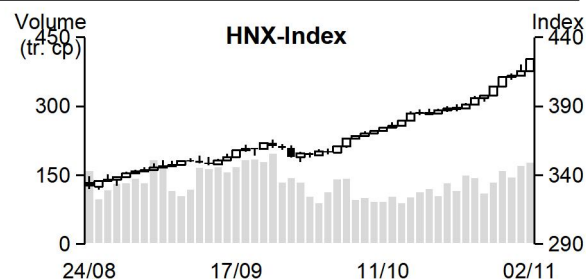
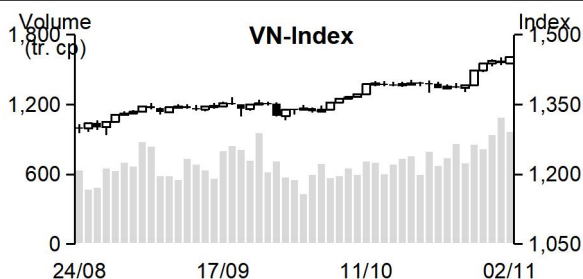


02/11/2021	HOSE		VN30		HNX	
	Value	Change %	Value	Change %	Value	Change %
Closing rate	1,452.46	0.94%	1,521.35	0.30%	424.11	2.06%
Total volume (mil. shares)	1,007.84	-10.61%	200.42	-22.31%	189.43	7.46%
Matched volume (mil. shares)	972.16	-11.05%	186.41	-26.15%	179.25	3.96%
20-session average (mil. shares)	759.89	27.93%	171.08	8.96%	124.54	43.93%
Total value (bil dong)	28,685.73	-13.57%	9,779.60	-20.32%	4,556.16	3.06%
Matched value (bil dong)	26,998.21	-15.22%	8,816.40	-25.76%	4,314.52	1.15%
20-session average (bil dong)	21,854.24	23.54%	8,286.81	6.39%	2,709.76	59.22%
	Weight %		Weight %		Weight %	
Number of gainers	302	60%	19	63%	184	52%
Number of droppers	151	30%	6	20%	65	18%
Stand still codes	48	10%	5	17%	103	29%



REMARKABLE POINTS ON THE MARKET

After yesterday not-so-negative correction, the market quickly reclaimed the green theme with strong cash flow. Most pillar codes closed above reference, but midcap and penny codes were under the focus with many good gainers and some even gained to the limit with high volume. This made the market seeing a complete control from gainers. And once more, midcap and penny codes in real estate, IP real estate, and construction were mentioned. Accordingly, VN-Index not even reclaimed what it lost yesterday but gained further to create a new historical peak alongside HNX-Index. However, foreign investors' trade was a minus as they saw another strong net selling session.

TECHNICAL POINT OF VIEW

In technical term, VN-Index gained again. The volume stayed above 10 and 20-session average, showing strong cash flow. Not just that, the index stayed above most important MA lines from MA5 to 200, while MA5, 10, and 20 differentiated positively, showing that the gaining trend is quite strong. Moreover, other technical indicators also supported current gaining trend, as MACD stayed above Signal, maintaining buying sign, and RSI increased positively, showing that the index might gain further, with target resistant level around sentimental level of 1,500 points. For HNX, HNX-Index saw similar situation. It gained further and closed above MA5 and MA5, 10, and 20 differentiated positively, showing that gaining trend was still there, the index might move to challenge sentimental resistant level of 450 points. In general, the market is on gaining trend. Therefore, investors should hold on to the positions, and consider using technical shakes to adjust the portfolio with targets on good fundamental codes that can attract the cash flow.

Recommending code: PVS (Buy)

Observing code: DXS, HDB, FMC, GIL

(Details in page 2)

RECOMMENDING CODES AS PER TECHNICAL SIGNS

Codes of the day

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	PVS	Buy	03/11/21	30.3	30.3	0.0%	33.3	9.9%	29	-4.3%	Might continue on gaining trend

No	Ticker	Recommend	Recommended date	Current Price	Resistance	Technical sign
1	DXS	Observe to buy	03/11/21	31.4	36	Good gaining candle escaping collecting base with better vol. -> might start a new gaining trend
2	HDB	Observe to buy	03/11/21	25.6	28.5-29	Positive collecting sign below MA50 + higher vol. -> might soon see a break out session
3	FMC	Observe to buy	03/11/21	49.8	55-56	Sideway sign within Triangle model with lower vol. + long base-withdraw candle, showing good support retesting sign -> might soon see a break out session
4	GIL	Observe to buy	03/11/21	69.5	80	Successful support retesting sign with good gaining candle, deny previous high vol. dropping candle completely -> might soon gain again and surpass peak level

