.18
TPB	11,375,000	364.60
HPX	3,539,000	92.11

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
TTL	3,352,571	60.68
EVS	580,000	18.56
MST	1,000,000	15.40
VHL	565,200	13.00
QHD	190,000	8.74

## Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	85.72	3,357.74	39.84	1,652.36	45.88	1,705.37
HNX	0.44	13.01	0.58	13.54	(0.15)	(0.53)
<b>Total</b>	<b>86.15</b>	<b>3,370.75</b>	<b>40.42</b>	<b>1,665.90</b>	<b>45.73</b>	<b>1,704.84</b>



### TOP 5 BOUGHT-IN

HOSE				HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)	Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
FUEVFVND	28,500	43,577,400	1,242.90	IDC	53,000	200,000	10.59
FPT	111,300	8,471,700	1,013.21	PGT	6,900	156,000	1.01
E1VFN30	22,600	4,487,700	100.70	PVG	11,500	25,100	0.30
PNJ	120,500	510,800	66.40	PVC	24,200	12,000	0.28
VNM	72,500	858,400	62.14	PSW	15,400	12,700	0.20

### TOP 5 SOLD-OUT

HOSE				HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)	Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
FPT	111,300	5,205,000	622.52	BVS	22,800	180,000	4.09
E1VFN30	22,600	7,291,200	163.52	PLC	33,300	63,000	2.10
PNJ	120,500	1,001,300	125.37	VCS	93,600	20,800	1.95
FUEVFVND	28,500	3,689,600	105.21	PVS	29,000	40,000	1.21
VNM	72,500	915,200	66.26	PGT	6,900	156,000	1.01

### TOP 5 NET BUYING

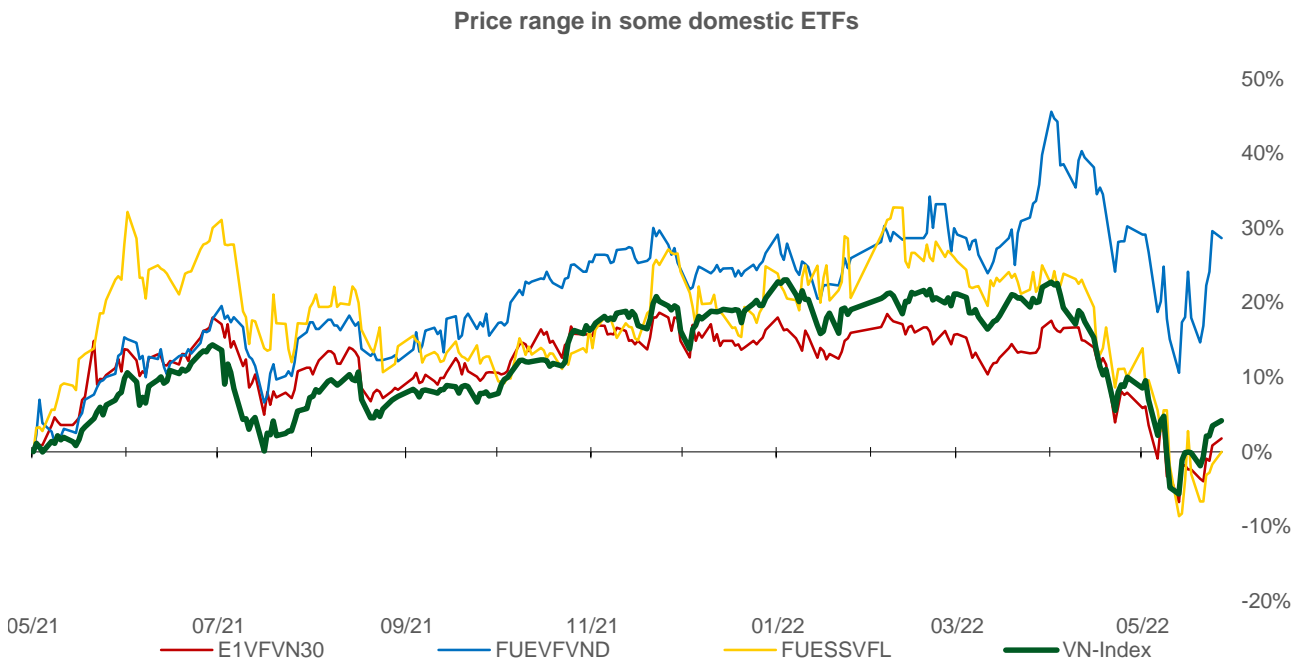
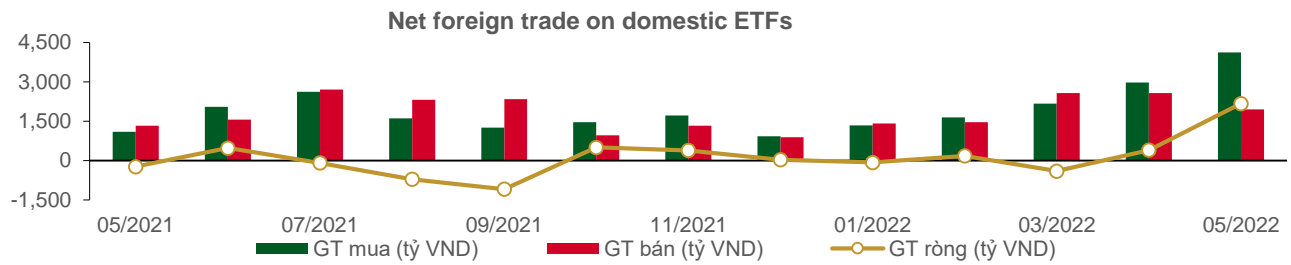
HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
FUEVFVND	28,500	39,887,800	1,137.68	IDC	53,000	196,000	10.38
FPT	111,300	3,266,700	390.69	PVG	11,500	25,100	0.30
STB	22,800	1,981,700	45.24	PVC	24,200	10,000	0.23
HPG	35,450	812,100	28.87	PSW	15,400	12,700	0.20
HDB	25,850	1,006,300	26.12	HUT	31,200	4,100	0.13