List of recommended codes

No	Ticker	Recommend	Recommended date	Current Price	Operation Price	Current profit/loss	Target Price	Expected profit	Cut loss price	Expected Loss	Note
1	ILB	Buy	08/10/21	35.6	34.2	4.1%	41.5	21.3%	32.5	-5%	
2	VHM	Buy	11/10/21	85.0	79.9	6.4%	92	15.1%	77	-4%	
3	QTP	Buy	14/10/21	16.66	15.85	5.1%	17.2	9%	15.5	-2%	
4	VNM	Buy	25/10/21	89.20	90.5	-1.4%	100	10%	88	-3%	
5	DXG	Buy	27/10/21	24.95	22.3	11.9%	25.3	13%	20.8	-7%	
6	POW	Buy	28/10/21	12.85	12.4	3.6%	14	13%	12	-3%	
7	STB	Buy	28/10/21	26.65	26.7	-0.2%	31.3	17%	25.1	-6%	
8	VRE	Buy	01/11/21	30.85	31.2	-1.1%	36	15%	30.2	-3%	
9	SSI	Buy	02/11/21	42.35	41.4	2.3%	50	21%	40	-3%	

MARKET STATISTICS**Statistics on matching trade****TOP 5 IMPACTING GAINERS**

HOSE			
Ticker	Closing (VND)	Change %	Impact %
GVR	42,100	6.99%	0.20%
VCB	97,900	0.93%	0.06%
VHM	85,000	0.83%	0.05%
SAB	165,200	1.98%	0.04%
EIB	24,900	6.87%	0.04%

HNX			
Ticker	Closing (VND)	Change %	Impact %
IDC	78,500	6.22%	0.31%
L14	240,700	9.96%	0.13%
IDJ	67,800	9.89%	0.10%
PVS	30,300	3.06%	0.10%
MBS	38,200	4.37%	0.09%

TOP 5 IMPACTING DROPPERS

HOSE			
Ticker	Closing (VND)	Change %	Impact %
NVL	108,100	-1.37%	-0.04%
VNM	89,200	-0.89%	-0.03%
HPG	55,500	-0.36%	-0.02%
MWG	128,900	-0.85%	-0.01%
VRE	30,850	-0.96%	-0.01%

HNX			
Ticker	Closing (VND)	Change %	Impact %
NTP	57,100	-2.39%	-0.04%
VCS	124,000	-0.80%	-0.04%
PHP	30,800	-1.28%	-0.03%
HHC	75,500	-7.25%	-0.02%
VNR	38,300	-1.29%	-0.02%

TOP 5 IN MATCHING VOLUME

HOSE			
Ticker	Closing (VND)	Change %	Volume (share)
LDG	11,150	6.70%	29,124,900
FLC	12,700	2.01%	27,954,000
HQC	5,800	1.93%	26,663,600
HAG	5,560	0.91%	25,670,600
HPG	55,500	-0.36%	25,669,500

HNX			
Ticker	Closing (VND)	Change %	Volume (share)
PVS	30,300	3.06%	12,702,090
CEO	13,000	7.44%	10,684,861
KLF	5,200	1.96%	10,418,186
SHS	41,500	2.72%	9,968,470
ART	10,400	4.00%	8,011,740

TOP 5 IN MATCHING VALUE

HOSE			
Ticker	Closing (VND)	Change %	Value (bil. VND)
HPG	55,500	-0.36%	1,430.2
TCB	51,600	0.00%	798.6
SSI	42,350	2.29%	782.5
NKG	53,000	-0.56%	581.2
KBC	51,600	5.31%	571.7

HNX			
Ticker	Closing (VND)	Change %	Value (bil. VND)
IDC	78,500	6.22%	472.7
SHS	41,500	2.72%	408.4
PVS	30,300	3.06%	376.4
TNG	33,400	2.77%	167.6
APS	42,000	9.95%	152.6

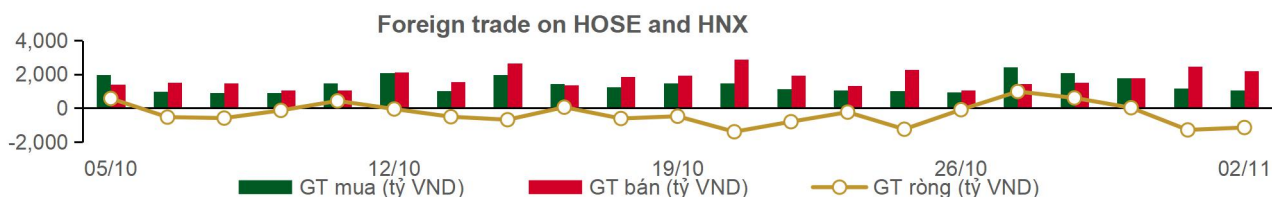
Statistics on agreement trades**TOP 5 IN AGREEMENT TRADES**

HOSE		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
NVL	5,209,700	610.58
GAB	611,600	118.72
TPB	2,253,400	95.07
VIB	2,510,000	90.36
SJS	1,260,000	80.34