### TOP 5 NET SELLING

HOSE				HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)	Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
E1VFN30	22,600	(2,803,500)	(62.82)	BVS	22,800	(180,000)	(4.09)
PNJ	120,500	(490,500)	(58.96)	PLC	33,300	(63,000)	(2.10)
GAS	110,000	(237,300)	(26.15)	VCS	93,600	(20,600)	(1.93)
NLG	47,800	(339,400)	(16.31)	PVS	29,000	(40,000)	(1.21)
HDC	62,500	(170,800)	(10.70)	CEO	44,100	(14,800)	(0.64)

## Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	22,600	0.9%	7,680,300	172.25	E1VFN30	100.70	163.52	(62.82)
FUEMAV30	15,790	0.6%	35,300	0.57	FUEMAV30	0.02	0.44	(0.43)
FUESSV30	17,000	2.7%	21,500	0.37	FUESSV30	0.00	0.15	(0.15)
FUESSV50	21,000	5.2%	37,800	0.77	FUESSV50	0.02	0.07	(0.05)
FUESSVFL	18,000	1.7%	33,900	0.60	FUESSVFL	0.03	0.47	(0.43)
FUEVFN30	28,500	-0.7%	44,278,400	1,262.75	FUEVFN30	1,242.90	105.21	1,137.68
FUEVN100	17,080	0.5%	58,500	1.00	FUEVN100	0.56	0.86	(0.30)
FUEIP100	9,680	1.7%	63,000	0.60	FUEIP100	0.00	0.00	0.00
FUEKIV30	8,750	3.3%	55,700	0.48	FUEKIV30	0.23	0.22	0.01
<b>Total</b>			<b>52,264,400</b>	<b>1,439.38</b>	<b>Total</b>	<b>1,344.46</b>	<b>270.93</b>	<b>1,073.53</b>



## Statistics on guaranteed warrant trade

Warrant code(*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2102	350	2.9%	69,350	32	31,950	134	(216)	35,000	2.0	01/07/2022
CACB2201	720	5.9%	44,620	113	31,950	256	(464)	35,500	4.0	20/09/2022
CACB2202	100	-33.3%	10,970	10	31,950	8	(92)	35,100	3.0	09/06/2022
CACB2203	1,670	-2.9%	8,280	142	31,950	712	(958)	33,000	3.0	19/10/2022
CFPT2108	2,090	1.5%	1,660	37	111,300	1,105	(985)	106,830	6.0	06/07/2022
CFPT2201	2,020	-2.4%	29,660	113	111,300	1,262	(758)	106,000	8.0	20/09/2022
CFPT2202	2,230	1.4%	23,670	25	111,300	2,176	(54)	89,700	10.0	24/06/2022
CFPT2203	4,800	-9.4%	72,330	63	111,300	4,278	(522)	95,000	4.0	01/08/2022
CHDB2201	540	1.9%	6,250	114	25,850	138	(402)	31,000	5.0	21/09/2022
CHDB2202	70	-12.5%	32,040	10	25,850	1	(69)	30,500	3.0	09/06/2022
CHDB2203	500	6.4%	73,320	77	25,850	157	(343)	28,890	5.0	15/08/2022
CHDB2204	580	-26.6%	210	119	25,850	321	(259)	31,500	2.0	26/09/2022
CHDB2205	920	3.4%	5,400	143	25,850	404	(516)	27,110	5.0	20/10/2022
CHPG2116	110	0.0%	4,340	37	35,450	0	(110)	61,410	4.0	06/07/2022
CHPG2117	50	0.0%	62,800	32	35,450	0	(50)	60,000	5.0	01/07/2022
CHPG2201	300	3.5%	109,120	144	35,450	24	(276)	49,670	10.0	21/10/2022
CHPG2202	350	0.0%	3,750	114	35,450	5	(345)	53,890	10.0	21/09/2022
CHPG2203	330	0.0%	52,170	113	35,450	20	(310)	51,500	4.0	20/09/2022
CHPG2204	150	-11.8%	22,690	25	35,450	1	(149)	44,500	5.0	24/06/2022
CHPG2206	220	0.0%	11,140	77	35,450	5	(215)	48,890	10.0	15/08/2022
CHPG2207	390	0.0%	2,380	119	35,450	32	(358)	51,500	3.0	26/09/2022
CHPG2208	980	0.0%	20,720	130	35,450	277	(703)	40,000	5.0	07/10/2022
CHPG2209	300	-3.2%	61,920	84	35,450	24	(276)	45,560	8.0	22/08/2022
CHPG2210	430	-4.4%	22,510	143	35,450	44	(386)	47,780	8.0	20/10/2022
CHPG2211	620	0.0%	22,940	142	35,450	166	(454)	44,500	4.0	19/10/2022
CKDH2201	310	-3.1%	80,940	128	42,400	18	(292)	61,620	8.0	05/10/2022
CKDH2202	200	-9.1%	9,790	25	42,400	4	(196)	52,000	4.0	24/06/2022
CKDH2203	250	-10.7%	128,100	49	42,400	10	(240)	57,000	2.0	18/07/2022
CKDH2204	310	-8.8%	4,950	77	42,400	32	(278)	53,330	8.0	15/08/2022
CKDH2205	260	-7.1%	1,830	119	42,400	80	(180)	58,000	3.0	26/09/2022
CKDH2206	460	-4.2%	29,940	113	42,400	71	(389)	53,000	8.0	20/09/2022
CMBB2201	1,650	6.5%	48,060	113	28,100	798	(852)	29,500	2.0	20/09/2022
CMBB2203	500	6.4%	270	119	28,100	176	(324)	35,500	2.0	26/09/2022
CMSN2201	530	-1.9%	22,430	114	110,000	91	(439)	141,720	16.7	21/09/2022
CMSN2202	1,000	-7.4%	3,010	130	110,000	512	(488)	127,550	8.3	07/10/2022
CMSN2203	500	-3.9%	9,030	84	110,000	136	(364)	126,790	20.0	22/08/2022
CMWG2201	2,450	-2.4%	12,620	113	145,200	1,690	(760)	134,500	10.0	20/09/2022
CMWG2202	1,790	-1.1%	53,750	63	145,200	1,358	(432)	145,000	6.0	01/08/2022
CMWG2203	1,600	-1.8%	2,460	119	145,200	1,417	(183)	148,000	7.0	26/09/2022
CMWG2204	1,680	-1.2%	5,050	130	145,200	1,182	(498)	145,000	10.0	07/10/2022
CNVL2201	410	-4.7%	12,830	128	78,700	50	(360)	93,980	20.0	05/10/2022
CNVL2202	550	-3.5%	21,350	77	78,700	216	(334)	80,000	16.0	15/08/2022
CNVL2203	670	-20.2%	10	119	78,700	216	(454)	92,500	5.0	26/09/2022
CNVL2204	510	-5.6%	121,330	113	78,700	141	(369)	86,000	16.0	20/09/2022
CPDR2201	690	7.8%	11,570	128	55,300	25	(665)	83,080	3.7	05/10/2022
CPDR2202	280	7.7%	40,670	77	55,300	35	(245)	67,610	11.7	15/08/2022
CPDR2203	560	0.0%	109,610	113	55,300	103	(457)	66,000	10.0	20/09/2022
CPNJ2201	3,800	0.3%	13,640	113	120,500	3,392	(408)	94,960	8.0	20/09/2022
CPOW2201	200	-4.8%	16,330	46	13,450	22	(178)	16,670	5.0	15/07/2022
CPOW2202	440	0.0%	43,450	169	13,450	97	(343)	18,000	5.0	15/11/2022
CPOW2203	1,000	-1.0%	9,700	98	13,450	279	(721)	15,700	2.0	05/09/2022
CSTB2201	360	2.9%	13,930	114	22,800	76	(284)	29,890	5.0	21/09/2022
CSTB2202	760	-2.6%	6,860	113	22,800	209	(551)	29,500	2.0	20/09/2022
CSTB2203	40	33.3%	35,700	10	22,800	0	(40)	34,800	3.0	09/06/2022