HNX		
Ticker	Agreement vol. (share)	Agreement value (bil. VND)
BII	6,714,900	115.21
IDC	875,000	68.25
NTH	800,000	26.64
NDN	420,120	9.96
HUT	615,000	7.51

Statistics on foreign investors' trade

Exchange	Buying vol. (mil. share)	Buying value (bil. VND)	Selling vol. (mil. share)	Selling value (bil. VND)	Net selling/ buying value (mil. share)	Net selling/ buying value (bil. VND)
HOSE	28.22	1,049.93	45.19	2,172.87	(16.97)	(1,122.94)
HNX	0.70	16.28	1.30	40.22	(0.59)	(23.94)
Total	28.93	1,066.21	46.49	2,213.09	(17.56)	(1,146.88)



TOP 5 BOUGHT-IN

HOSE			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
KBC	51,600	966,800	49.58
HPG	55,500	790,400	44.09
MBB	28,400	1,385,600	39.28
KDC	59,700	625,200	36.79
VCB	97,900	371,300	36.32

HNX			
Ticker	Closing (VND)	Buying vol. (share)	Buying value (bil. VND)
TDN	16,800	190,700	3.14
VCS	124,000	21,900	2.74
IDJ	67,800	25,600	1.64
PVS	30,300	51,500	1.51
SCI	49,800	20,627	0.99

TOP 5 SOLD-OUT

HOSE			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
NVL	108,100	5,296,300	573.59
NLG	62,200	2,673,100	164.74
SSI	42,350	2,744,900	115.60
HPG	55,500	2,020,900	112.63
VNM	89,200	958,200	85.05

HNX			
Ticker	Closing (VND)	Selling vol. (share)	Selling value (bil. VND)
TNG	33,400	220,000	7.26
NTP	57,100	121,300	6.91
VCS	124,000	51,000	6.36
IVS	14,800	319,500	4.68
HLD	54,000	54,500	3.03

TOP 5 NET BUYING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
VHC	65,300	375,500	24.47
GMD	52,000	446,400	23.14
KBC	51,600	440,900	22.57
DGC	155,800	141,700	22.07
VCB	97,900	207,600	20.31

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
TDN	16,800	160,300	2.66
IDJ	67,800	25,600	1.64
HUT	13,300	64,900	0.91
SHS	41,500	14,200	0.58
SCI	49,800	11,427	0.55

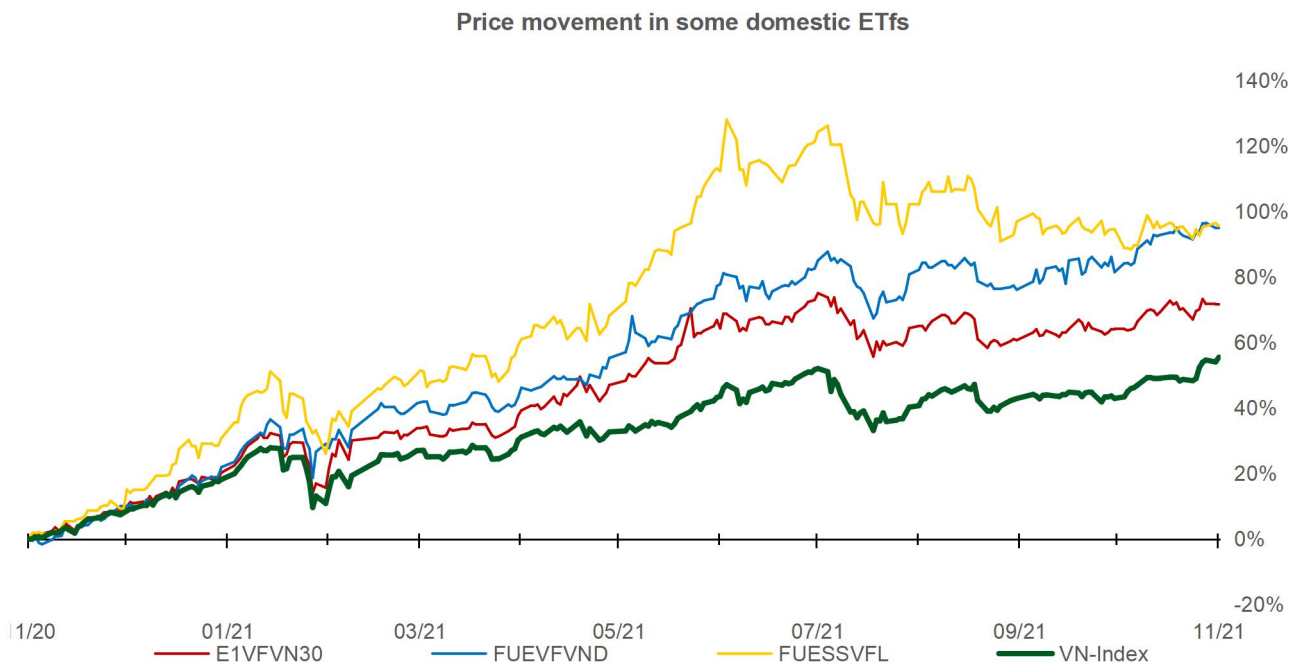
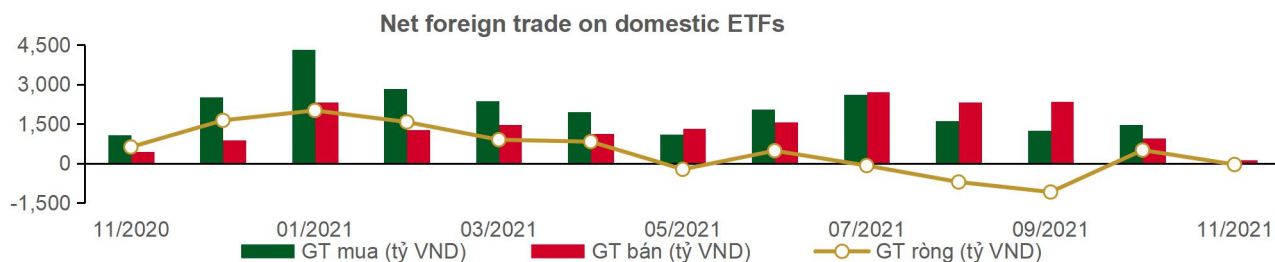
TOP 5 NET SELLING

HOSE			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
NVL	108,100	(5,242,900)	(567.81)
NLG	62,200	(2,311,400)	(142.60)
SSI	42,350	(2,169,800)	(91.37)
VNM	89,200	(878,900)	(77.96)
HPG	55,500	(1,230,500)	(68.54)

HNX			
Ticker	Closing (VND)	Net vol. (share)	Net value (bil VND)
TNG	33,400	(217,900)	(7.19)
NTP	57,100	(116,100)	(6.61)
IVS	14,800	(319,500)	(4.68)
VCS	124,000	(29,100)	(3.62)
HLD	54,000	(54,500)	(3.03)

Statistics on domestic ETF share trade

PRICE					FOREIGN TRADE			
Ticker	Closing VND	Change (%)	Volume (share)	Value (bil VND)	Ticker	Buying (bil VND)	Selling (bil VND)	Net value (bil VND)
E1VFN30	25,690	0.0%	765,500	19.56	E1VFN30	11.42	9.86	1.55
FUEMAV30	17,920	0.1%	123,100	2.32	FUEMAV30	0.00	0.37	(0.37)
FUESSV30	18,840	0.2%	198,800	3.74	FUESSV30	3.48	0.02	3.46
FUESSV50	22,600	0.4%	82,100	1.80	FUESSV50	0.02	0.00	0.02
FUESSVFL	20,400	-0.5%	18,100	0.37	FUESSVFL	0.26	0.01	0.25
FUEVFN30	27,500	0.0%	1,247,200	34.24	FUEVFN30	25.56	25.49	0.08
FUEVN100	19,300	0.5%	35,100	0.68	FUEVN100	0.64	0.58	0.06
FUEIP100	10,980	0.7%	3,000	0.03	FUEIP100	0.00	0.00	0.00
Total			2,472,900	62.74	Total	41.37	36.33	5.04