CSTB2205	160	-5.9%	39,750	77	22,800	4	(156)	34,570	8.0	15/08/2022
CSTB2206	230	-4.2%	2,640	119	22,800	24	(206)	37,500	2.0	26/09/2022
CSTB2207	340	3.0%	37,810	84	22,800	61	(279)	28,890	5.0	22/08/2022
CSTB2208	480	4.4%	56,830	143	22,800	104	(376)	30,110	5.0	20/10/2022
CSTB2209	720	4.4%	260	142	22,800	110	(610)	32,000	3.0	19/10/2022
CTCB2112	50	0.0%	47,930	32	37,750	0	(50)	55,000	5.0	01/07/2022
CTCB2201	310	6.9%	8,840	113	37,750	17	(293)	55,000	4.0	20/09/2022
CTCB2202	30	0.0%	99,940	10	37,750	0	(30)	52,000	5.0	09/06/2022
CTCB2203	260	0.0%	62,320	63	37,750	10	(250)	52,000	2.0	01/08/2022
CTCB2204	900	1.1%	9,330	130	37,750	176	(724)	45,000	5.0	07/10/2022
CTCB2205	970	4.3%	3,600	142	37,750	150	(820)	46,500	5.0	19/10/2022
CTPB2201	430	4.9%	8,150	113	33,000	175	(255)	42,000	4.0	20/09/2022
CTPB2202	280	3.7%	65,000	49	33,000	72	(208)	42,000	2.0	18/07/2022
CVHM2113	50	-16.7%	39,220	32	70,500	1	(49)	90,000	5.0	01/07/2022
CVHM2115	300	3.5%	10,220	79	70,500	7	(293)	94,000	10.0	17/08/2022
CVHM2201	380	5.6%	5,780	114	70,500	36	(344)	87,680	16.0	21/09/2022
CVHM2202	290	0.0%	3,020	113	70,500	31	(259)	93,000	8.0	20/09/2022
CVHM2203	170	-5.6%	10,070	25	70,500	3	(167)	83,000	10.0	24/06/2022
CVHM2204	310	10.7%	86,930	63	70,500	122	(188)	82,000	4.0	01/08/2022
CVHM2205	390	2.6%	28,940	77	70,500	73	(317)	78,890	16.0	15/08/2022
CVHM2206	390	5.4%	120	119	70,500	157	(233)	86,000	5.0	26/09/2022
CVHM2207	1,410	4.4%	3,230	142	70,500	535	(875)	73,000	8.0	19/10/2022
CVIC2201	490	0.0%	4,800	114	78,500	13	(477)	103,980	16.0	21/09/2022
CVIC2202	590	1.7%	5,960	77	78,500	163	(427)	82,220	16.0	15/08/2022
CVIC2203	770	-2.5%	900	130	78,500	265	(505)	86,000	10.0	07/10/2022
CVIC2204	610	-1.6%	2,020	84	78,500	151	(459)	83,330	16.0	22/08/2022
CVIC2205	760	-1.3%	1,670	143	78,500	170	(590)	86,670	16.0	20/10/2022
CVIC2206	890	0.0%	3,810	112	78,500	337	(553)	82,500	10.0	19/09/2022
CVJC2201	420	23.5%	170,540	77	132,500	26	(394)	160,000	20.0	15/08/2022
CVJC2202	580	20.8%	100,730	113	132,500	76	(504)	156,790	20.0	20/09/2022
CVNM2201	420	-2.3%	8,340	114	72,500	9	(411)	88,510	15.7	21/09/2022
CVNM2202	180	-30.8%	36,000	25	72,500	0	(180)	83,500	10.0	24/06/2022
CVNM2203	360	-5.3%	8,540	77	72,500	20	(340)	81,110	20.0	15/08/2022
CVNM2204	890	-4.3%	8,620	130	72,500	345	(545)	73,000	10.0	07/10/2022
CVNM2205	720	-4.0%	10,100	143	72,500	80	(640)	80,000	16.0	20/10/2022
CVNM2206	1,020	-6.4%	2,930	142	72,500	141	(879)	80,000	9.0	19/10/2022
CVPB2201	820	5.1%	3,790	113	31,600	155	(665)	37,000	5.0	20/09/2022
CVPB2202	400	0.0%	72,100	49	31,600	43	(357)	39,000	2.0	18/07/2022
CVPB2203	540	-1.8%	2,520	46	31,600	204	(336)	28,890	16.0	15/07/2022
CVPB2204	820	0.0%	10	169	31,600	214	(606)	30,890	16.0	15/11/2022
CVPB2205	840	2.4%	15,880	112	31,600	170	(670)	37,500	4.0	19/09/2022
CVRE2201	540	1.9%	2,400	113	29,950	297	(243)	34,000	4.0	20/09/2022
CVRE2202	70	0.0%	35,370	10	29,950	2	(68)	34,900	3.0	09/06/2022
CVRE2203	640	-1.5%	35,950	77	29,950	198	(442)	33,980	4.0	15/08/2022
CVRE2204	680	9.7%	7,490	130	29,950	329	(351)	33,000	5.0	07/10/2022
CVRE2205	740	1.4%	5,020	84	29,950	270	(470)	32,220	5.0	22/08/2022
CVRE2206	790	-1.3%	3,030	143	29,950	225	(565)	35,560	5.0	20/10/2022
CVRE2207	580	-6.5%	170,230	143	29,950	210	(370)	33,330	8.0	20/10/2022