Statistics on guaranteed warrant trade

Warrant code(*)	Closing rate (VND)	Change (%)	Matched volume	Day to maturity	Price (VND)	Theoretical buying rate (VND) (**)	Difference from closing rate (VND)	Operating price (VND)	Converting rate n:1	Matured date
CACB2101	1,600	3.9%	13,420	80	33,150	547	(1,053)	31,400	4.0	21/01/2022
CFPT2102	2,840	-5.3%	5,200	69	96,100	1,548	(1,292)	89,050	4.9	10/01/2022
CFPT2103	2,240	0.5%	1,620	66	96,100	215	(2,025)	98,950	4.9	07/01/2022
CFPT2104	2,020	-4.3%	27,170	34	96,100	1,727	(293)	79,160	9.9	06/12/2021
CFPT2105	3,170	-0.9%	117,410	65	96,100	2,315	(855)	85,100	4.9	06/01/2022
CFPT2106	1,690	-7.7%	22,010	69	96,100	920	(770)	89,300	8.0	10/01/2022
CFPT2107	1,100	0.0%	104,510	85	96,100	166	(934)	98,000	12.0	26/01/2022
CFPT2108	3,340	0.0%	1,790	246	96,100	700	(2,640)	106,830	6.0	06/07/2022
CFPT2109	1,720	0.0%	16,630	157	96,100	667	(1,053)	96,000	8.0	08/04/2022
CHDB2102	220	4.8%	19,740	30	25,600	(0)	(220)	32,280	8.0	02/12/2021
CHDB2103	570	1.8%	68,370	176	25,600	93	(477)	28,890	8.0	27/04/2022
CHPG2109	7,090	-0.1%	4,980	69	55,500	1,877	(5,213)	55,000	1.0	10/01/2022
CHPG2110	2,950	2.8%	83,120	34	55,500	2,318	(632)	44,000	5.0	06/12/2021
CHPG2111	2,280	-0.9%	184,500	65	55,500	1,540	(740)	48,000	5.0	06/01/2022
CHPG2112	1,760	-1.7%	20,750	55	55,500	1,128	(632)	48,900	6.0	27/12/2021
CHPG2113	3,150	-2.2%	24,230	125	55,500	1,342	(1,808)	51,500	4.0	07/03/2022
CHPG2114	1,110	-1.8%	55,380	176	55,500	352	(758)	56,790	10.0	27/04/2022
CHPG2115	1,710	-13.6%	115,890	85	55,500	348	(1,362)	56,000	5.0	26/01/2022
CHPG2116	2,970	-2.3%	1,770	246	55,500	863	(2,107)	61,410	4.0	06/07/2022
CKDH2103	550	10.0%	39,030	30	50,400	176	(374)	48,780	10.0	02/12/2021
CKDH2104	4,150	12.8%	38,400	78	50,400	3,314	(836)	44,000	2.0	19/01/2022
CKDH2105	3,340	12.5%	7,990	55	50,400	3,231	(109)	37,600	4.0	27/12/2021
CKDH2106	5,000	9.9%	13,520	100	50,400	2,692	(2,308)	49,000	1.0	10/02/2022
CKDH2107	1,600	11.9%	8,170	176	50,400	950	(650)	43,890	8.0	27/04/2022
CMBB2103	1,190	-4.0%	7,470	66	28,400	0	(1,190)	34,810	1.5	07/01/2022
CMBB2104	1,100	-6.8%	33,000	78	28,400	34	(1,066)	32,000	2.0	19/01/2022
CMBB2105	1,730	-3.9%	90	100	28,400	10	(1,720)	36,000	1.0	10/02/2022
CMBB2106	650	-3.0%	24,320	85	28,400	4	(646)	34,000	4.0	26/01/2022
CMBB2107	2,170	-1.8%	3,350	157	28,400	605	(1,565)	30,000	2.0	08/04/2022
CMSN2104	4,450	1.1%	6,110	183	145,500	3,032	(1,418)	118,000	10.0	04/05/2022
CMSN2105	4,510	-2.0%	29,650	65	145,500	3,617	(893)	128,000	5.0	06/01/2022
CMSN2106	400	-2.4%	58,490	30	145,500	0	(400)	160,780	20.0	02/12/2021
CMSN2107	3,210	-3.3%	130	132	145,500	1,300	(1,910)	150,000	5.0	14/03/2022
CMSN2108	1,060	3.9%	3,370	176	145,500	292	(768)	160,000	20.0	27/04/2022
CMSN2109	1,310	-17.6%	60,070	100	145,500	372	(938)	150,000	12.0	10/02/2022
CMSN2110	2,240	-0.4%	3,930	157	145,500	1,194	(1,046)	142,000	10.0	08/04/2022
CMWG2104	6,740	-0.9%	6,240	(225)	128,900	(46)	(6,786)	89,700	6.6	22/03/2021
CMWG2106	3,120	-1.3%	15,890	66	128,900	1,530	(1,590)	119,600	6.6	07/01/2022
CMWG2107	7,200	-2.4%	21,980	65	128,900	5,971	(1,229)	109,630	3.3	06/01/2022
CMWG2108	3,770	0.5%	240	132	128,900	1,641	(2,129)	126,000	5.0	14/03/2022
CMWG2109	6,870	-1.9%	3,880	100	128,900	5,130	(1,740)	112,950	3.3	10/02/2022
CMWG2110	1,150	-4.2%	22,470	85	128,900	275	(875)	131,000	12.0	26/01/2022
CMWG2111	1,800	0.0%	11,120	157	128,900	738	(1,062)	130,000	10.0	08/04/2022
CNVL2103	3,080	-0.7%	26,210	78	108,100	991	(2,089)	105,000	5.0	19/01/2022
CNVL2104	1,040	-1.0%	42,290	176	108,100	331	(709)	108,890	20.0	27/04/2022
CPDR2103	1,310	9.2%	8,280	176	95,300	670	(640)	88,890	16.0	27/04/2022
CPNJ2104	1,170	9.4%	11,790	66	105,000	128	(1,042)	109,000	8.0	07/01/2022
CPNJ2105	2,550	3.2%	29,730	65	105,000	2,087	(463)	95,000	5.0	06/01/2022
CPNJ2106	2,630	6.9%	2,440	132	105,000	1,891	(739)	98,000	5.0	14/03/2022
CPNJ2107	1,180	9.3%	1,600	100	105,000	376	(804)	110,000	5.0	10/02/2022
CPNJ2108	1,170	5.4%	31,570	100	105,000	664	(506)	97,000	14.0	10/02/2022
CSTB2105	1,850	0.0%	8,730	69	26,650	77	(1,773)	30,000	1.0	10/01/2022
CSTB2106	210	0.0%	56,780	30	26,650	(0)	(210)	35,680	10.0	02/12/2021
CSTB2107	750	-1.3%	28,620	78	26,650	12	(738)	32,000	2.0	19/01/2022

CSTB2108	720	-6.5%	9,650	38	26,650	22	(698)	28,000	4.0	10/12/2021
CSTB2109	1,620	-2.4%	58,890	125	26,650	382	(1,238)	29,000	2.0	07/03/2022
CSTB2110	570	-1.7%	123,030	176	26,650	138	(432)	30,000	8.0	27/04/2022
CSTB2111	890	-2.2%	43,680	100	26,650	97	(793)	30,000	3.0	10/02/2022
CTCB2105	3,250	3.8%	44,000	183	51,600	1,638	(1,612)	45,000	5.0	04/05/2022
CTCB2106	1,150	0.0%	30,790	78	51,600	111	(1,039)	55,000	5.0	19/01/2022
CTCB2107	1,590	-1.2%	3,960	55	51,600	619	(971)	47,500	7.0	27/12/2021
CTCB2108	3,980	-2.7%	35,240	132	51,600	865	(3,115)	58,000	1.0	14/03/2022
CTCB2109	2,640	-1.9%	8,270	125	51,600	920	(1,720)	50,000	4.0	07/03/2022
CTCB2110	1,140	-0.9%	39,670	100	51,600	179	(961)	54,000	7.0	10/02/2022
CTCB2111	2,080	-0.5%	25,180	155	51,600	421	(1,659)	56,350	4.0	06/04/2022
CVHM2107	2,520	-4.9%	41,790	65	85,000	783	(1,737)	83,480	3.8	06/01/2022
CVHM2108	960	6.7%	20,350	55	85,000	196	(764)	84,990	9.1	27/12/2021
CVHM2109	1,500	11.9%	1,670	100	85,000	46	(1,454)	98,650	3.8	10/02/2022
CVHM2110	1,550	0.7%	63,550	125	85,000	532	(1,018)	84,990	7.6	07/03/2022
CVHM2111	800	-5.9%	53,970	176	85,000	200	(600)	88,890	20.0	27/04/2022
CVHM2112	1,230	-14.6%	47,870	100	85,000	376	(854)	84,000	10.0	10/02/2022
CVIC2104	810	-8.0%	5,760	66	95,800	2	(808)	110,210	8.9	07/01/2022
CVIC2105	1,200	-7.7%	46,740	65	95,800	17	(1,183)	106,670	4.4	06/01/2022
CVIC2106	810	-4.7%	15,520	176	95,800	249	(561)	98,890	20.0	27/04/2022
CVIC2107	1,850	-0.5%	21,030	157	95,800	718	(1,132)	93,000	10.0	08/04/2022
CVJC2101	3,510	4.2%	15,330	65	132,000	2,498	(1,012)	120,000	5.0	06/01/2022
CVJC2102	390	2.6%	21,060	30	132,000	6	(384)	135,550	25.0	02/12/2021
CVJC2103	1,200	4.4%	4,790	176	132,000	402	(798)	130,000	20.0	27/04/2022
CVNM2106	900	-11.8%	5,340	72	89,200	8	(892)	98,300	4.9	13/01/2022
CVNM2107	790	-2.5%	49,250	66	89,200	7	(783)	96,330	9.8	07/01/2022
CVNM2108	1,470	-9.3%	41,320	34	89,200	1,094	(376)	78,640	9.8	06/12/2021
CVNM2109	1,390	-9.2%	54,950	65	89,200	66	(1,324)	93,390	4.9	06/01/2022
CVNM2110	970	-9.4%	15,980	69	89,200	132	(838)	90,240	9.8	10/01/2022
CVNM2111	660	-2.9%	47,690	176	89,200	64	(596)	98,890	20.0	27/04/2022
CVNM2112	1,400	-3.5%	52,060	157	89,200	302	(1,098)	93,000	8.0	08/04/2022
CVPB2105	500	-5.7%	6,640	30	37,550	0	(500)	40,630	11.1	02/12/2021
CVPB2106	2,170	-0.9%	16,730	78	37,550	771	(1,399)	36,090	2.8	19/01/2022
CVPB2107	5,400	-1.8%	26,700	132	37,550	1,476	(3,924)	41,080	0.6	14/03/2022
CVPB2108	2,450	-2.8%	21,330	125	37,550	1,086	(1,364)	35,810	2.8	07/03/2022
CVPB2109	1,010	-1.9%	22,790	85	37,550	75	(935)	41,110	3.9	26/01/2022
CVPB2110	2,800	-3.1%	800	155	37,550	586	(2,214)	40,830	2.2	06/04/2022
CVRE2105	1,280	7.6%	6,330	183	30,850	572	(708)	30,000	5.0	04/05/2022
CVRE2106	2,170	-2.7%	74,940	65	30,850	1,505	(665)	28,000	2.0	06/01/2022
CVRE2107	390	-4.9%	53,830	30	30,850	0	(390)	33,180	10.0	02/12/2021
CVRE2108	1,140	0.9%	2,350	55	30,850	646	(494)	28,400	4.0	27/12/2021
CVRE2109	1,260	-3.8%	68,340	125	30,850	687	(573)	29,000	4.0	07/03/2022
CVRE2110	750	-1.3%	50,280	176	30,850	346	(404)	30,000	8.0	27/04/2022
CVRE2111	900	-2.2%	45,550	85	30,850	161	(739)	32,000	4.0	26/01/2022