(\*) All warrants are bought and operated in Euro model and payment method is in cash

(\*\*) PHS evaluates in Black-Scholes model

## LIST OF CODES ANALYZED

Ticker		Exchange	Market price	Reasonable price *	Report date	EAT 2022F (bil VND)	EPS 2022F	BV 2022F	PE forward	PB forward
<a href="#">GAS</a>	(New)	HOSE	110,000	134,300	30/05/2022	16,312	8,523	31,963	15.9	4.1
<a href="#">LPB</a>	(New)	HOSE	15,300	22,200	23/05/2022	3,730	2,480	15,646	9.0	1.4
<a href="#">REE</a>	(New)	HOSE	94,700	80,700	18/05/2022	2,490	5,683	42,474	14.2	1.9
<a href="#">GEG</a>	(New)	HOSE	23,150	25,800	18/05/2022	528	1,466	14,333	17.6	1.8
<a href="#">POW</a>	(New)	HOSE	13,450	15,400	18/05/2022	2,913	1,100	15,400	14.0	1.0
<a href="#">OCB</a>		HOSE	20,350	33,000	12/05/2022	4,892	3,571	19,525	9.2	1.7
<a href="#">MWG</a>		HOSE	145,200	181,500	09/05/2022	6,512	8,893	35,734	20.4	5.1
<a href="#">MSN</a>		HOSE	110,000	164,800	09/05/2022	8,969	5,764	28,628	28.6	5.8
<a href="#">HT1</a>		HOSE	17,050	24,500	04/05/2022	414	1,083	14,020	22.7	1.8
<a href="#">VHC</a>		HOSE	103,000	120,600	28/04/2022	1,644	9,033	38,288	13.5	3.1
<a href="#">BSR</a>		UPCOM	24,952	32,300	28/04/2022	9,749	3,157	15,271	10.2	2.1
<a href="#">FRT</a>		HOSE	130,800	172,600	26/04/2022	693	8,774	28,558	19.7	6.0
<a href="#">TCM</a>		HOSE	60,000	80,800	25/04/2022	264	3,216	21,669	25.1	3.7
<a href="#">PNJ</a>		HOSE	120,500	138,700	22/04/2022	1,736	7,162	30,209	19.4	4.6
<a href="#">FPT</a>		HOSE	111,300	166,900	19/04/2022	6,053	4,669	23,049	35.8	7.2
<a href="#">STK</a>		HOSE	54,000	81,900	14/04/2022	2,539	4,235	22,499	19.4	3.6
<a href="#">DGW</a>		HOSE	127,000	152,000	12/04/2022	805	9,111	28,278	16.7	5.4
<a href="#">VIB</a>		HOSE	27,200	54,200	08/04/2022	7,894	5,083	24,293	11.2	2.4
<a href="#">MSB</a>		HOSE	20,700	33,100	05/04/2022	5,314	2,676	16,082	12.4	2.1
<a href="#">BAF</a>		HOSE	37,750	76,000	24/03/2022	405	5,187	17,468	14.6	4.4
<a href="#">DHG</a>		HOSE	93,500	134,300	18/03/2022	814	6,226	31,238	21.6	4.3
<a href="#">IMP</a>		HOSE	67,000	88,800	18/03/2022	241	3,606	28,946	24.6	3.1
<a href="#">TRA</a>		HOSE	93,500	122,400	18/03/2022	297	7,159	36,066	17.1	3.4
<a href="#">TNH</a>		HOSE	38,900	60,000	18/03/2022	191	4,592	22,208	13.1	2.7