(*) All warrants are bought and operated in Euro model and payment method is in cash

(**) PHS evaluates in Black-Scholes model

LIST OF CODES ANALYZED

Ticker	Exchange	Market price	Reasonable price *	Report date	EAT 2021F (bil VND)	EPS 2021F	BV 2021F	ROE 2021F	ROA 2021F	PE 2021F	PB 2021F
HII	(New) HOSE	21,250	30,500	27/10/2021	232	6,060	17,409	28%	8%	6.4	2.2
LTG	(New) UPCOM	41,549	52,800	18/10/2021	938	11,596	48,661	20%	7%	5.9	1.4
OCB	(New) HOSE	26,950	31,100	18/10/2021	4,630	3,204	20,522	17%	2%	9.7	1.5
VRE	(New) HOSE	30,850	39,900	15/10/2021	1,942	882	13,430	6%	5%	45.2	3.0
NTL	(New) HOSE	45,000	42,600	11/10/2021	252	4,131	20,721	21%	14%	10.3	2.1
CTD	(New) HOSE	72,100	72,800	08/10/2021	411	5,490	112,414	5%	2%	13.3	0.7
GVR	HOSE	42,100	40,200	05/10/2021	4,492	995	13,064	9%	6%	42.1	3.1
LPB	HOSE	21,400	26,100	04/10/2021	2,508	1,597	13,818	14%	1%	16.4	1.9
PET	HOSE	31,500	35,000	30/09/2021	303	3,253	19,496	15%	4%	12.9	2.2
GMD	HOSE	52,000	54,800	24/09/2021	599	1,759	22,276	9%	6%	30.5	2.4
DPG	HOSE	91,000	55,100	23/09/2021	460	6,652	31,689	23%	9%	8.3	1.7
VHM	HOSE	85,000	104,200	21/09/2021	33,314	7,651	27,512	32%	11%	13.6	3.8
QNS	UPCOM	50,505	53,700	17/09/2021	1,143	3,202	22,609	13%	9%	18.1	2.6
TNG	HNX	33,400	29,200	15/09/2021	182	2,455	17,560	14%	4%	11.9	1.7
DHG	HOSE	103,200	105,600	07/09/2021	746	5,709	28,805	20%	16%	18.5	3.7
MWG	HOSE	128,900	165,500	01/09/2021	5,183	10,901	42,455	26%	10%	15.2	3.9
KDH	HOSE	50,400	45,300	01/09/2021	1,174	1,825	14,083	14%	8%	24.8	3.2
MPC	UPCOM	45,197	39,900	27/08/2021	641	3,206	27,215	12%	7%	12.5	1.5
MSN	HOSE	145,500	171,800	25/08/2021	7,375	6,059	20,833	21%	5%	28.4	8.3
FMC	HOSE	49,800	46,400	20/08/2021	220	3,745	22,794	16%	11%	12.4	2.0
HPG	HOSE	55,500	64,800	19/08/2021	28,065	6,261	18,845	33%	18%	10.4	3.4
ANV	HOSE	36,000	27,700	16/08/2021	222	1,739	18,043	9%	4%	15.9	1.5
VIB	HOSE	37,450	45,700	12/08/2021	5,298	3,411	17,841	23%	2%	13.4	2.6
NLG	HOSE	62,200	49,500	11/08/2021	1,090	3,175	29,565	12%	7%	15.6	1.7
STK	HOSE	60,500	45,300	30/07/2021	239	2,835	15,598	18%	12%	16.0	2.9
PNJ	HOSE	105,000	112,600	29/07/2021	1,411	6,203	27,067	23%	15%	18.2	4.2
TCM	HOSE	77,800	65,800	28/07/2021	285	4,595	29,994	15%	9%	14.3	2.2
VNM	HOSE	89,200	118,000	28/07/2021	9,988	4,732	16,254	29%	19%	25.9	7.3
SZC	HOSE	62,200	45,800	26/07/2021	254	2,543	13,930	18%	4%	18.0	3.3
KDC	HOSE	59,700	74,000	23/07/2021	594	2,169	33,140	8%	4%	34.1	2.8
VHC	HOSE	65,300	49,500	22/07/2021	820	4,471	30,346	15%	11%	11.1	1.6
FRT	HOSE	56,400	39,000	21/07/2021	86	1,086	15,486	7%	1%	35.9	2.5
DGW	HOSE	112,200	155,000	19/07/2021	448	10,128	35,337	29%	12%	15.3	4.4
PVI	HNX	52,500	39,777	16/07/2021	928	3,964	32,723	12%	4%	10.0	1.2
BMI	HOSE	45,500	42,800	13/07/2021	310	3,395	26,601	13%	5%	12.6	1.6
DXG	HOSE	24,950	32,300	09/07/2021	1,390	1,727	14,784	13%	5%	18.7	2.1
DHC	HOSE	91,000	109,000	08/07/2021	497	8,868	31,698	28%	18%	12.3	3.4
TPB	HOSE	43,800	42,600	25/06/2021	4,546	3,880	19,024	23%	2%	11.0	2.2
AAA	HOSE	17,500	21,500	07/06/2021	413	1,739	17,474	11%	5%	10.2	1.0
PHR	HOSE	62,600	67,600	28/05/2021	1,146	8,158	20,173	32%	16%	6.6	2.1
KBC	HOSE	51,600	47,200	28/05/2021	1,682	3,251	25,883	14%	6%	14.5	1.5
REE	HOSE	72,300	62,100	28/05/2021	1,937	5,984	45,456	14%	9%	10.4	1.4
IMP	HOSE	75,900	63,700	27/05/2021	241	3,611	27,902	13%	11%	17.7	2.3
SAB	HOSE	165,200	182,900	26/05/2021	4,985	7,369	36,116	21%	17%	26.6	5.1
NVL	HOSE	108,100	104,600	13/05/2021	4,369	4,389	29,673	13%	3%	23.8	3.5
VGG	UPCOM	45,168	55,500	13/05/2021	187	4,249	41,384	10%	4%	13.1	1.3
VCB	HOSE	97,900	118,300	10/05/2021	22,986	6,198	32,887	21%	2%	19.1	3.6
ACB	HOSE	33,150	39,800	10/05/2021	9,253	4,281	21,066	24%	2%	7.6	1.4
TCB	HOSE	51,600	51,300	10/05/2021	15,741	4,497	25,278	19%	3%	11.4	2.0
GEG	HOSE	20,400	21,200	07/05/2021	388	1,273	12,788	10%	4%	16.8	1.7
BMP	HOSE	60,400	66,900	06/05/2021	551	6,735	32,184	21%	17%	9.9	2.1
FPT	HOSE	96,100	91,800	14/04/2021	5,036	4,730	26,109	25%	11%	19.4	3.5
VGS	HNX	41,700	24,600	13/04/2021	171	3,623	25,974	20%	5%	7.5	1.4

Ticker	Exchange	Market price	Reasonable price *	Report date	EAT 2021F (bil VND)	EPS 2021F	BV 2021F	ROE 2021F	ROA 2021F	PE 2021F	PB 2021F
SMC	HOSE	52,300	37,200	13/04/2021	313	4,961	17,978	20%	8%	6.8	1.4
ACV	UPCOM	85,005	85,600	09/04/2021	3,027	1,390	17,759	8%	5%	60.6	4.7
PLX	HOSE	54,300	64,800	31/03/2021	4,563	3,668	17,545	18%	7%	17.7	3.7
SBT	HOSE	22,900	30,000	25/03/2021	744	1,165	13,578	9%	4%	25.8	2.2
GAS	HOSE	121,600	102,000	05/03/2021	10,892	5,691	27,913	20%	15%	18.0	3.7
MSH	HOSE	91,100	56,300	03/03/2021	336	6,721	30,835	22%	12%	8.4	1.8
GIL	HOSE	69,500	54,800	05/02/2021	317	8,813	43,186	20%	10%	6.2	1.3
BSR	UPCOM	24,777	12,900	05/02/2021	1,337	431	10,444	4%	2%	29.9	1.2
GTN	HOSE	21,250	36,290	29/01/2021	303	621	16,074	7%	8%	58.4	2.3
LHG	HOSE	56,300	30,400	19/01/2021	180	3,601	26,394	11%	6%	8.1	1.0
CTR	UPCOM	88,259	78,800	19/01/2021	223	3,172	14,460	23%	6%	21.1	4.6
POW	HOSE	12,850	14,700	19/01/2021	2,837	1,055	14,071	9%	5%	13.9	1.0

Source: PHFM

* No dividend adjusted reasonable price on report date



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