<a href="#">PLX</a>		HOSE	43,400	67,400	07/03/2022	4,725	5,480	21,742	12.3	3.1
<a href="#">NLG</a>		HOSE	47,800	64,600	04/03/2022	1,386	3,901	26,950	16.6	2.4
<a href="#">VHM</a>		HOSE	70,500	116,600	21/02/2022	42,179	9,768	33,679	11.9	3.5
<a href="#">KDH</a>		HOSE	42,400	55,700	21/02/2022	1,363	2,190	16,612	25.4	3.4
<a href="#">VRE</a>		HOSE	29,950	40,720	21/02/2022	2,604	1,145	13,971	35.6	2.9
<a href="#">PET</a>		HOSE	41,200	45,400	17/01/2022	303	3,253	19,339	14.0	2.3
<a href="#">VNM</a>		HOSE	72,500	110,000	17/01/2022	11,426	5,419	18,148	21.0	6.3
<a href="#">KDC</a>		HOSE	58,400	74,000	17/01/2022	848	3,295	33,460	27.9	2.8
<a href="#">TNG</a>		HNX	30,100	37,700	17/01/2022	276	3,728	20,697	10.1	1.8
<a href="#">MSH</a>		HOSE	76,500	94,100	17/01/2022	469	9,387	37,200	10.0	2.5
<a href="#">MPC</a>		UPCOM	40,766	54,300	17/01/2022	997	4,983	30,783	10.9	1.8
<a href="#">FMC</a>		HOSE	62,500	71,900	17/01/2022	319	5,427	25,723	13.3	2.8
<a href="#">ANV</a>		HOSE	52,700	40,400	17/01/2022	308	2,411	19,703	16.8	2.1
<a href="#">CTR</a>		HOSE	81,900	115,600	17/01/2022	394	4,233	16,851	27.2	6.9
<a href="#">NT2</a>		HOSE	22,800	27,500	17/01/2022	692	2,404	15,510	11.4	1.8
<a href="#">CTD</a>		HOSE	50,900	108,300	17/01/2022	673	9,000	115,725	12.0	0.9
<a href="#">HPG</a>		HOSE	35,450	59,100	17/01/2022	25,082	5,593	24,422	10.6	2.4
<a href="#">GMD</a>		HOSE	56,600	54,800	17/01/2022	819	2,718	23,353	20.2	2.4
<a href="#">LHG</a>		HOSE	35,850	90,000	17/01/2022	599	11,967	37,191	7.5	2.4
<a href="#">KBC</a>		HOSE	44,200	60,400	17/01/2022	2,456	3,966	31,212	15.2	1.9
<a href="#">SZC</a>		HOSE	52,300	59,500	17/01/2022	300	3,000	15,961	19.8	3.7
<a href="#">VCB</a>		HOSE	78,000	116,700	17/01/2022	23,752	6,404	38,877	18.2	3.0
<a href="#">ACB</a>		HOSE	31,950	42,280	17/01/2022	11,201	4,145	23,323	10.2	1.8
<a href="#">TCB</a>		HOSE	37,750	66,500	17/01/2022	22,687	6,482	32,590	10.1	2.0
<a href="#">MBB</a>		HOSE	28,100	36,077	17/01/2022	14,301	3,797	19,740	9.5	1.8
<a href="#">BVH</a>		HOSE	53,500	85,020	17/01/2022	3,268	4,403	31,843	19.3	2.7
<a href="#">PVI</a>		HNX	50,200	59,600	17/01/2022	1,032	4,404	35,108	13.6	1.7
<a href="#">QNS</a>		UPCOM	47,796	53,700	06/01/2022	1,143	3,202	22,609	18.1	2.6
<a href="#">DBC</a>		HOSE	26,200	78,000	06/01/2022	1,743	14,506	63,834	7.7	1.5

Ticker	Exchange	Market price	Reasonable price *	Report date	EAT 2022F (bil VND)	EPS 2022F	BV 2022F	PE forward	PB forward
<a href="#">BID</a>	HOSE	35,750	54,400	02/12/2021	12,526	3,109	28,632	17.5	1.9
<a href="#">CTG</a>	HOSE	27,300	41,928	02/12/2021	18,186	3,812	24,664	11.0	1.7
<a href="#">VPB</a>	HOSE	31,600	41,525	02/12/2021	13,910	3,076	17,302	13.5	2.4
<a href="#">HDB</a>	HOSE	25,850	36,430	02/12/2021	6,558	3,537	19,174	10.3	1.9
<a href="#">TPB</a>	HOSE	33,000	48,300	02/12/2021	5,078	4,313	23,000	11.2	2.1
<a href="#">SBT</a>	HOSE	17,700	34,400	01/12/2021	880	1,352	14,463	25.5	2.4
<a href="#">HII</a>	HOSE	9,600	30,500	27/10/2021	232	6,060	17,409	6.4	2.2
<a href="#">LTG</a>	UPCOM	37,961	52,800	18/10/2021	938	11,596	48,661	5.9	1.4

Source: PHFM

\* Reasonable price is not yet adjusted with executing rights after reporting day

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No rating = the code is not rated in Phu Hung or not yet listed

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